

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

Gold Road Resources Limited (**Gold Road** or the **Company**) wishes to confirm the issue on 30 November 2023 of 1,578,522 fully paid ordinary shares (**Shares**) to AB1 Nominees Pty Ltd as consideration for the acquisition of Abarta Resources Limited (**Abarta**). Abarta holds a tenement package in the Laverton and Southern Cross regions of Western Australia.

Gold Road issued the Shares without disclosure under section 708A(5) of the Corporations Act 2001 (Cth) (**Act**), and in accordance with section 708A(6) of the Act, gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

This release has been authorised by the Managing Director and CEO.

For further information, please visit www.goldroad.com.au or contact:

Gold Road Resources

Duncan Hughes
General Manager – Corporate Development &
Investor Relations
Tel: +61 8 9200 1600

Media Enquiries – Cannings Purple

Peter Klinger
pklinger@canningspurple.com.au
Tel: + +61 411 251 540

ASX Code GOR

ABN 13 109 289 527

COMPANY DIRECTORS

Tim Netscher
Chairman
Duncan Gibbs
Managing Director & CEO
Brian Levett
Non-Executive Director
Maree Arnason
Non-Executive Director
Denise McComish
Non-Executive Director
Julie Jones
**General Counsel &
Joint Company Secretary**
Keely Woodward
Joint Company Secretary

CONTACT DETAILS

Principal & Registered Office
Level 2, 26 Colin St
West Perth WA 6005
www.goldroad.com.au
perth@goldroad.com.au
T +61 8 9200 1600
F +61 8 6169 0784

