



## GOLD ROAD COMPLETES TAKEOVER OF DGO GOLD

Gold Road Resources Limited (ASX:GOR) (**Gold Road**) advises that it has completed the takeover of DGO Gold Limited (**DGO**).

At close of the takeover offer period on 30 June 2022, Gold Road had a relevant interest in 97.86% of DGO shares. Following completion of the compulsory acquisition process, Gold Road now has a relevant interest in 100% of DGO shares.

Pursuant to section 666B(2) of the Corporations Act, Gold Road has given notice that it is currently holding the consideration due to DGO shareholders whose shares were compulsorily acquired, on trust for those DGO shareholders. A copy of the notice is attached.

This release was authorised by the Board of Directors of Gold Road.

ASX Code GOR

ABN 13 109 289 527

#### COMPANY DIRECTORS

Tim Netscher

**Chairman**

Duncan Gibbs

**Managing Director & CEO**

Brian Levet

**Non-Executive Director**

Maree Arnason

**Non-Executive Director**

Denise McComish

**Non-Executive Director**

Hayden Bartrop

**Company Secretary**

#### CONTACT DETAILS

Principal & Registered Office

Level 2, 26 Colin St

West Perth WA 6005

[www.goldroad.com.au](http://www.goldroad.com.au)

[perth@goldroad.com.au](mailto:perth@goldroad.com.au)

T +61 8 9200 1600

F +61 8 6169 0784

#### Gold Road Contacts:

For further information, please visit [www.goldroad.com.au](http://www.goldroad.com.au) or contact:

#### Gold Road Resources

Duncan Hughes

Manager – Corporate Development & Investor Relations

Tel: +61 8 9200 1600

#### Media Enquiries – Cannings Purple

Peter Klinger

[pklinger@canningspurple.com.au](mailto:pklinger@canningspurple.com.au)

Tel: +61 411 251 540





4 August 2022

Dear former DGO shareholder

Shares formerly held by you in DGO Gold Limited - instructions for claiming consideration

We refer to the off-market takeover offer (**Offer**) by Gold Road Resources Limited ACN 109 289 527 (**Gold Road**) for all the shares in DGO Gold Limited ACN 124 562 849 (**DGO**), which closed at 7.00pm (Sydney time) on 30 June 2022.

On 24 June 2022, Gold Road announced that, in accordance with section 661A of the Corporations Act 2001 (Cth), it would compulsorily acquire those remaining DGO shares which it did not own at the end of the Offer period, and sent to you by post a copy of ASIC Form 6021 (Notice of compulsory acquisition following takeover bid) (**Notice**) setting out the compulsory acquisition process for your DGO shares and your rights.

In accordance with the Notice, Gold Road has now completed the compulsory acquisition of your DGO shares. Gold Road has been registered as the holder of those DGO shares and has provided to DGO the consideration shares (that is, 2.25 Gold Road shares for every DGO share held), which you are now entitled to claim in respect of your previous holding of DGO shares.

DGO is now holding that consideration on trust for you, pending receipt of directions from you as to how to deal with it. We have enclosed a Compulsory Acquisition Claim Form (**Claim Form**) for the purpose of claiming the total consideration due to you.

Please complete and sign the Claim Form and return it (with any accompanying documents that the Claim Form instructs you to provide) as soon as possible to Computershare Investor Services Pty Limited (**Computershare**) in accordance with the instructions provided on the Claim Form.

When the Claim Form is returned, the consideration will be sent to you at the address specified at the top of your Claim Form. If your address has changed or you would like the consideration to be forwarded to another address, please provide certified copies of supporting documents such as a driver's licence and council rates notices or utility statements that show your new address and your former address as recorded on DGO's register.

Please note that if you do not instruct DGO as to how it should deal with your consideration before 1 March 2024, your unclaimed consideration will be transferred to the Australian Securities and Investments Commission (**ASIC**) and ASIC will hold the consideration in an unclaimed money account.

We strongly encourage you to complete and return the Claim Form and claim your consideration as soon as possible. If you have any questions or require further information, please contact Computershare on 1300 850 505 (calling from within Australia) and +61 3 9415 4000 (calling from outside Australia).

Yours faithfully

Hayden Bartrop  
Company Secretary  
**Gold Road Resources Limited**

**DGO Gold Limited**  
ABN 96 124 562 849

**Return your Form:**



**By Mail:**

Computershare Investor Services Pty Limited  
GPO Box 52  
Melbourne Victoria 3001  
Australia

**For all enquiries:**

**Phone:**



(within Australia) 1300 850 505  
(outside Australia) +61 3 9415 4000



DGOTKO  
MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

## Claim Form - Compulsory Acquisition

### Please return this form as soon as possible

This is an important document that requires your immediate attention. This form relates to the consideration to which you are entitled as a result of the compulsory acquisition of your Shares in DGO Gold Limited ("**DGO**") (ABN 96 124 562 849) by Gold Road Resources Limited ("**Gold Road**") (ABN 13 109 289 527). If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Capitalised terms used in this form have the same meaning as in Gold Road's Bidder's Statement dated 7 April 2022, as replaced or supplemented, unless otherwise defined.

Note this form can only be used in relation to the securityholding represented by the details printed above and overleaf.

### Step 1: Registration Name & Offer Details

Your consideration will be issued to the name(s) as they appear on the DGO register, as at the date of compulsory acquisition, as provided to Gold Road. The registered name and address recorded is printed above and overleaf. To have the address updated, please complete and follow the instructions listed in the 'New Address' section under Step 2 on the reverse of this form.

### Step 2: Signing Instructions

**Individual:** Where the holding is in one name, the securityholder must sign.

**Joint Holding:** Where the holding is in more than one name, all of the securityholders must sign.

**Power of Attorney:** Where signing as Power of Attorney ("**POA**"), you must attach an original certified copy of the POA to this form.

**Companies:** Where the holding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

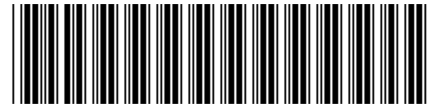
- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and a Company Secretary.

**Foreign Companies:** Where the holding is in the name of a foreign company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

**Deceased Estate:** All executors must sign and a certified copy of Probate or Letters of Administration must accompany this form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

**Turn over to complete the form** →



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# Claim Form - Compulsory Acquisition

For your security keep your SRN/  
HIN confidential.

## STEP 1 Registration Name & Offer Details

**Registration Name:** MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

**Offer Details:** Number of DGO Shares formerly held:   
Number of Gold Road Shares held pending return of this form:

If you are an Ineligible Foreign Shareholder or a Small Parcel Shareholder, you will not be entitled to receive Gold Road Shares. The Gold Road Shares that would otherwise have been issued to any such Ineligible Foreign Shareholder and Small Parcel Shareholder have been issued to, and sold on ASX, by a nominee approved by ASIC and the net cash proceeds of that sale are being held on your behalf.

## STEP 2 Signature of Securityholder(s) *This section must be completed.*

I/we the person(s) named above, instruct DGO to pay or issue and transfer the consideration resulting from the compulsory acquisition of my/our DGO Shares by Gold Road and being held by DGO on my/our behalf by:

- sending a cheque for the amount stated above payable to me/us by ordinary mail (or, in the case of an address outside Australia, by airmail) to the address shown above, or below, if applicable; or
- transferring any Gold Road Shares, now held by DGO on my/our behalf. I/we appoint DGO and any persons authorised by DGO, severally to execute as transferee and deliver to Gold Road for registration, in my/ our names and on my/our behalf, as transfer of my/our Gold Road Shares to me/us, in such form as DGO or such person considers appropriate.

### New Address

If your address is different to the one shown on this form you must provide certified copies of supporting documents, such as a driver's licence, council rates notices or utility statements that show your new address and your former address as recorded on the DGO register as recorded above and overleaf.

#### Insert New Address (if applicable)

I/we agree that this will be a complete release and discharge of all DGO's obligations to me/us in respect of the consideration for the compulsory acquisition of my/our DGO Shares and that DGO will not be responsible for any loss of documents in the ordinary course of post.

**Individual or Securityholder 1**

**Sole Director and Sole Company Secretary/  
Sole Director (cross out titles as applicable)**

**Securityholder 2**

**Director**

**Securityholder 3**

**Director/Company Secretary  
(cross out titles as applicable)**

**Contact Name** \_\_\_\_\_ **Contact Daytime Telephone** \_\_\_\_\_ **Date** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

## Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited ("CIS") for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may also use your personal information to send you marketing material approved by Gold Road. You may elect not to receive marketing material by contacting CIS using the details provided on the front of this form or by emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to Gold Road or to third parties upon direction by Gold Road where related to the administration of your securityholding or as otherwise required or permitted by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.