

YAMARNA EXPLORATION UPDATE

Drilling results from across the Yamarna Greenstone Belt during the September 2018 quarter add impetus to the Gold Road strategy of discovering stand-alone economic deposits or groups of deposits (Figure 1 and Table 1).

Yamarna Project (100% Gold Road) Highlights

SOUTHERN PROJECTS

Tamerlane – High-grade bedrock intersections from the 8 kilometre strike length included **3 metres at 34.07 g/t Au** from 111 metres including **1 metre at 98.56 g/t Au** from 111 metres (18TARCO039) ¹

Toppin Hill Camp – High-grade bedrock intersections from the 10 kilometre strike length included **2 metres at 12.04 g/t Au** from 124 metres at **Toppin Hill** (18BRDD0001) and **8 metres at 2.77 g/t Au** from 179 metres (18BRRC0047) at **Breelya**

NORTHERN PROJECTS

Ibanez – Visible gold intersected over narrow widths observed in diamond core returns **1.5 metres at 18.32 g/t Au** from 134.08 metres and **2 metres at 10.89 g/t Au** from 181 metres (18CWDD0025)

Stock Route – **First** bedrock RC intersections over a 2.5 kilometre strike length included **2 metres at 3.92 g/t Au** from 92 metres (18SRRC0001)

Bloodwood Camp – A 5 kilometre strike length aircore anomaly² open to the north and south is defined by **first pass** drill testing on virgin ground with best result of **4 metres at 9.53 g/t Au** from 20 metres (18CWAC0920)

Gruyere Joint Venture (50% Gold Road) Highlights

Golden Highway – Pre-feasibility infill and extensional bedrock drilling confirms continuity of mineralisation and identifies potential resource growth with best intersections of **3 metres at 18.05 g/t Au** from 137 metres at **Argos** (18ALRC0285) and **9.16 metres at 2.89 g/t Au** from 77 metres at **Montagne** (18ALDD0030).

Well-funded mid-tier gold development and exploration company Gold Road Resources Limited (**Gold Road** or the **Company**) reports receipt of positive assay results from diamond, reverse circulation (**RC**) and aircore drilling from the ongoing 2018 exploration programmes on Gold Road's 100% owned Yamarna Project and the 50% owned Gruyere Joint Venture (**Gruyere JV**). Multiple intersections of high-grade bedrock mineralisation and new gold anomalies have been defined in both the Southern and Northern Project areas of Yamarna. Follow-up framework RC and diamond drilling is ongoing at the high-priority Smokebush and Gilmour projects with results expected for release in the December 2018 quarter. On the Gruyere JV Golden Highway deposits drilling continues to infill and extend mineralisation on existing Mineral Resources at Montagne and Argos as part of Pre-feasibility Studies in support of possible Ore Reserve estimates.

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¹ Diamond and RC intersections reported at 0.5 g/t cut-off including up to 2 metres of samples below that cut-off, aircore intersections reported at 0.1 g/t cut-off including up to 4 metres of samples below that cut-off, unless otherwise stated. Refer Tables in Appendices for individual grades >10 g/t Au. All intersections reported uncut.

² Aircore anomaly defined by 10-20 ppb Au contour and geological continuity.

Gold Road Executive Director - Exploration & Growth Justin Osborne commented:

“Our ongoing exploration programmes have tested more than 12 bedrock prospects confirming high-grade gold mineralisation providing encouragement to plan follow-up framework-style drilling programmes. In addition, our first ever drilling at Bloodwood has identified a new regional scale anomaly. Finally, new high-grade hits at Stock Route and Tamerlane and successful resource drilling on the Gruyere JV projects means we are delivering value in all stages of our Project Pipeline.”

“We are also excited to have commenced first pass drilling on our high-priority Romano Camp Scale Target, directly along strike from the Gruyere Deposit, and to continue building our exploration portfolio.”

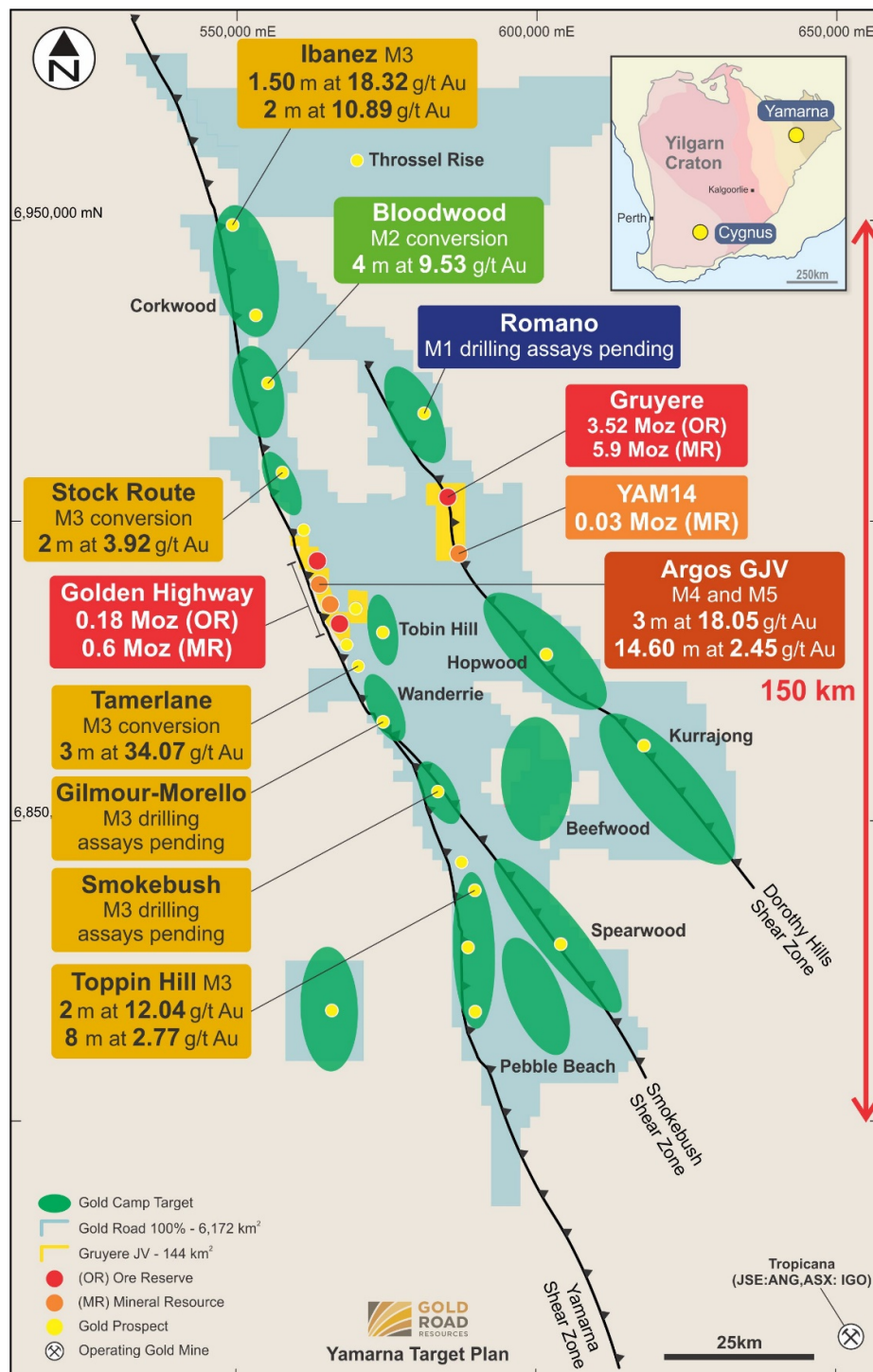


Figure 1: Map showing selected diamond, RC and aircore drill intersections from across the Yamarna tenements. Refer Page 3 for explanation of the Project Pipeline and Milestones used by Gold Road for managing exploration success

Gold Road uses a staged Project Pipeline approach to manage, prioritise and measure success of the exploration portfolio (Figure 2). Each target is classified by Milestone and ranked using geological and economic criteria. Regular peer review, prioritisation and strategy ensure that the highest quality projects are progressed across all stages of exploration. The table below summarises the highlighted drilling intersections reported with respect to the Project Pipeline.

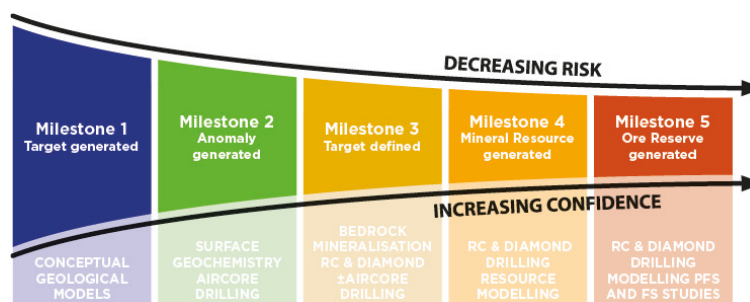


Figure 2: Exploration Project Pipeline and Milestones used by Gold Road for managing exploration success

Table 1: Selected diamond, RC and aircore drilling results by Project and/or Prospect and ranked by gram x metres.

Selected Bedrock Intersections - Ranked by gram x metres								
Project/ Camp	Prospect	Length (m)	Au (g/t)	Gram x metre	From (m)	Exploration Milestone	Context	Strike Length
Southern Projects								
Tamerlane	Tamerlane	3	34.07	102.2	111	M2 to M3 - Converted	First pass intersections - open to north, south and down dip	+ 8.0 km
Toppin Hill	Toppin Hill	2	12.04	24.1	124	M3 - Target Definition	Framework intersections to allow modelling and evaluation for further drilling	+ 5.0 km
	Breelya	8	2.77	22.2	179	M3 - Target Definition		+ 5.0 km
Northern Projects								
Corkwood	Ibanez	1.50	18.32	27.5	134.08	M3 - Target Definition	Framework intersections to allow modelling and evaluation for further drilling	+ 3.0 km
		2	10.89	21.8	181			
		3	6.38	19.1	180			
Stock Route	Stock Route	2	3.92	7.8	92	M2 to M3 - Converted	First pass intersections - open to north, south and down dip	+ 2.5 km
Gruyere JV								
Golden Highway	Argos	3	18.05	54.2	137	M4 to M5 - Conversion	Mineral Resource and Ore Reserve Development for the Gruyere Mill in Construction	+ 5.0 km
	Montagne	9.16	2.89	26.5	77			
Selected Anomalous Intersections - Ranked by gram x metres								
Project/ Camp	Prospect	Length (m)	Au (g/t)	Gram x metre	From (m)	Exploration Milestone	Context	Strike Length
Southern Projects								
Toppin Hill	Cronos	8	0.46	3.7	0	M2 - Definition	Refinement of existing anomalism	+ 3.0 km
Spearwood	Kingston North	7	0.29	2.0	80	M2 - Definition	Refinement and extension of existing anomalism	+ 1.5 km
Smokebush	Smokebush North	4	0.23	0.9	64	M1 to M2 - Converted	Low level anomalism defined	+ 1.5 km
Northern Projects								
Bloodwood	Bloodwood	4	9.53	38.1	20	M1 to M2 - Converted	First-pass anomalism defined on main trend	+ 5.0 km

Drill Results – Southern Projects

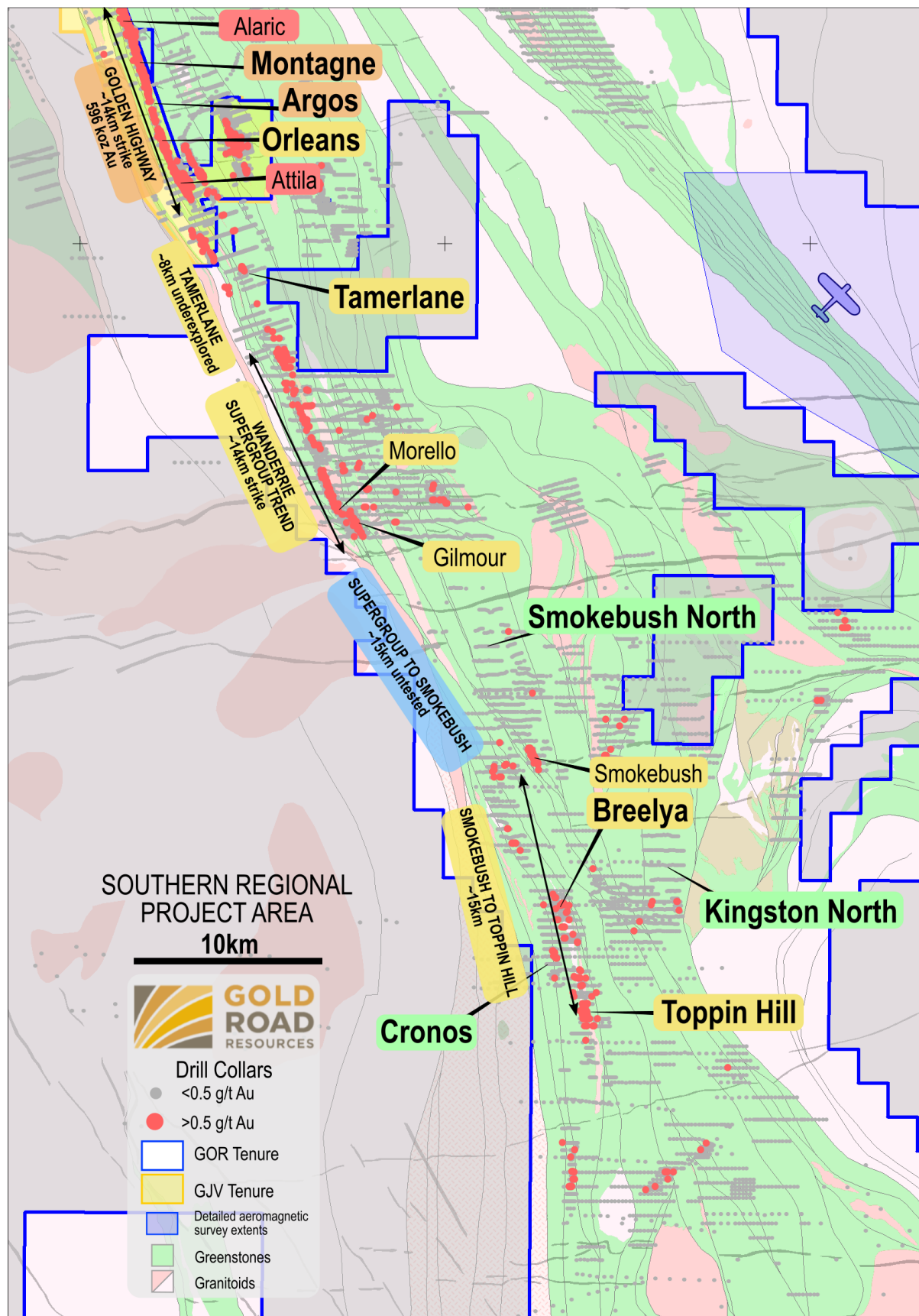


Figure 3: Map showing southern projects (bold and large font) detailed in this report relating to the Golden Highway, the Supergroup Trend and the Smokebush to Toppin Hill Project areas. Note extensive zone of continuous gold mineralisation in multiple locations, and lack of drilling between Smokebush and the Supergroup Trend and at Tamerlane between the Golden Highway and the Supergroup Trend

Tamerlane – Milestone 3

Gold mineralisation at Tamerlane is interpreted to be controlled by the main Yamarna Shear Zone that hosts the 0.6 million ounce Golden Highway Trend to the north and the Supergroup Trend prospects at Wanderrie to the south (Figure 3). The **Tamerlane Trend** has a strike length of more than 8 kilometres of defined gold anomalism with limited bedrock testing. A five hole RC programme (896 metres) successfully upgraded the **Tamerlane** prospect (Figures 4 and 5) from Milestone 2 (aircore anomalism) to Milestone 3 with new high-grade bedrock mineralisation confirmed in the drilling, including:

- **7 metres at 16.56 g/t Au** from 107 to 114 metres, including **1 metre at 13.66 g/t Au** from 107 metres and **3 metres at 34.07 g/t Au** from 111 metres (with 1 metre at 98.56 g/t Au from 111 metres) (18TARC0039)

The high-grade mineralisation is hosted in a narrow dolerite unit with associated shearing, biotite alteration, quartz veining and sulphides with minor fine free gold observed.

Further work will include diamond and RC bedrock testing to increase the understanding of the local geology and the continuity and geometry of the gold mineralisation.

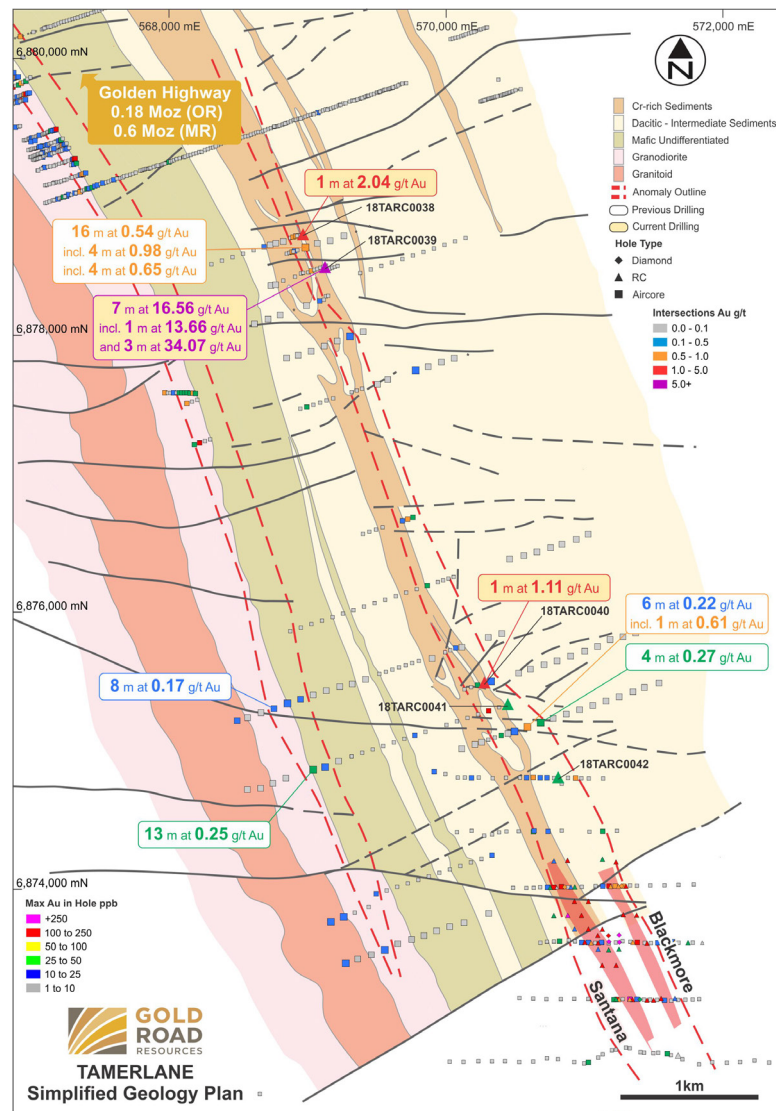


Figure 4: Simplified geological plan of the Tamerlane area showing selected intersections and collar locations

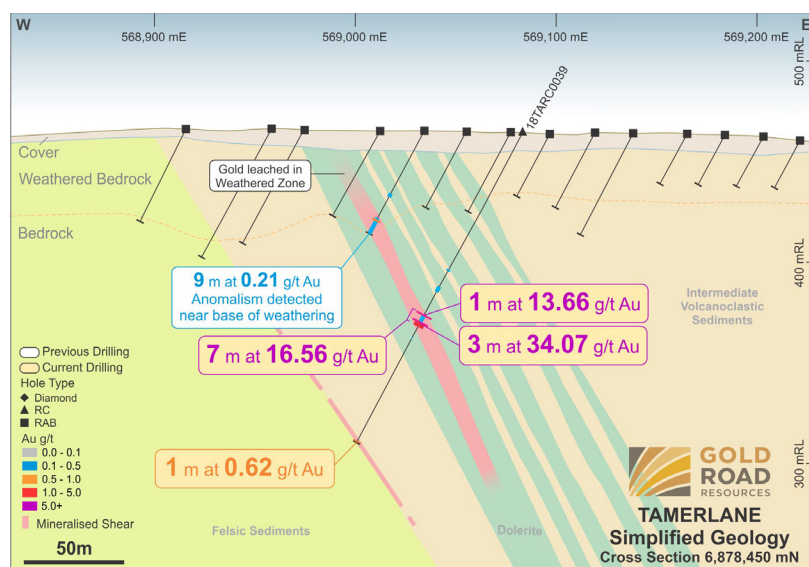


Figure 5: Cross section of the Tamerlane Prospect showing interpreted geology and selected intersections

Toppin Hill Camp – Milestone 2 and 3

The Toppin Hill Camp continues to deliver encouraging Milestone 3 bedrock drilling results from a 10 kilometre strike length of the Yamarna Shear Zone (Figure 3). Results from three of the five diamond holes (1,061 metres) and 27 RC holes (6,224 metres) have been returned from the **Toppin Hill** and **Breelya** prospects (Figures 6, 7 and 8).

Best intersections from the 5 kilometre strike length at **Toppin Hill** include:

- **2 metres at 12.04 g/t Au** from 124 metres (18BRDD0001)
- 9 metres at 1.37 g/t Au from 267 metres (18BRRC0009)

Best intersections from the 5 kilometre strike length at **Breelya** include:

- **8 metres at 2.77 g/t Au** from 179 metres (18BRRC0047)
- 8 metres at 1.40 g/t Au from 117 metres (18BRRC0046)

The host rocks are dominated by prospective mafic units (dolerite, magnetic dolerite and basalt) and intermediate to felsic porphyries with gold mineralisation associated with shearing and alteration.

Further work will involve geological modelling, evaluation and targeting to define the most likely areas that could deliver economic deposits, with the next stage of drilling to be planned.

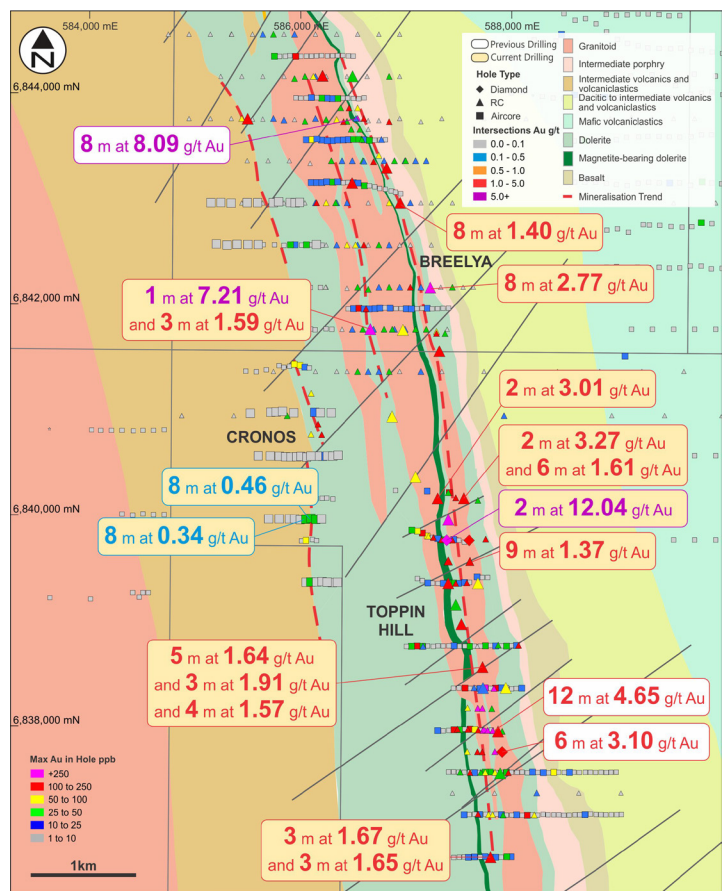


Figure 6: Simplified geological plan of the Toppin Hill area showing selected intersections and collar locations. See Appendix for detailed collar location

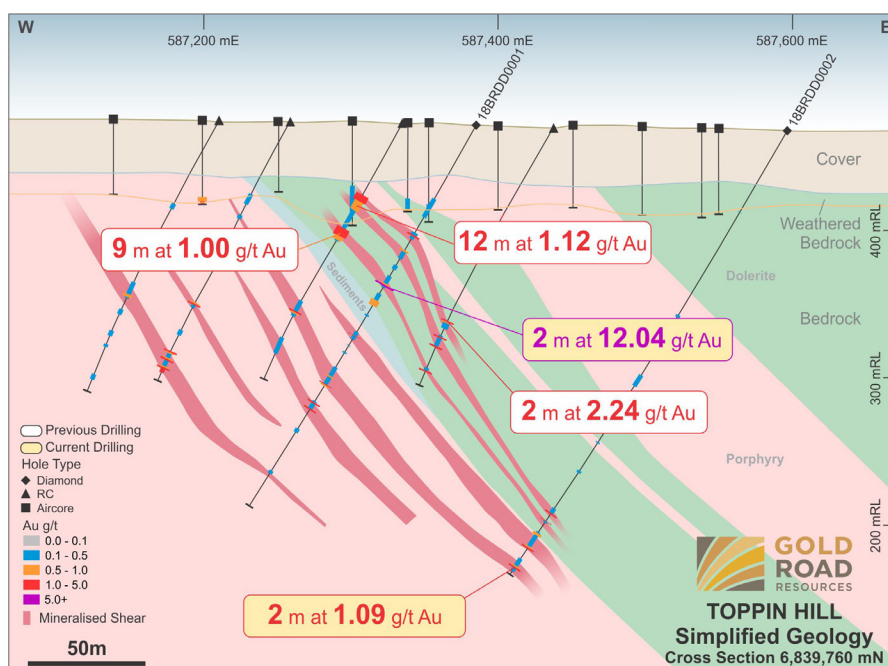


Figure 7: Cross section of the Toppin Hill Prospect showing interpreted geology and selected intersections

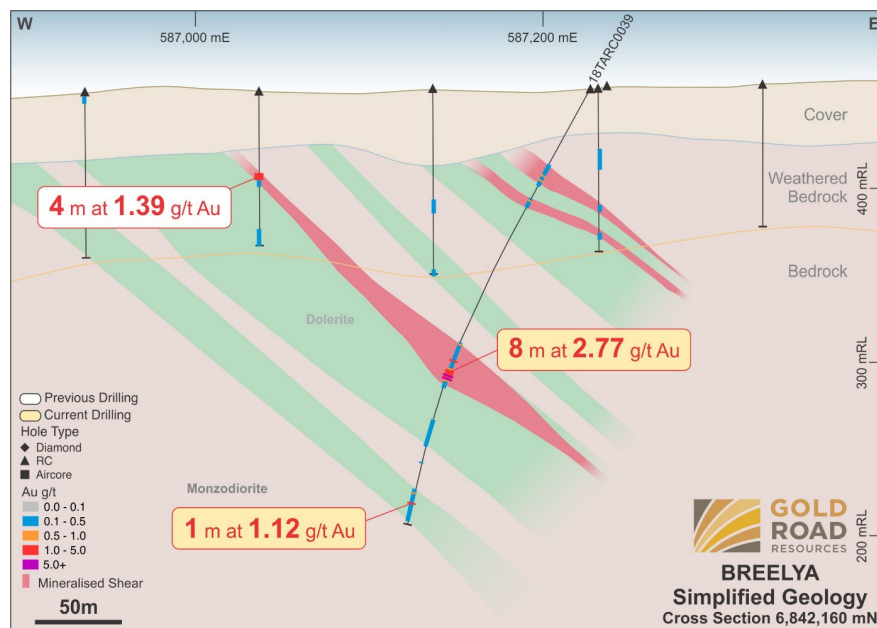


Figure 8: Cross section of the Breelya prospect showing interpreted geology and selected intersections

At **Cronos**, a 55 hole aircore programme (3,070 metres) was completed to refine the existing Milestone 2 anomaly. Shallow to near-surface gold anomalism appears to be controlled by a sub-parallel shear system to the west of **Toppin Hill** at the boundary between mafic and intermediate sedimentary units (Figure 6).

Best anomalous intersections from the 3 kilometre strike length tested at **Cronos** was 8 metres at 0.46 g/t Au from surface (0 metres) (18BRAC0046).

Results from a follow-up RC programme, which are pending, will guide future work plans.

Regional Aircore – Milestone 2

A 132 hole aircore programme (10,563 metres) has refined and extended the existing anomalies at the **Kingston North** target (Figure 3 and Appendix 3 Figure 1). Two low-level gold anomalies (>0.05 g/t Au) of 2 kilometre strike lengths each appear to be associated with a north-south trending splay from the Smokebush Shear Zone. Best intersection included 7 metres at 0.30 g/t Au from 80 metres (18KGAC0074).

A 202 hole aircore programme (13,478 metres) has converted the **Smokebush North** target (Figure 3 and Appendix 3 Figure 2) from a Milestone 1 Target to Milestone 2 Anomaly. A low-level (>0.03 g/t Au) of anomalism associated with the main structural trends and lithological contacts was defined. Best intersection included 4 metres at 0.20 g/t Au from 64 metres (18SMAC0143).

Further work at **Kingston North** and **Smokebush North** will focus on geological modelling, evaluation and targeting to define the most prospective areas. This will be followed by ranking with other projects before contemplation of further drilling.

Smokebush – Milestone 3

Framework diamond drilling at Smokebush has been completed and work on the geological interpretation is ongoing focussing on understanding high-grade mineralisation controls. Assay results from drilling are expected in the December 2018 quarter.

Drill Results – Northern Projects

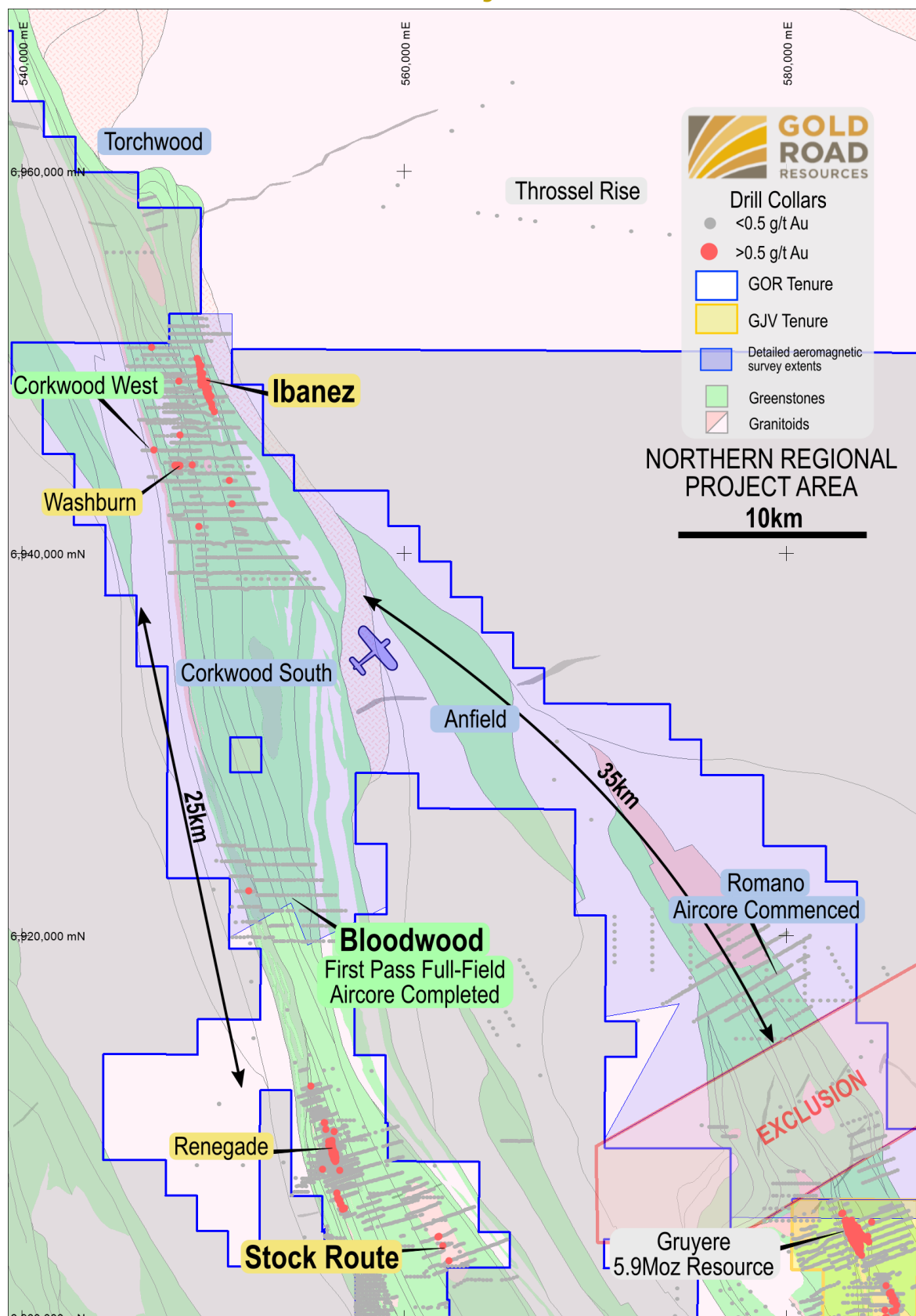


Figure 9: Map showing exploration areas (bold and large font) detailed in this report. First pass full-field aircore has been completed at Bloodwood across a 25 kilometre strike length of untested Yamarna Greenstone Belt between Renegade and Corkwood. First pass full-field aircore drilling has commenced at Romano to the north of Gruyere on a 35 kilometre untested strike length of the eastern Dorothy Hills Greenstone Belt.

Ibanez – Milestone 3

A three hole diamond programme (1,078 metres) at the **Ibanez** prospect (Figures 3 and 10 and Appendix 1 Figure 2) intersected visible gold and high-grade mineralisation over narrow widths with best intersections including:

- **1.5 metres at 18.32 g/t Au** from 134.08 metres and **2 metres at 10.89 g/t Au** from 181 metres (18CWDD0025)
- **3 metres at 6.38 g/t Au** from 180 metres (18CWDD0026)
- **4.9 metres at 1.02 g/t Au** from 252.10 metres (18CWDD0027)

Geological interpretation of the new and previous drilling (10 metres at 28.67 g/t Au³ and 8.2 metres at 11.63 g/t Au⁴) indicates that the very high-grade mineralisation is associated with north-south striking, steeply west dipping lodes. The multiple narrow high-grade intersections returned in 18CWDD0025 are interpreted to have clipped the footwall contact of a lode with the hole being drilled in a sub-parallel orientation⁵.

The very high-grade mineralisation is associated with intense shearing, veining, alteration and coarse gold lodes that occur on the contact between mafic (basaltic andesite) and dacitic volcanics immediately in the footwall of a mineralised north north-west striking shear zone developed in a feldspar porphyry. Potential exists for strike and dip extensions, and repetitions of these zones over the 2 kilometres of anomalism and bedrock intersections at Ibanez.

Future work will include detailed geological interpretation and modelling followed by economic evaluation. The results will then be used to re-rank **Ibanez** with other targets prior to the planning of any further drilling.

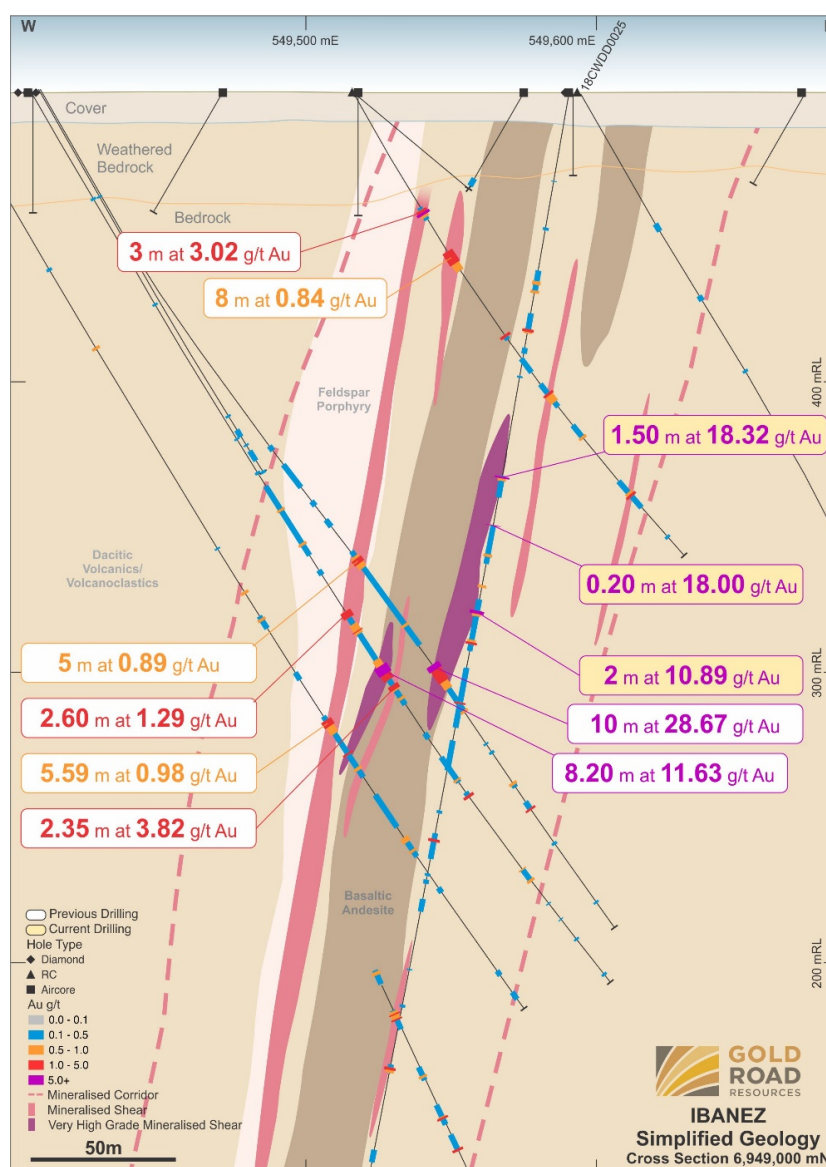


Figure 10: Cross section of the Ibanez Prospect showing interpreted geology and selected intersections. See Appendix for detailed collar location map

³ Refer ASX announcement dated 27 June 2017

⁴ Refer ASX announcement dated 7 August 2017

⁵ Diamond hole 18CWDD0025 was designed to test for interpreted repetitions of moderate to shallowly south-west dipping high-grade gold lode structures

Stock Route – Milestone 3

A four hole RC programme (668 metres) has advanced the **Stock Route** prospect (Figures 11 and 12) from Milestone 2 (aircore anomalism) to Milestone 3 with anomalous bedrock gold intersections including:

- **2 metres at 3.92 g/t Au** from 92 metres including **1 metre at 7.01 g/t Au** from 92 metres (18SRRC0001)

Gold mineralisation at Stock Route is associated with shearing and alteration developed on the contact between sediments and a felsic intrusive complex, a geological setting analogous to the Granny Smith and Tarmoola gold deposits. The currently defined strike length of mineralisation measures over 2.5 kilometres.

Future work will likely include diamond drilling to establish a more detailed understanding of the host rocks and gold mineralisation followed by further geological interpretation and targeting to locate and delineate thicker and higher grade zones of mineralisation.

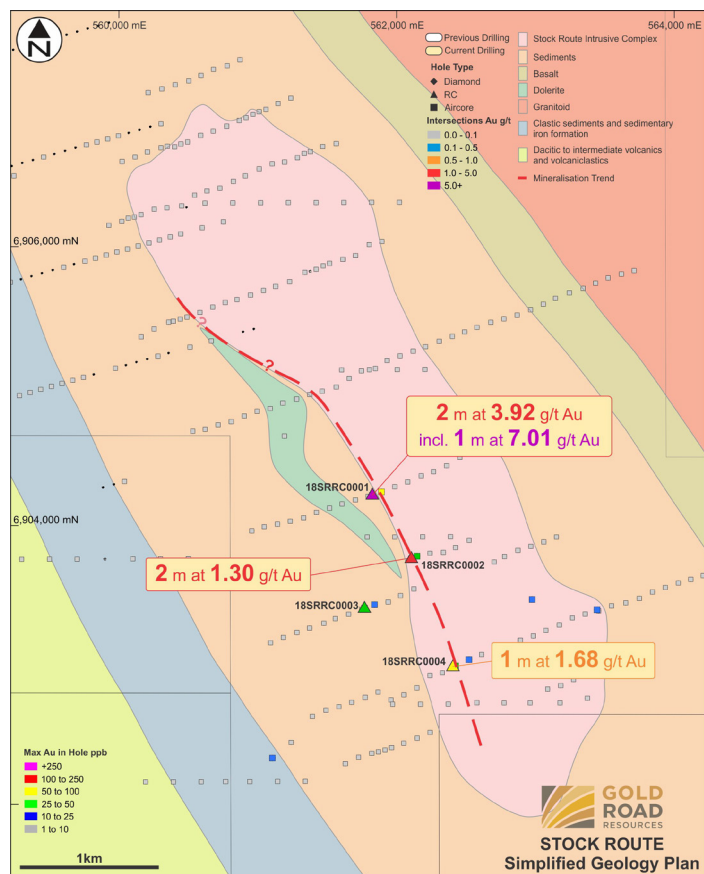


Figure 11: Simplified geological plan of the Stock Route area showing selected intersections and collar locations

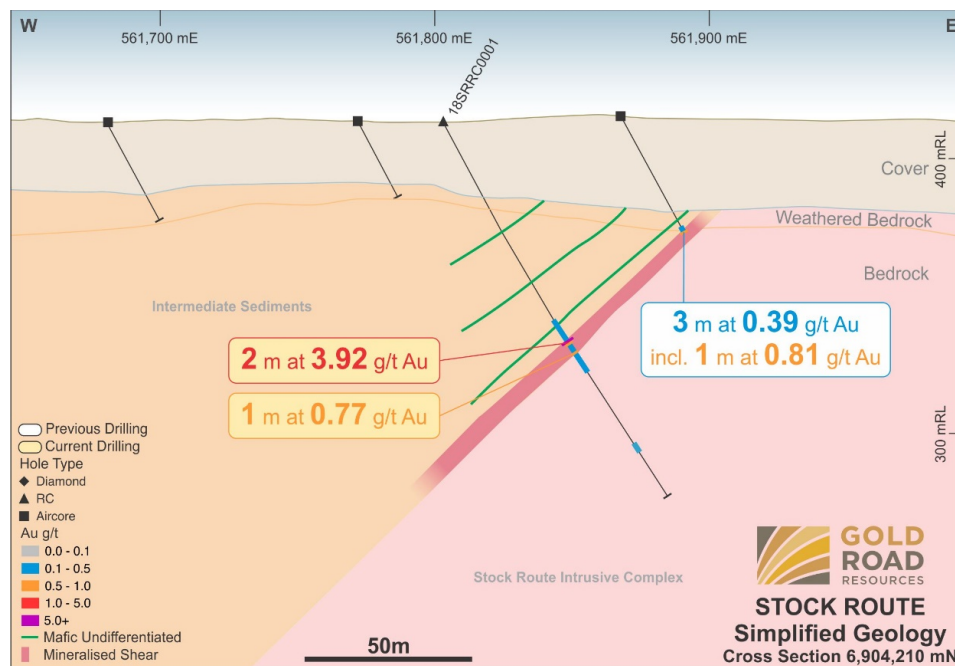


Figure 12: Cross section of the Stock Route prospect showing interpreted geology and selected intersections

Bloodwood – Milestone 2

A 279 hole aircore programme (9,821 metres) has advanced the Bloodwood area from a Milestone 1 Target to Milestone 2 Anomaly (Figure 13 and Appendix 3 Figure 3). Low-level (>0.01 g/t Au) anomalism over a 5 kilometre strike length is open to the north and south. The anomaly is associated with the main Yamarna Shear Zone that controls the Renegade prospect 14 kilometres to the south and the Corkwood West prospect 20 kilometres to the north. Very limited drill testing has been completed along this part of the belt. Best intersection includes **4 metres at 9.53 g/t Au** from 20 metres (18CWAC0920).

Future work will involve follow-up diamond and RC drilling with the aim of delineating bedrock mineralisation and advancing the target to Milestone 3.

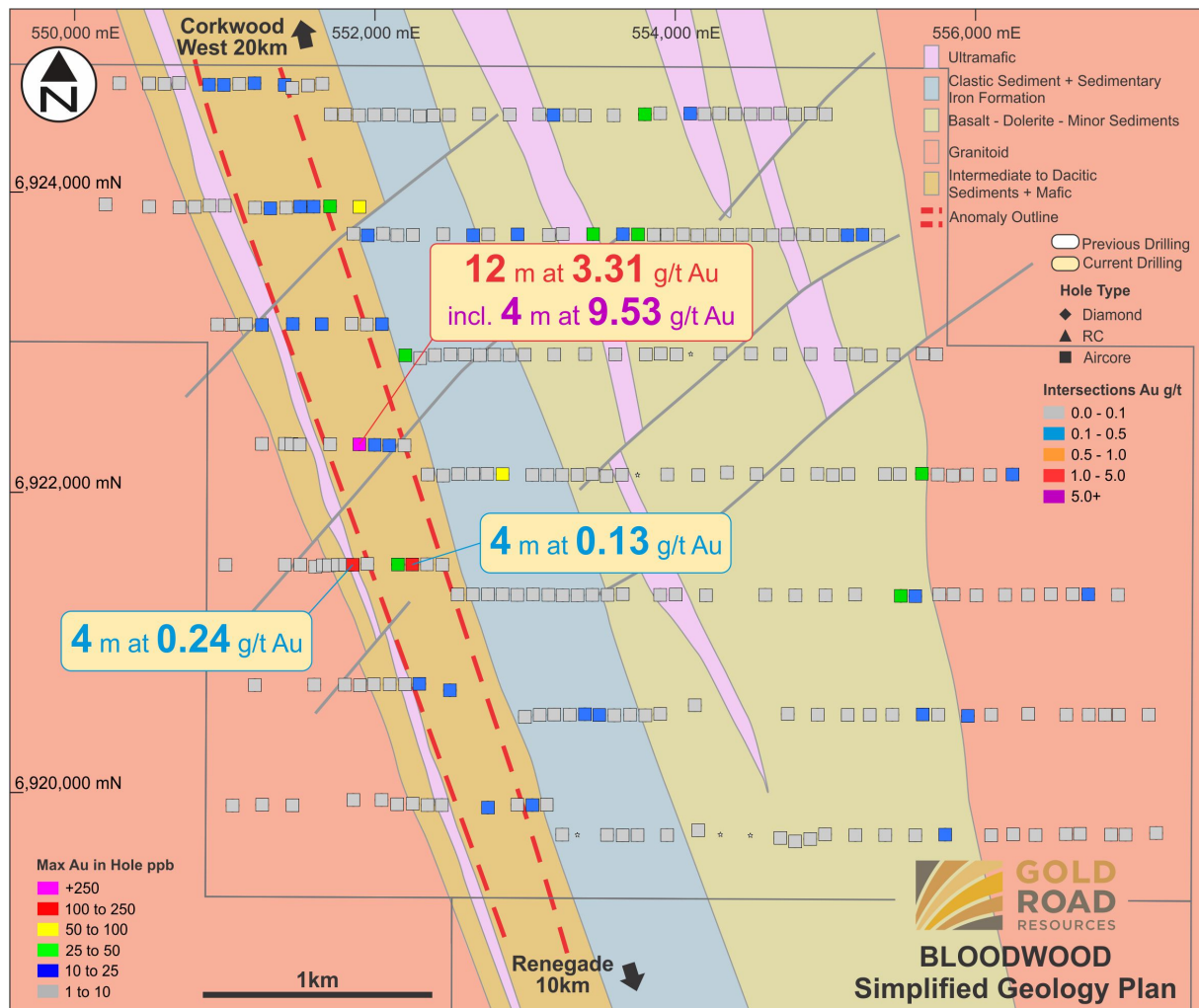


Figure 13: Simplified geological plan of the Bloodwood area showing selected intersections.
Refer Appendix 3 for detailed collar location map

Detailed Aeromagnetic Survey

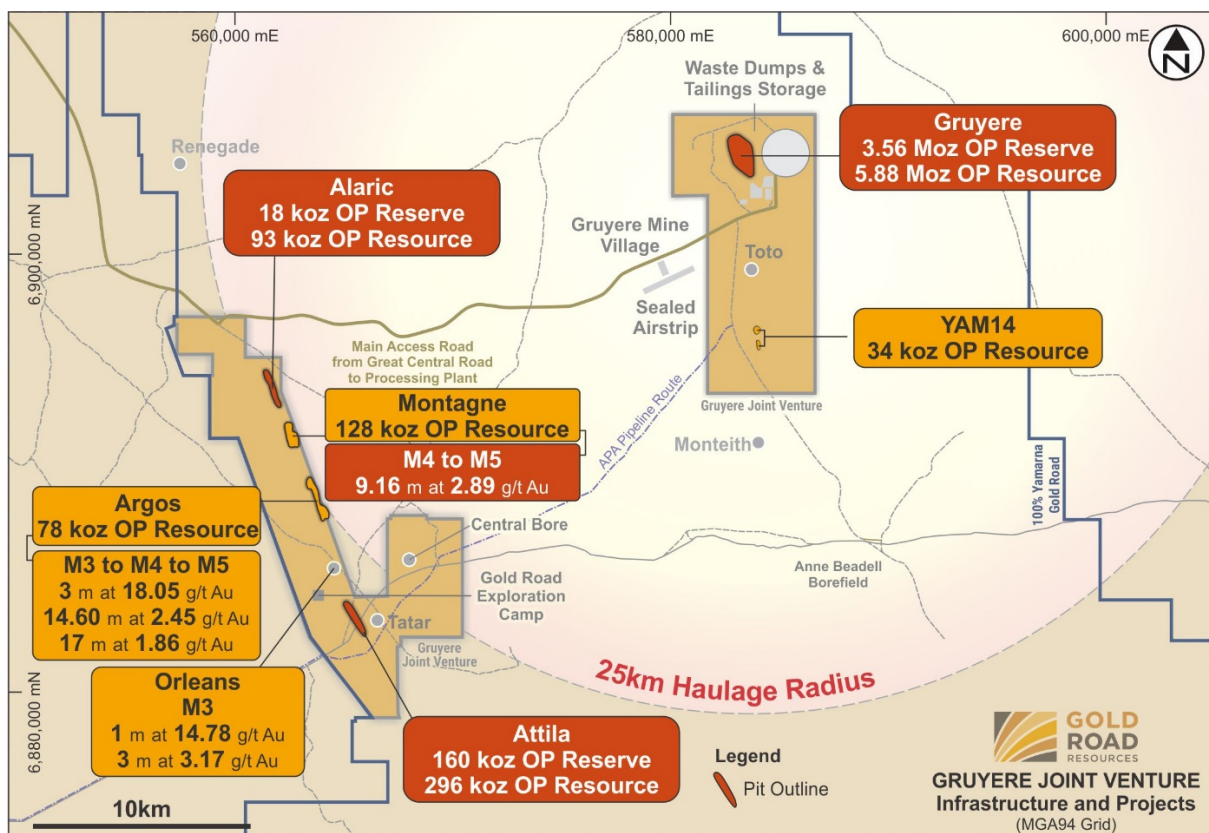
A detailed aeromagnetic survey currently being flown over the Northern and Southern project areas is scheduled to be completed during the December 2018 quarter (Figures 9 and 3). The survey is designed to infill the existing areas of broad-spaced magnetic data providing a consistent 50 metre spacing over the majority of the Yamarna tenements. The new data will enable more detailed geological interpretations improving the prospects for further exploration success.

Drill Results - Gruyere JV (50% Gold Road)

Golden Highway - Milestone 4 and 5

The programme of Milestone 4 and 5 definition drilling continues at the Montagne, Argos and Orleans deposits along the 14 kilometre 0.6 million ounce Golden Highway (Figure 14 and Appendix 1 Figures 3, 4 and 5). The six diamond holes, three diamond tails (2,220 metres) and 35 RC holes (3,196 metres) were designed to infill and extend the existing Mineral Resources and provide metallurgical and geotechnical data to support Pre-feasibility Studies that may lead to the reporting of Maiden Ore Reserves. The deposits are within haulage distance to the Gruyere mine (under construction) and will likely be exploited as a group of higher margin satellite open pits to complement the Gruyere mine plan. Best intersections include:

- **3 metres at 18.05 g/t Au** from 137 metres at Argos (18ALRC0285)
- **9.16 metres at 2.89 g/t Au** from 77 metres at Montagne (18ALDD0030)



Future work will include the completion of the current infill RC drilling programme, geological modelling, finalisation of geotechnical, metallurgical and mine design parameters and estimation of Mineral Resources and Ore Reserves.

For further information, please visit www.goldroad.com.au or contact:

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About Gold Road

Gold Road is pioneering development of Australia's newest goldfield, the Yamarna Belt, 200 kilometres east of Laverton in Western Australia. The Company holds interests in tenements covering approximately 6,000 km² in the region, which is historically underexplored and highly prospective for gold mineralisation. In November 2016, Gold Road entered a 50:50 partnership with Gold Fields for the Gruyere Joint Venture covering 144 km².

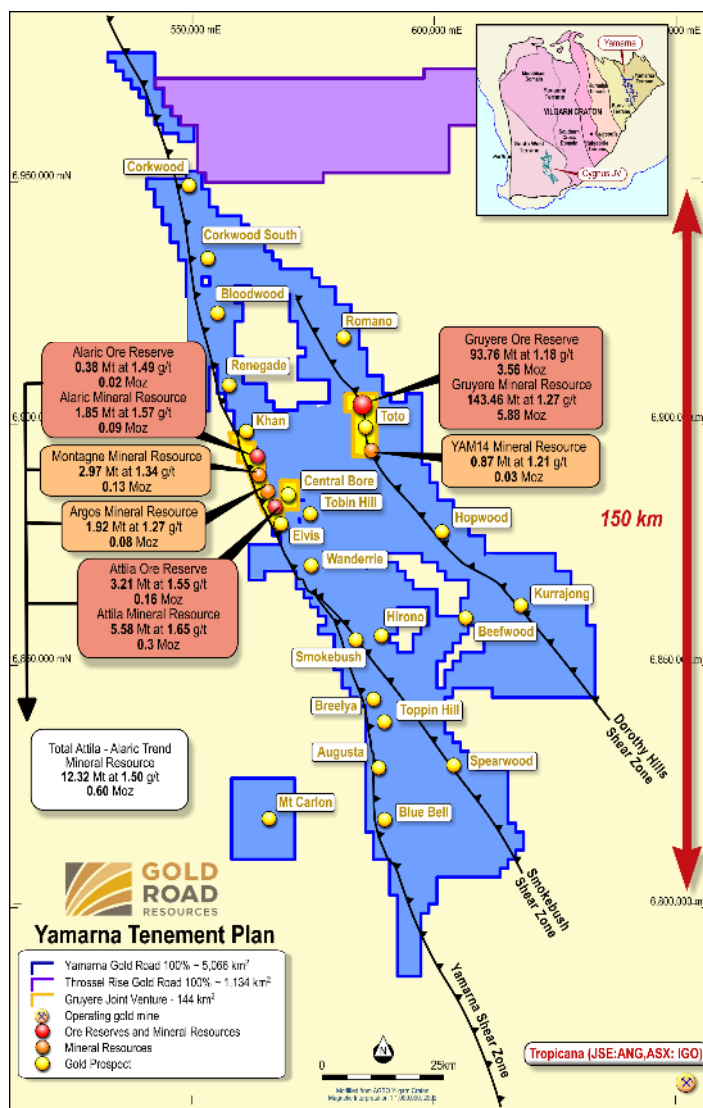
The Yamarna leases contain a gold resource of 6.5 million ounces, including 5.9 million ounces at the Gruyere deposit. All current Mineral Resources and Ore Reserves are contained within the Gruyere JV project areas, of which the Company owns 50%.

The Current Operational Plan for Gruyere indicates the Project's Ore Reserve supports an average annualised production of 270,000 ounces for at least 13 years. Construction is underway on the Project, with first gold pour scheduled for the June 2019 quarter.

Gold Road continues to explore for multi-million ounce discoveries on its 100%-owned Yamarna tenements, and additional high-value deposits to add mine life to the Gruyere JV.

The Company is focused on unlocking the potential of the Yamarna Belt and has developed an extensive exploration plan for 2018 focusing on new gold discoveries in the region.

In October 2017, Gold Road entered into two earn-in joint ventures with Cygnus Gold Ltd to initiate greenfields exploration in a new region of Western Australia. The initial joint venture projects, Wadderin and Lake Grace, cover an area of approximately 3,400 km² in the underexplored south-west Yilgarn of WA. In March 2018, a third, connecting project was added to the joint venture, Yandina, which covers an additional 1,727 km² of prospective ground.



Location and Geology of the Yamarna Tenements (plan view MGA Grid) showing Gold Road's 100% tenements (blue outline) and Gold Road-Gold Fields Gruyere JV tenements (yellow outline), Mineral Resources, Ore Reserves (100% basis) and main Exploration Projects. Inset map shows location of Cygnus JV tenements.

Mineral Resource Estimate for the Yamarna Leases – December 2017

Project Name / Category	Gruyere Project Joint Venture - 100% basis			Gold Road - 50%		
	Tonnes (Mt)	Grade (g/t Au)	Contained Metal (Moz Au)	Tonnes (Mt)	Grade (g/t Au)	Contained Metal (Moz Au)
Gruyere Total	143.46	1.27	5.88	71.73	1.27	2.94
Measured	14.06	1.16	0.53	7.03	1.16	0.26
Indicated	91.52	1.27	3.73	45.76	1.27	1.87
Measured and Indicated	105.58	1.25	4.26	52.79	1.25	2.13
Inferred	37.88	1.33	1.62	18.94	1.33	0.81
Attila + Alaric + Montagne + Argos + YAM14 Total	13.19	1.48	0.63	6.59	1.48	0.31
Measured	0.29	1.99	0.02	0.14	1.99	0.01
Indicated	7.11	1.63	0.37	3.56	1.63	0.19
Measured and Indicated	7.40	1.64	0.39	3.70	1.64	0.20
Inferred	5.79	1.28	0.24	2.89	1.28	0.12
Total Yamarna	156.65	1.29	6.51	78.32	1.29	3.25
Measured	14.35	1.18	0.54	7.17	1.18	0.27
Indicated	98.63	1.29	4.10	49.31	1.29	2.05
Measured and Indicated	112.98	1.28	4.65	56.49	1.28	2.32
Inferred	43.67	1.32	1.86	21.83	1.32	0.93

Ore Reserve Estimate for the Yamarna Leases - December 2017

Project Name / Category	Gruyere Project Joint Venture - 100% basis			Gold Road - 50%		
	Tonnes (Mt)	Grade (g/t Au)	Contained Metal (Moz Au)	Tonnes (Mt)	Grade (g/t Au)	Contained Metal (Moz Au)
Gruyere Total	93.76	1.18	3.56	46.88	1.18	1.78
Proved	14.91	1.09	0.52	7.45	1.09	0.26
Probable	78.85	1.20	3.04	39.43	1.20	1.52
Attila + Alaric Total	3.59	1.5	0.18	1.80	1.5	0.09
Proved	0.32	1.7	0.02	0.16	1.7	0.01
Probable	3.27	1.5	0.16	1.63	1.5	0.08
Total Yamarna	97.35	1.20	3.74	48.68	1.20	1.87
Proved	15.23	1.11	0.54	7.62	1.11	0.27
Probable	82.12	1.21	3.20	41.06	1.21	1.60

Notes:

- All Mineral Resources and Ore Reserves are completed in accordance with the JORC Code 2012 Edition
- Mineral Resources are inclusive of Ore Reserves
- All figures are rounded to reflect appropriate levels of confidence. Apparent differences may occur due to rounding
- All dollar amounts are in Australian dollars
- All **Mineral Resources** are reported at various **cut-off grades** according to material type, metallurgical recovery and distance to the Gruyere Mill (in construction). Gruyere - 0.34 g/t Au (fresh), 0.30 g/t Au (transition), 0.29 g/t Au (Oxide). Attila, Argos, Montagne and Alaric – 0.50 g/t Au. YAM14 – 0.40 g/t Au. All Mineral Resources are constrained within a **A\$1,850/oz optimised pit shell** derived from mining, processing and geotechnical parameters from ongoing Pre-Feasibility Studies and operational studies
- The **Ore Reserves** are evaluated using variable **cut off grades**: Gruyere - 0.34 g/t Au (fresh), 0.30 g/t Au (transition), 0.29 g/t Au (oxide). Attila - 0.70 g/t Au (fresh), 0.60 g/t Au (transition), 0.55 g/t Au (oxide). Alaric - 0.67 g/t Au (fresh), 0.62 g/t Au (transition), 0.57 g/t Au (oxide). The Ore Reserves are constrained within a **A\$1,600/oz mine design** derived from mining, processing and geotechnical parameters as defined by Pre-Feasibility Studies and operational studies. **Ore block tonnage dilution averages and gold loss estimates**: Gruyere – 4.9% and 0.4%. Attila - 14% and 3%. Alaric - 20% and 6%. The 2016 Ore Reserve was evaluated using a gold price of A\$1,400/oz (ASX announcement dated 8 February 2016)
- The Gruyere JV is a 50:50 joint venture between Gold Road and Gruyere Mining Company Pty Limited a wholly owned Australian subsidiary of Gold Fields. Figures are reported on a 100% basis unless otherwise specified
- Gold Road holds an uncapped 1.5% net smelter return royalty on Gold Fields' share of production from the Gruyere JV once total gold production from the Gruyere JV exceeds 2 million ounces

Competent Persons Statements

Exploration Results

The information in this report which relates to Exploration Results is based on information compiled by Mr Justin Osborne, Executive Director-Exploration and Growth for Gold Road. Mr Osborne is an employee of Gold Road, and a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM 209333). Mr Osborne is a shareholder and a holder of Performance Rights. Mr Osborne has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Osborne consents to the inclusion in the report of the matters based on this information in the form and context in which it appears

Mineral Resources

The information in this report that relates to the Mineral Resource for Gruyere is based on information compiled by Mr Mark Roux. Mr Roux is an employee of Gold Fields Australia and is a Member of the Australasian Institute of Mining and Metallurgy (MAusIMM 324099) and is registered as a Professional Natural Scientist (400136/09) with the South African Council for Natural Scientific Professions. Mr Justin Osborne, Executive Director-Exploration and Growth for Gold Road and Mr John Donaldson, General Manager Geology for Gold Road have endorsed the Mineral Resource for Gruyere on behalf of Gold Road.

- Mr Osborne is an employee of Gold Road and a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM 209333). Mr Osborne is a shareholder and a holder of Performance Rights.
- Mr Donaldson is an employee of Gold Road and a Member of the Australian Institute of Geoscientists and a Registered Professional Geoscientist (MAIG RGeo Mining 10147). Mr Donaldson is a shareholder and a holder of Performance Rights.

The information in this report that relates to the Mineral Resource Estimation for Attila, Argos, Montagne, Alaric and YAM14 is based on information compiled by Mr Justin Osborne, Executive Director-Exploration and Growth for Gold Road, Mr John Donaldson, General Manager Geology for Gold Road and Mrs Jane Levett, Principal Resource Geologist for Gold Road.

- Mrs Levett is an employee of Gold Road and is a Member of the Australasian Institute of Mining and Metallurgy and a Chartered Professional (MAusIMM CP 112232).

Messrs Roux, Osborne and Donaldson and Mrs Levett have sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as Competent Persons as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Messrs Roux, Osborne and Donaldson and Mrs Levett consent to the inclusion in the report of the matters based on this information in the form and context in which it appears.

Ore Reserves

The information in this report that relates to the Ore Reserve for Gruyere is based on information compiled by Mr Daniel Worthy. Mr Worthy is an employee of Gruyere Mining Company Pty Ltd and is a Member of the Australasian Institute of Mining and Metallurgy (MAusIMM 208354). Mr Max Sheppard, Principal Mining Engineer for Gold Road has endorsed the Ore Reserve for Gruyere on behalf of Gold Road.

- Mr Sheppard is an employee of Gold Road and is a Member of the Australasian Institute of Mining and Metallurgy (MAusIMM 106864).

The information in this report that relates to the Ore Reserve for Attila and Alaric is based on information compiled by Mr Max Sheppard, Principal Mining Engineer for Gold Road.

Mr Worthy and Mr Sheppard have sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity currently being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Worthy and Mr Sheppard consent to the inclusion in this announcement of the matters based on this information in the form and context in which it appears.

New Information or Data

Gold Road confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources and Ore Reserves that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not materially changed from the original market announcement.

Appendix 1 – Diamond and RC Drilling Information

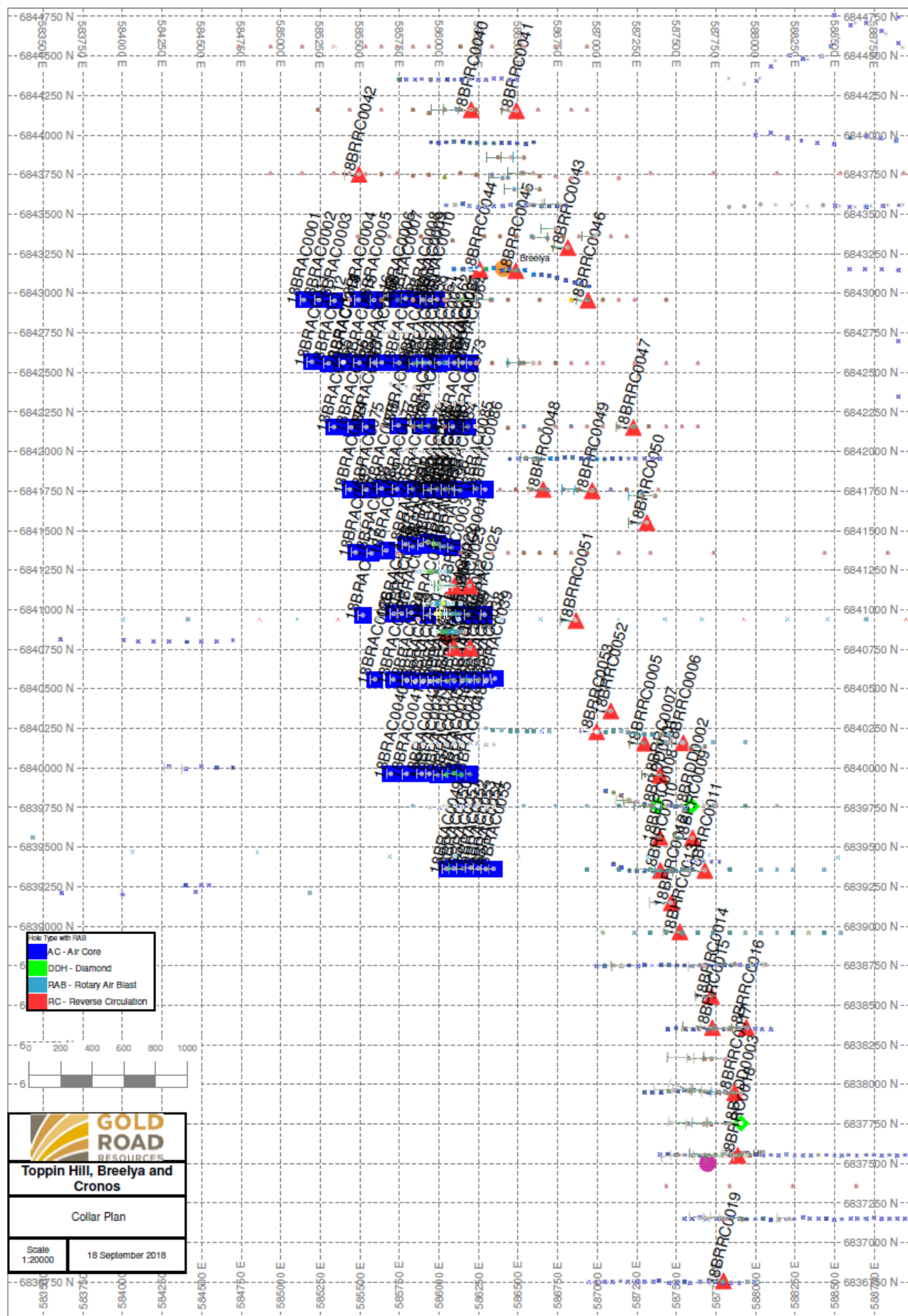
Table 1: Collar coordinate details for diamond drilling

Project Group	Prospect	Hole ID	End of Hole Depth (m)	Easting MGA94-51 (m)	Northing MGA94-51 (m)	RL (m)	MGA94-51 Azimuth	Dip
Golden Highway – GJV	Montagne	18ALDD0026	141.78	562,880	6,891,188	416	252	-60
		18ALDD0027	159.83	562,818	6,891,487	416	252	-60
		18ALDD0028	90.64	562,628	6,891,948	414	252	-60
		18ALDD0029	120.90	562,651	6,891,956	414	252	-60
		18ALDD0030	90.25	562,762	6,891,418	415	68	-75
	Argos	18ALDD0031	80.04	563,120	6,890,228	419	73	-75
	Orleans	18ATDD0022	300.10	563,942	6,887,653	427	252	-60
		18ATDD0023	252.90	564,012	6,887,407	428	252	-60
		18ATDD0024	250.00	564,091	6,887,065	429	252	-60
		18ATDD0025	250.20	564,305	6,886,452	430	252	-60
		18ATDD0026	120.42	564,515	6,885,808	432	252	-60
		18ATDD0027	250.00	564,642	6,885,489	433	252	-60
	Toppin Hill	18BRDD0001	301.00	587,385	6,839,759	471	270	-60
		18BRDD0002	355.10	587,596	6,839,758	468	270	-60
		18BRDD0003	404.92	587,909	6,837,753	462	272	-60
Corkwood	Ibanez	18CWDD0025	403.10	549,591	6,949,010	499	270	-80
		18CWDD0026	298.67	549,434	6,949,049	500	90	-60
		18CWDD0027	375.90	549,400	6,948,949	500	90	-60

Table 2: Collar coordinate details for RC drilling

Project Group	Prospect	Hole ID	End of Hole Depth (m)	Easting MGA94-51 (m)	Northing MGA94-51 (m)	RL (m)	MGA94-51 Azimuth	Dip	DDH Tail Depth (m)
Golden Highway - GJV	Argos	18ALRC0276	70	563,768	6,888,014	426	254	-60	
		18ALRC0277	94	563,791	6,888,021	426	256	-61	
		18ALRC0278	140	563,812	6,888,028	426	251	-61	
		18ALRC0279	70	563,739	6,888,106	425	253	-61	
		18ALRC0280	100	563,758	6,888,112	425	255	-61	
		18ALRC0281	140	563,788	6,888,122	425	255	-59	
		18ALRC0282	64	563,709	6,888,153	425	255	-60	
		18ALRC0283	70	563,770	6,888,275	425	255	-60	
		18ALRC0284	100	563,791	6,888,282	425	252	-61	
		18ALRC0285	170	563,815	6,888,291	425	250	-60	29.88
		18ALRC0286	64	563,731	6,888,368	425	253	-60	
		18ALRC0287	100	563,763	6,888,378	425	252	-61	
		18ALRC0288	94	563,697	6,888,458	424	251	-61	
		18ALRC0289	118	563,722	6,888,466	424	253	-60	
		18ALRC0290	139	563,770	6,888,482	424	253	-60	30.00
		18ALRC0291	82	563,632	6,888,653	424	252	-61	
		18ALRC0292	118	563,657	6,888,659	424	251	-61	
		18ALRC0293	70	563,615	6,888,738	423	254	-60	
		18ALRC0294	64	563,571	6,888,830	423	257	-61	
		18ALRC0295	100	563,594	6,888,838	423	254	-61	
		18ALRC0296	166	563,643	6,888,853	423	251	-60	
		18ALRC0297	52	563,525	6,888,934	423	251	-60	
		18ALRC0298	70	563,515	6,889,034	422	254	-61	
		18ALRC0299	70	563,450	6,889,344	422	257	-60	
		18ALRC0300	100	563,472	6,889,351	422	251	-60	
		18ALRC0301	58	563,424	6,889,444	422	257	-60	
		18ALRC0302	64	563,396	6,889,533	422	252	-61	
		18ALRC0303	76	563,367	6,889,593	423	250	-61	
		18ALRC0305	64	563,150	6,890,007	420	255	-60	

Project Group	Prospect	Hole ID	End of Hole Depth (m)	Easting MGA94-51 (m)	Northing MGA94-51 (m)	RL (m)	MGA94-51 Azimuth	Dip	DDH Tail Depth (m)
Golden Highway - GJV	Argos	18ALRC0306	100	563,147	6,890,239	419	254	-60	
		18ALRC0307	58	563,022	6,890,556	418	259	-60	
		18ALRC0308	100	563,046	6,890,565	418	257	-60	
		18ALRC0309	178	563,096	6,890,582	418	251	-60	
		18ALRC0310	58	563,004	6,890,606	418	252	-60	
		18ALRC0311	88	563,027	6,890,613	418	259	-60	
		18ALRC0312	178	563,074	6,890,629	418	255	-61	
		18ALRC0313	58	563,000	6,890,656	418	252	-60	
		18ALRC0314	141	563,026	6,890,664	418	257	-60	53.20
Toppin Hill	Toppin Hill	18BRRRC0005	268	587,299	6,840,156	466	270	-61	
		18BRRRC0006	148	587,547	6,840,157	467	269	-60	
		18BRRRC0007	316	587,399	6,839,953	468	271	-60	
		18BRRRC0008	162	587,399	6,839,561	471	272	-60	
		18BRRRC0009	298	587,604	6,839,557	470	270	-61	
		18BRRRC0010	290	587,399	6,839,351	472	270	-61	
		18BRRRC0011	298	587,682	6,839,352	433	268	-61	
		18BRRRC0012	298	587,469	6,839,147	432	269	-61	
		18BRRRC0013	220	587,523	6,838,964	464	269	-60	
		18BRRRC0014	238	587,724	6,838,558	470	271	-61	
		18BRRRC0015	200	587,729	6,838,358	466	270	-60	
		18BRRRC0016	226	587,944	6,838,360	465	269	-60	
		18BRRRC0017	304	587,870	6,837,947	367	272	-60	
		18BRRRC0018	292	587,890	6,837,551	461	271	-60	
		18BRRRC0019	184	587,800	6,836,757	473	270	-60	
	Breelya	18BRRRC0040	200	586,207	6,844,159	457	270	-61	
		18BRRRC0041	200	586,493	6,844,154	454	273	-60	
		18BRRRC0042	200	585,497	6,843,751	468	270	-61	
		18BRRRC0043	200	586,815	6,843,288	463	271	-61	
		18BRRRC0045	170	586,489	6,843,142	467	270	-60	
		18BRRRC0046	148	586,944	6,842,955	464	274	-61	
		18BRRRC0047	274	587,229	6,842,152	458	271	-61	
		18BRRRC0048	200	586,661	6,841,759	465	269	-60	
		18BRRRC0049	250	586,969	6,841,752	459	271	-60	
		18BRRRC0050	232	587,315	6,841,550	457	267	-60	
		18BRRRC0051	208	586,868	6,840,931	465	269	-60	
		18BRRRC0052	200	587,088	6,840,359	467	273	-60	
Stock Route	Stock Route	18SRRRC0001	160	561,803	6,904,210	413	72	-61	
		18SRRRC0002	178	562,080	6,903,750	413	72	-60	
		18SRRRC0003	110	561,741	6,903,399	411	71	-60	
		18SRRRC0004	220	562,375	6,902,974	414	71	-61	
Tamerlane	Tamerlane	18TARCC0038	178	568,956	6,878,709	465	251	-60	
		18TARCC0039	180	569,084	6,878,487	466	248	-60	
		18TARCC0040	178	570,300	6,875,480	484	255	-61	
		18TARCC0041	180	570,381	6,875,299	483	254	-61	
		18TARCC0042	180	570,773	6,874,791	476	270	-61	



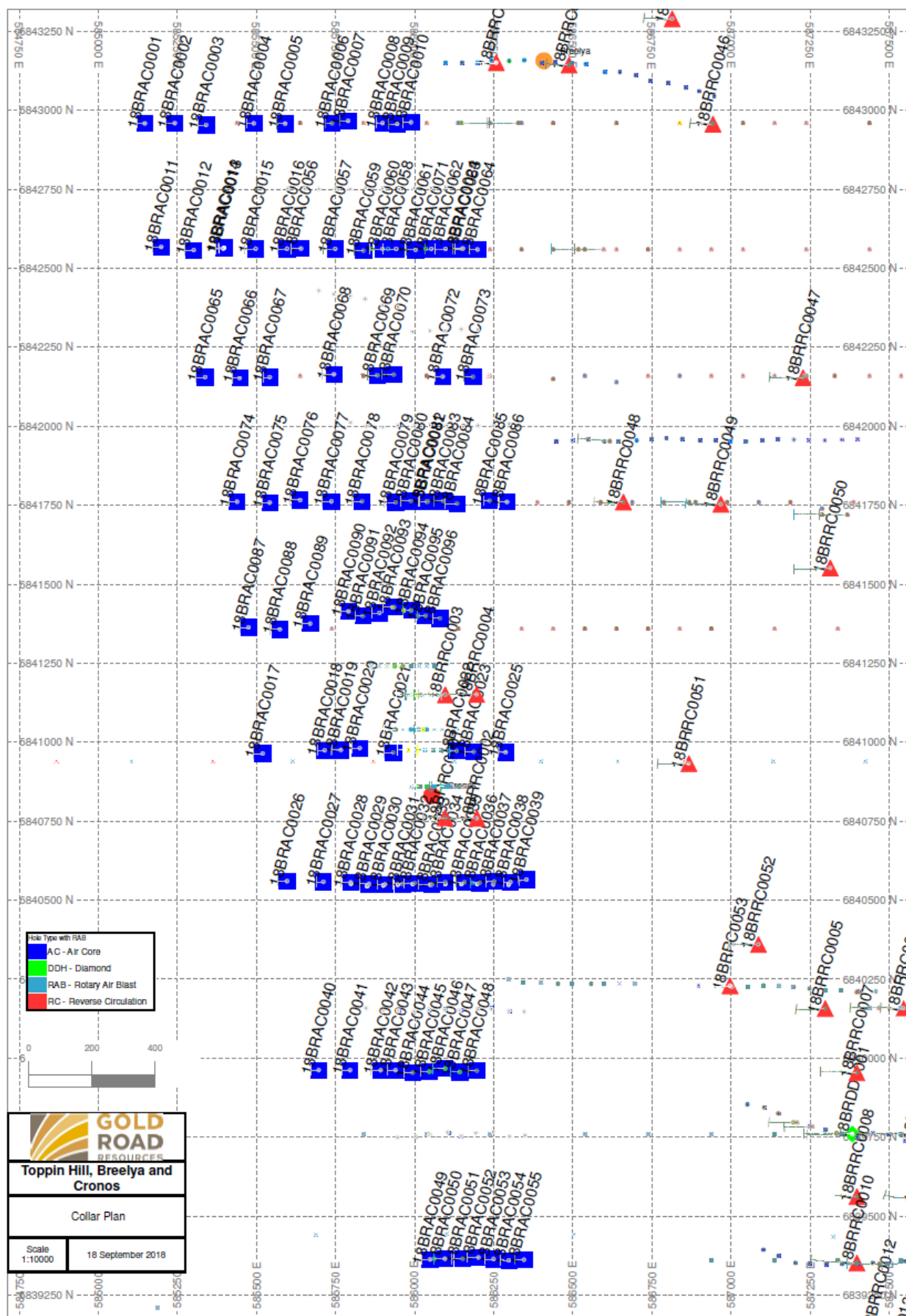


Figure 1b: Toppin Hill, Breelya and Cronos collar plan – new hole IDs annotated. Zoomed in for Cronos detail. Cronos RC holes assays pending

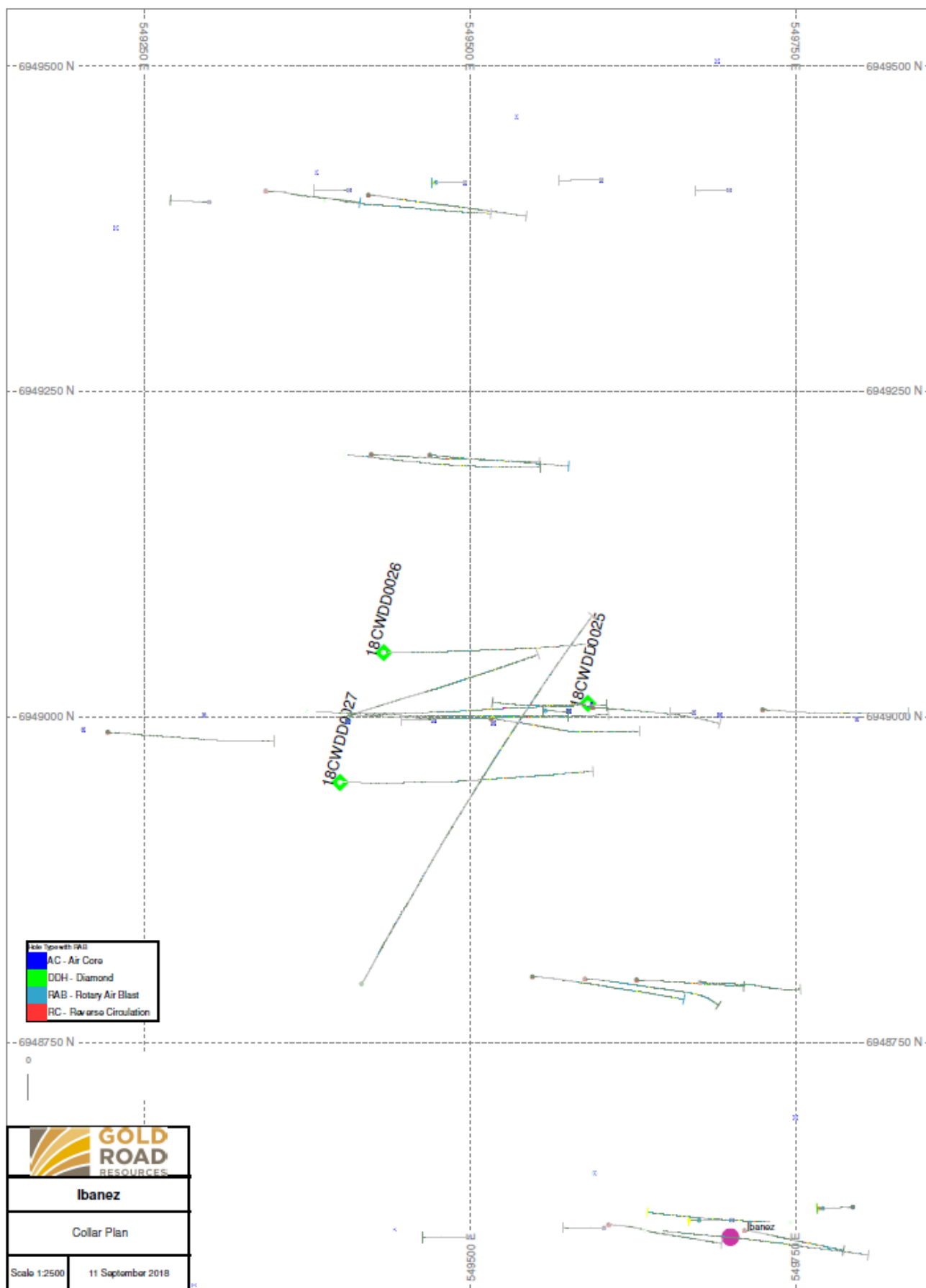


Figure 2: Ibanez collar plan – new hole IDs annotated

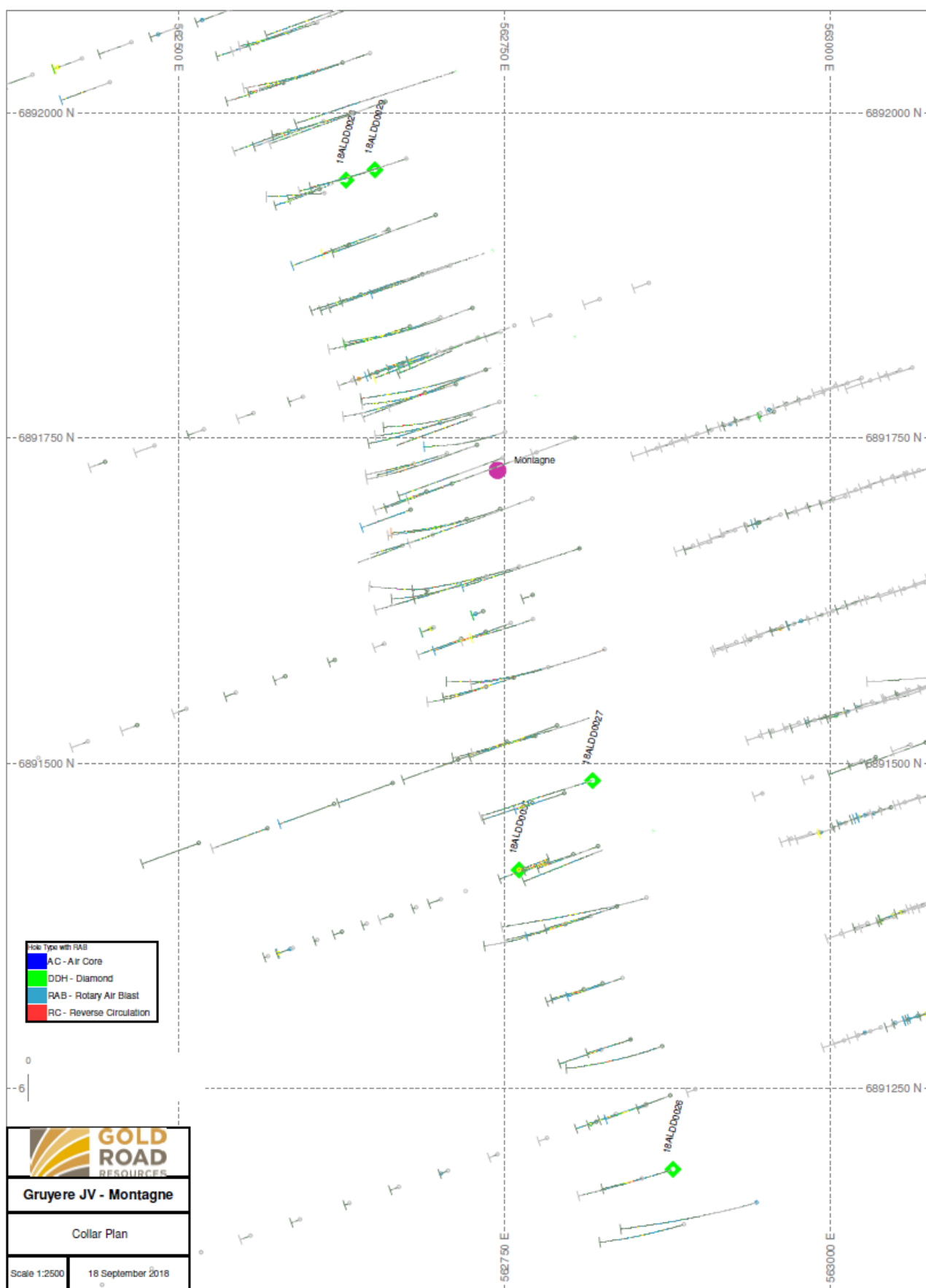


Figure 3: Montagne collar plan – new hole IDs annotated

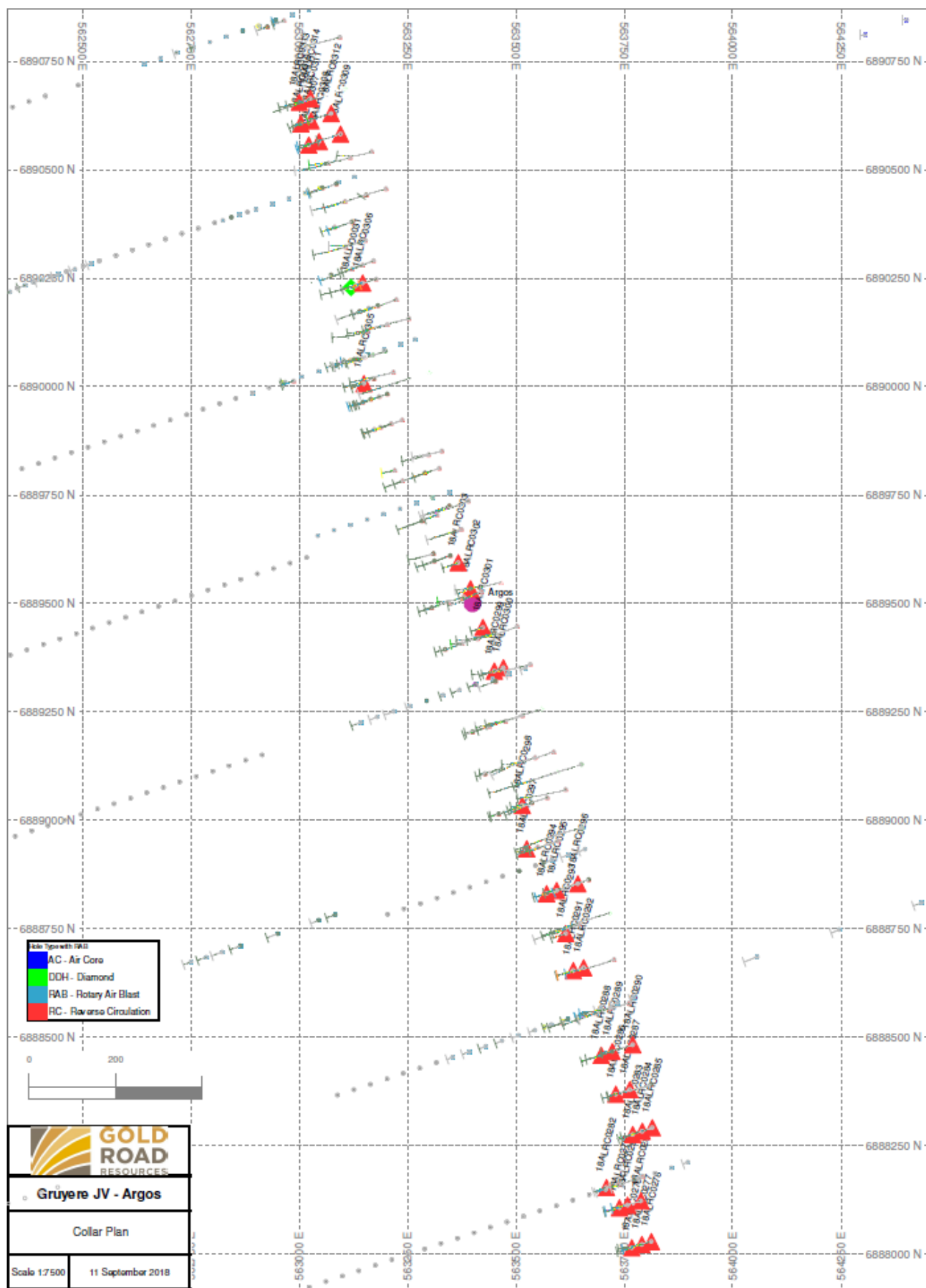


Figure 4: Argos collar plan – new hole IDs annotated.

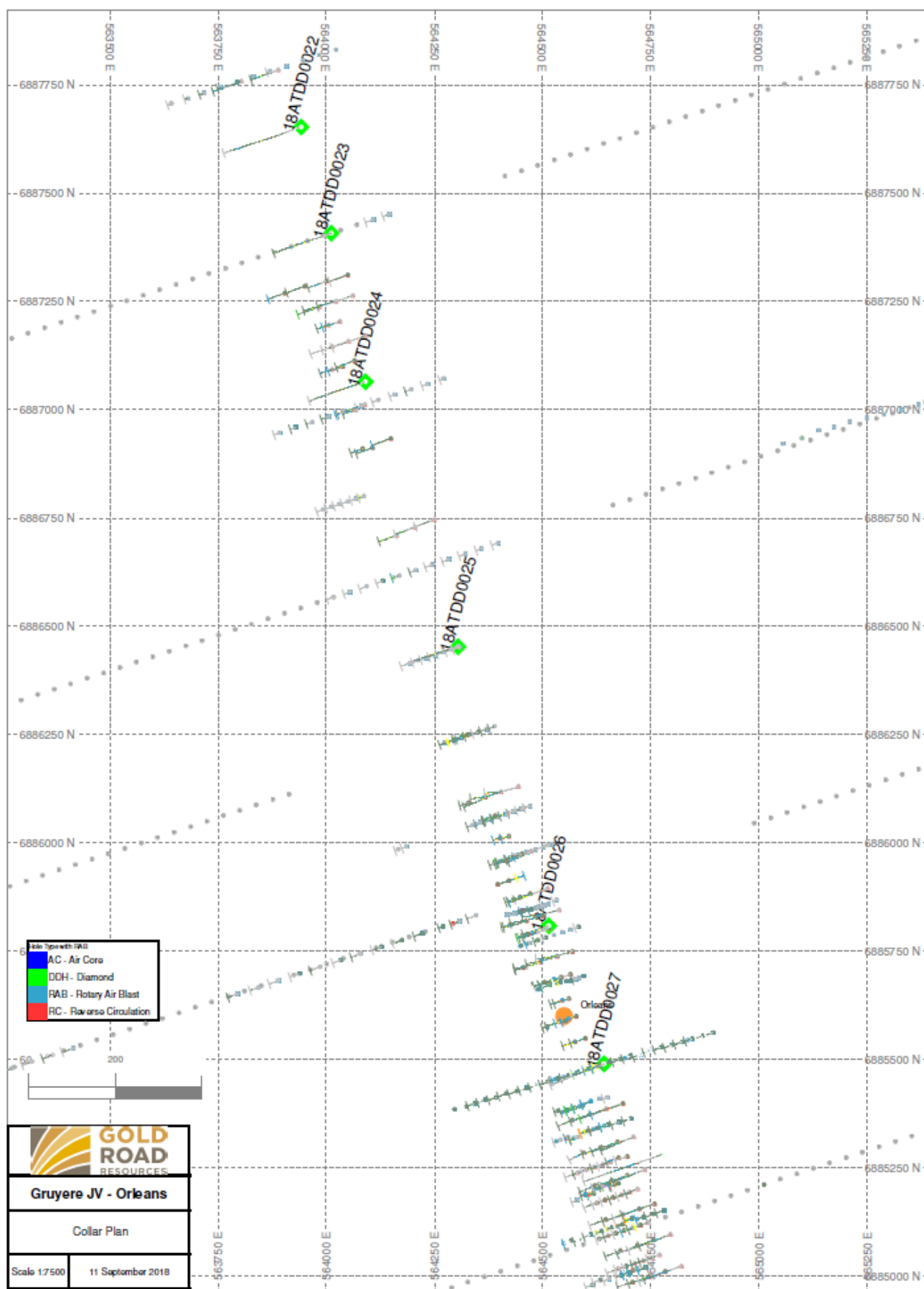


Figure 5: Orleans collar plan – new hole IDs annotated

Appendix 2 – Significant drill results – Diamond and RC

Table 3: Significant intercepts diamond drilling (all intercepts >0.5 g/t Au)

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Golden Highway - GJV	Montagne	18ALDD0026	34.20	36.00	1.80	1.69	3.04
			38.22	39.20	0.98	1.90	1.86
			55.17	57.03	1.86	1.83	3.40
			63.00	67.80	4.80	3.74	17.95
			70.41	71.08	0.67	1.19	0.80
			75.16	75.44	0.28	0.97	0.27
			86.09	87.68	1.59	2.38	3.78
			90.99	92.00	1.01	0.50	0.51
			102.81	103.44	0.63	0.53	0.33
		18ALDD0027	75.96	81.00	5.04	1.36	6.85
			86.03	87.23	1.20	0.75	0.90
			90.75	95.44	4.69	0.49	2.30
			97.87	103.00	5.13	0.64	3.28
			107.34	107.54	0.20	0.80	0.16
			113.24	113.71	0.47	0.54	0.25
			120.00	121.00	1.00	0.96	0.96
			124.56	125.55	0.99	0.60	0.59
			133.50	134.39	0.89	4.75	4.23
			149.99	150.20	0.21	12.19	2.56
		18ALDD0028	39.50	40.60	1.10	0.81	0.89
			54.00	57.00	3.00	0.66	1.98
			61.00	62.00	1.00	0.54	0.54
			66.60	69.35	2.75	1.00	2.75
			77.00	78.00	1.00	0.77	0.77
		18ALDD0029	80.03	81.00	0.97	3.36	3.26
			36.00	37.00	1.00	0.65	0.65
			53.00	55.00	2.00	2.37	4.74
			58.00	58.46	0.46	0.53	0.24
			64.00	65.00	1.00	0.85	0.85
			79.79	82.00	2.21	0.61	1.35
			107.17	107.58	0.41	3.99	1.64
		18ALDD0030	111.50	112.00	0.50	0.51	0.26
			115.00	118.00	3.00	0.67	2.01
			0.00	0.40	0.40	0.72	0.29
			5.00	10.20	5.20	0.84	4.37
			14.00	16.00	2.00	2.15	4.30
			21.00	22.00	1.00	2.27	2.27
			29.00	30.00	1.00	0.81	0.81
			44.00	47.90	3.90	0.99	3.86
			64.63	69.28	4.65	1.97	9.16
			72.00	74.00	2.00	0.89	1.78
			77.00	86.16	9.16	2.89	26.47
	Argos	18ALDD0031	8.30	22.00	13.70	0.78	10.69
			27.00	41.60	14.60	2.45	35.77
			45.00	53.90	8.90	1.02	9.08
			56.00	57.00	1.00	0.66	0.66
			60.00	63.00	3.00	0.65	1.95
		18ALRC0290	69.00	80.04	11.04	1.72	18.99
			119.00	120.00	1.00	5.47	5.47
			130.00	133.00	3.00	1.24	3.72
		18ALRC0314	97.30	97.70	0.40	5.78	2.31

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Golden Highway - GJV	Orleans	18ATDD0022	95.00	96.00	1.00	0.57	0.57
			98.20	99.00	0.80	5.69	4.55
			125.00	127.00	2.00	1.39	2.78
			129.20	136.60	7.40	1.04	7.70
			143.00	146.68	3.68	0.74	2.72
			158.00	159.00	1.00	3.14	3.14
			174.20	176.00	1.80	1.04	1.87
			190.00	191.00	1.00	0.87	0.87
			204.00	205.00	1.00	4.69	4.69
			263.68	264.20	0.52	0.51	0.27
			277.00	278.00	1.00	2.39	2.39
		18ATDD0023	94.08	95.00	0.92	1.13	1.04
			122.57	122.96	0.39	12.50	4.88
			126.00	133.00	7.00	0.96	6.72
			171.00	178.00	7.00	0.48	3.36
			214.00	215.23	1.23	0.55	0.68
			247.46	248.00	0.54	0.55	0.30
		18ATDD0024	63.00	64.00	1.00	0.68	0.68
			67.00	68.00	1.00	0.85	0.85
			84.20	85.20	1.00	2.28	2.28
			102.00	105.00	3.00	3.17	9.51
			117.00	120.00	3.00	0.71	2.13
			142.00	143.00	1.00	1.14	1.14
		18ATDD0025	83.00	84.14	1.14	0.85	0.97
			95.00	96.00	1.00	1.46	1.46
			110.00	111.00	1.00	0.80	0.80
			128.00	132.00	4.00	0.69	2.76
			187.00	188.00	1.00	0.51	0.51
			206.00	206.72	0.72	14.78	10.64
		18ATDD0026	54.00	57.00	3.00	1.10	3.30
			71.90	72.40	0.50	0.84	0.42
			96.00	98.00	2.00	1.38	2.76
		18ATDD0027	43.00	47.00	4.00	0.65	2.60
			51.00	52.00	1.00	0.91	0.91
			57.00	58.00	1.00	0.86	0.86
			67.50	68.00	0.50	0.57	0.29
			72.00	73.00	1.00	1.13	1.13
			77.38	78.00	0.62	1.09	0.68
			83.00	84.00	1.00	1.04	1.04
			87.00	87.79	0.79	4.70	3.71
			98.00	101.00	3.00	0.74	2.22
Toppin Hill	Toppin Hill	18BRDD0001	86.00	87.00	1.00	1.14	1.14
			97.80	99.00	1.20	0.66	0.79
			124.00	126.00	2.00	12.04	24.08
			137.00	141.28	4.28	0.60	2.57
			165.00	165.30	0.30	0.64	0.19
			197.00	198.00	1.00	0.83	0.83
			203.45	205.00	1.55	0.98	1.52
			218.00	219.00	1.00	1.22	1.22
			223.00	224.00	1.00	2.71	2.71
		18BRDD0002	304.96	305.95	0.99	1.24	1.23
			311.40	311.70	0.30	2.61	0.78
			321.36	323.09	1.73	0.72	1.25
			332.00	334.00	2.00	0.94	1.88
			348.00	350.00	2.00	1.09	2.18
		18BRDD0003	140.23	140.56	0.33	0.90	0.30
			305.72	306.10	0.38	0.68	0.26
			372.44	373.00	0.56	1.66	0.93

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Corkwood	Ibanez	18CWDD0025	65.72	70.00	4.28	0.51	2.18
			82.50	84.00	1.50	1.01	1.52
			134.08	135.58	1.50	18.32	27.48
			151.00	151.20	0.20	18.00	3.60
			161.17	162.15	0.98	0.79	0.77
			172.00	172.96	0.96	0.67	0.64
			181.00	183.00	2.00	10.89	21.78
			191.18	192.80	1.62	1.64	2.66
			213.07	213.70	0.63	1.21	0.76
			261.00	262.00	1.00	2.64	2.64
			341.00	343.00	2.00	0.96	1.92
		18CWDD0026	146.00	147.00	1.00	0.93	0.93
			169.35	172.87	3.52	0.39	1.37
			180.00	183.00	3.00	6.38	19.14
			196.60	197.63	1.03	1.86	1.92
			210.00	211.58	1.58	0.84	1.33
			217.00	217.42	0.42	0.61	0.26
			230.00	230.87	0.87	0.56	0.49
			252.28	253.00	0.72	1.74	1.25
			258.00	258.92	0.92	3.61	3.32
			263.40	263.78	0.38	1.07	0.41
		18CWDD0027	228.00	233.10	5.10	0.74	3.77
			245.00	248.00	3.00	0.41	1.23
			251.10	256.00	4.90	1.02	5.00
			261.57	262.20	0.63	1.66	1.05
			267.00	267.54	0.54	1.25	0.68
			275.08	275.40	0.32	0.56	0.18
			354.74	354.94	0.20	0.65	0.13
			359.00	360.00	1.00	0.81	0.81

Table 4: Significant intercepts diamond drilling (all intercepts >1.0 g/t Au)

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Golden Highway - GJV	Montagne	18ALDD0026	35.22	36.00	0.78	2.62	2.04
			38.22	39.20	0.98	1.90	1.86
			55.58	57.03	1.45	2.11	3.06
			63.00	67.80	4.80	3.74	17.95
			70.41	71.08	0.67	1.19	0.80
			86.09	87.68	1.59	2.38	3.78
		18ALDD0027	75.96	79.42	3.46	1.72	5.95
			90.75	90.95	0.20	2.02	0.40
			97.87	98.50	0.63	1.87	1.18
			133.50	134.39	0.89	4.75	4.23
			149.99	150.20	0.21	12.19	2.56
		18ALDD0028	68.60	69.35	0.75	2.29	1.72
			80.03	81.00	0.97	3.36	3.26
		18ALDD0029	53.00	55.00	2.00	2.37	4.74
			79.79	80.08	0.29	2.73	0.79
			107.17	107.58	0.41	3.99	1.64
		18ALDD0030	9.00	10.20	1.20	2.17	2.60
			14.00	16.00	2.00	2.15	4.30
			21.00	22.00	1.00	2.27	2.27
			45.50	47.90	2.40	1.31	3.14
			64.63	69.28	4.65	1.97	9.16
			72.00	73.00	1.00	1.19	1.19
			77.00	82.00	5.00	4.47	22.35
			84.48	85.75	1.27	1.87	2.37

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Golden Highway - GJV	Argos	18ALDD0031	10.10	11.00	0.90	1.03	0.93
			18.00	22.00	4.00	1.18	4.72
			27.00	41.60	14.60	2.45	35.77
			45.00	46.00	1.00	5.57	5.57
			52.00	52.65	0.65	1.03	0.67
			71.00	72.00	1.00	1.72	1.72
			75.00	80.04	5.04	2.96	14.92
		18ALRC0290	119.00	120.00	1.00	5.47	5.47
			130.00	131.00	1.00	3.07	3.07
		18ALRC0314	97.30	97.70	0.40	5.78	2.31
	Orleans	18ATDD0022	98.20	99.00	0.80	5.69	4.55
			125.00	127.00	2.00	1.39	2.78
			130.30	136.60	6.30	1.05	6.62
			146.00	146.68	0.68	2.53	1.72
			158.00	159.00	1.00	3.14	3.14
			174.20	175.20	1.00	1.45	1.45
			204.00	205.00	1.00	4.69	4.69
			277.00	278.00	1.00	2.39	2.39
		18ATDD0023	94.08	95.00	0.92	1.13	1.04
			122.57	122.96	0.39	12.50	4.88
			127.00	128.00	1.00	1.68	1.68
			132.00	133.00	1.00	2.75	2.75
		18ATDD0024	84.20	85.20	1.00	2.28	2.28
			104.00	105.00	1.00	8.54	8.54
			117.00	118.00	1.00	1.10	1.10
			142.00	143.00	1.00	1.14	1.14
		18ATDD0025	95.00	96.00	1.00	1.46	1.46
			131.00	132.00	1.00	1.49	1.49
			206.00	206.72	0.72	14.78	10.64
		18ATDD0026	55.00	56.00	1.00	1.77	1.77
			96.00	97.00	1.00	2.19	2.19
		18ATDD0027	46.00	47.00	1.00	1.88	1.88
			72.00	73.00	1.00	1.13	1.13
			77.38	78.00	0.62	1.09	0.68
			83.00	84.00	1.00	1.04	1.04
			87.00	87.79	0.79	4.70	3.71
Toppin Hill	Toppin Hill	18BRDD0001	86.00	87.00	1.00	1.14	1.14
			125.00	126.00	1.00	23.55	23.55
			203.45	204.00	0.55	1.25	0.69
			218.00	219.00	1.00	1.22	1.22
			223.00	224.00	1.00	2.71	2.71
		18BRDD0002	304.96	305.95	0.99	1.24	1.23
			311.40	311.70	0.30	2.61	0.78
			333.00	334.00	1.00	1.36	1.36
			349.00	350.00	1.00	1.67	1.67
		18BRDD0003	372.44	373.00	0.56	1.66	0.93
Corkwood	Ibanez	18CWDD0025	82.50	83.48	0.98	1.09	1.07
			134.08	134.65	0.57	46.89	26.73
			151.00	151.20	0.20	18.00	3.60
			181.00	182.05	1.05	20.19	21.20
			192.00	192.80	0.80	2.66	2.13
			213.07	213.70	0.63	1.21	0.76
			261.00	262.00	1.00	2.64	2.64
			341.00	342.00	1.00	1.30	1.30
		18CWDD0026	180.00	183.00	3.00	6.38	19.14
			196.60	197.63	1.03	1.86	1.92
			211.00	211.58	0.58	1.13	0.66
			252.28	253.00	0.72	1.74	1.25
			258.00	258.92	0.92	3.61	3.32
			263.40	263.78	0.38	1.07	0.41

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
		18CWDD0027	228.00	230.00	2.00	1.16	2.32
			253.00	256.00	3.00	1.27	3.81
			261.57	262.20	0.63	1.66	1.05
			267.00	267.54	0.54	1.25	0.68

Table 5: Significant intercepts diamond drilling (all intercepts >5.0 g/t Au)

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Golden Highway - GJV	Montagne	18ALDD0026	56.31	56.51	0.20	7.98	1.60
			63.74	64.56	0.82	6.44	5.28
			66.65	67.80	1.15	7.68	8.83
			86.71	86.96	0.25	6.40	1.60
		18ALDD0027	149.99	150.20	0.21	12.19	2.56
		18ALDD0029	107.17	107.35	0.18	7.03	1.27
		18ALDD0030	80.00	82.00	2.00	9.16	18.32
	Argos	18ALDD0031	35.00	37.00	2.00	8.04	16.08
			45.00	46.00	1.00	5.57	5.57
		18ALRC0290	119.00	120.00	1.00	5.47	5.47
		18ALRC0314	97.30	97.70	0.40	5.78	2.31
	Orleans	18ATDD0022	98.20	99.00	0.80	5.69	4.55
		18ATDD0023	122.73	122.96	0.23	19.44	4.47
		18ATDD0024	104.00	105.00	1.00	8.54	8.54
		18ATDD0025	206.00	206.72	0.72	14.78	10.64
Toppin Hill	Toppin Hill	18BRDD0001	125.00	126.00	1.00	23.55	23.55
Corkwood	Ibanez	18CWDD0025	134.08	134.65	0.57	46.89	26.73
			151.00	151.20	0.20	18.00	3.60
			181.00	182.05	1.05	20.19	21.20
		18CWDD0026	182.00	183.00	1.00	17.81	17.81

Table 6: Significant intercepts diamond drilling (all individual assays >10 g/t Au)

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Golden Highway - GJV	Montagne	18ALDD0027	149.99	150.20	0.21	12.19	2.56
		18ALDD0030	80.55	81.18	0.63	16.55	10.43
	Argos	18ALDD0031	36.00	37.00	1.00	10.05	10.05
	Orleans	18ATDD0023	122.73	122.96	0.23	19.44	4.47
		18ATDD0025	206.00	206.72	0.72	14.78	10.64
Toppin Hill	Toppin Hill	18BRDD0001	125.00	126.00	1.00	23.55	23.55
Corkwood	Ibanez	18CWDD0025	134.08	134.65	0.57	46.89	26.73
			151.00	151.20	0.20	18.00	3.60
			181.00	182.05	1.05	20.19	21.20
		18CWDD0026	182.00	183.00	1.00	17.81	17.81

Table 7: Significant intercepts RC drilling (all intercepts >0.5 g/t Au)

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Golden Highway - GJV	Argos	18ALRC0276	15	19	4	0.97	3.9
			22	25	3	0.84	2.5
			29	30	1	4.45	4.5
		18ALRC0277	41	42	1	0.76	0.8
			46	47	1	1.46	1.5
		18ALRC0278	53	54	1	0.52	0.5
			57	63	6	0.66	4.0
			68	70	2	0.67	1.3
			85	89	4	0.65	2.6
			92	97	5	1.42	7.1
		18ALRC0279	117	120	3	2.20	6.6
			20	21	1	0.81	0.8
			25	28	3	2.75	8.3
			33	34	1	2.19	2.2
			39	41	2	0.59	1.2
			44	45	1	1.12	1.1
		18ALRC0280	65	66	1	0.63	0.6
			55	72	17	1.86	31.6
			77	79	2	1.33	2.7
			82	84	2	1.53	3.1
			91	93	2	4.13	8.3
		18ALRC0281	98	99	1	1.04	1.0
			91	92	1	0.51	0.5
			98	110	12	0.73	8.8
		18ALRC0283	132	133	1	0.59	0.6
			20	25	5	0.53	2.7
			58	59	1	0.86	0.9
		18ALRC0284	51	52	1	0.57	0.6
			58	62	4	1.89	7.6
			65	71	6	0.94	5.6
			94	95	1	0.56	0.6
		18ALRC0285	91	92	1	0.64	0.6
			95	107	12	1.10	13.2
			137	140	3	18.05	54.2
		18ALRC0286	34	36	2	1.52	3.0
			40	42	2	3.05	6.1
		18ALRC0287	54	64	10	1.10	11.0
			68	70	2	1.63	3.3
		18ALRC0288	13	14	1	2.75	2.8
			23	35	12	1.07	12.8
			42	44	2	1.30	2.6
			52	54	2	1.49	3.0
		18ALRC0289	64	65	1	1.10	1.1
			78	79	1	0.75	0.8
			82	85	3	0.69	2.1
		18ALRC0290	105	116	11	1.34	14.5
		18ALRC0291	25	38	13	1.44	18.7
			44	48	4	0.95	3.8
		18ALRC0292	50	76	26	0.92	23.9
			85	87	2	0.76	1.5
			92	93	1	0.66	0.7
			96	97	1	2.36	2.4
			117	118	1	1.81	1.8
		18ALRC0293	31	34	3	1.00	3.0
			37	38	1	3.98	4.0
			42	50	8	1.17	9.4
			62	67	5	2.86	14.3
		18ALRC0294	37	38	1	0.72	0.7

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Golden Highway - GJV	Argos	18ALRC0295	56	71	15	0.91	13.7
			83	84	1	0.52	0.5
		18ALRC0296	63	64	1	0.68	0.7
			93	94	1	0.65	0.7
			131	144	13	0.93	12.1
			152	153	1	0.63	0.6
		18ALRC0297	30	31	1	1.45	1.5
			45	46	1	0.54	0.5
		18ALRC0298	24	25	1	0.81	0.8
			35	39	4	1.25	5.0
			45	46	1	1.13	1.1
			67	69	2	0.73	1.5
		18ALRC0299	43	45	2	0.75	1.5
			49	51	2	3.28	6.6
		18ALRC0300	51	60	9	1.09	9.8
			67	68	1	1.44	1.4
			82	83	1	2.70	2.7
		18ALRC0301	19	22	3	1.01	3.0
			25	26	1	0.66	0.7
			50	51	1	0.50	0.5
		18ALRC0301	54	55	1	0.67	0.7
		18ALRC0302	23	39	16	0.56	9.0
			49	52	3	0.65	2.0
		18ALRC0303	7	8	1	2.39	2.4
			11	20	9	1.18	10.6
			38	39	1	1.26	1.3
			44	46	2	2.22	4.4
			61	62	1	0.65	0.7
		18ALRC0305	59	62	3	1.29	3.9
		18ALRC0306	34	47	13	1.88	24.4
			53	54	1	1.44	1.4
			67	68	1	0.53	0.5
		18ALRC0307	7	13	6	2.43	14.6
			18	19	1	0.87	0.9
			29	30	1	0.52	0.5
			37	38	1	5.06	5.1
			42	43	1	2.13	2.1
		18ALRC0308	47	54	7	0.73	5.1
			61	66	5	2.17	10.9
			79	81	2	3.55	7.1
		18ALRC0309	154	158	4	1.83	7.3
		18ALRC0310	2	10	8	1.43	11.4
			18	19	1	2.21	2.2
			35	37	2	6.03	12.1
			41	42	1	0.91	0.9
		18ALRC0311	21	22	1	5.05	5.1
			28	33	5	0.54	2.7
			40	51	11	1.11	12.2
			55	60	5	1.78	8.9
			64	65	1	1.25	1.3
			79	80	1	0.72	0.7
		18ALRC0312	140	142	2	0.54	1.1
			154	155	1	1.36	1.4
			159	161	2	1.01	2.0
			169	176	7	1.83	12.8
		18ALRC0313	6	7	1	1.24	1.2
			14	16	2	0.61	1.2
			20	28	8	1.13	9.0
			34	40	6	0.78	4.7
			54	56	2	2.57	5.1

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Golden Highway – GJV	Argos	18ALRC0314	51	53	2	0.67	1.3
			62	65	3	1.29	3.9
			71	81	10	2.85	28.5
			87	89	2	1.29	2.6
Toppin Hill	Toppin Hill	18BRRRC0005	157	158	1	0.68	0.7
			188	190	2	3.01	6.0
			210	211	1	0.75	0.8
			254	259	5	0.85	4.3
		18BRRRC0006	119	120	1	3.67	3.7
		18BRRRC0007	100	101	1	0.73	0.7
			108	109	1	1.09	1.1
			112	114	2	3.27	6.5
			152	154	2	1.25	2.5
		18BRRRC0008	180	186	6	1.61	9.7
			298	299	1	0.53	0.5
			48	52	4	0.58	2.3
			86	87	1	2.64	2.6
		18BRRRC0009	91	92	1	1.50	1.5
			96	97	1	0.60	0.6
			112	114	2	0.64	1.3
			52	53	1	1.27	1.3
		18BRRRC0010	104	105	1	0.92	0.9
			167	172	5	0.91	4.6
			267	276	9	1.37	12.3
			284	285	1	0.69	0.7
		18BRRRC0011	292	293	1	3.31	3.3
			53	56	3	1.58	4.7
			78	83	5	0.84	4.2
			86	87	1	0.95	1.0
		18BRRRC0013	96	97	1	1.95	2.0
			187	188	1	0.51	0.5
			79	80	1	0.52	0.5
			214	217	3	0.52	1.6
		18BRRRC0014	157	160	3	0.90	2.7
		18BRRRC0016	81	82	1	0.56	0.6
			86	87	1	0.55	0.6
			154	155	1	1.34	1.3
			190	195	5	1.64	8.2
		18BRRRC0017	200	203	3	1.91	5.7
			207	211	4	1.57	6.3
			61	62	1	0.62	0.6
			201	202	1	0.57	0.6
		18BRRRC0019	261	262	1	2.25	2.3
			299	300	1	0.72	0.7
			35	38	3	1.67	5.0
			42	45	3	1.65	5.0
Breelya	Breelya	18BRRRC0040	72	76	4	0.34	1.4
			123	124	1	0.68	0.7
			168	170	2	1.00	2.0
			189	190	1	0.67	0.7
		18BRRRC0042	71	72	1	0.61	0.6
			87	88	1	1.26	1.3
		18BRRRC0043	111	112	1	0.81	0.8
			133	134	1	2.94	2.9
			138	139	1	0.65	0.7
		18BRRRC0045	57	60	3	0.72	2.2
		18BRRRC0046	108	109	1	0.59	0.6
			117	125	8	1.40	11.2
			128	129	1	0.96	1.0

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Toppin Hill	Breelya	18BRRC0047	57	61	4	0.38	1.5
			74	75	1	0.71	0.7
			164	165	1	0.51	0.5
			174	175	1	1.26	1.3
			179	187	8	2.77	22.2
			253	254	1	0.70	0.7
			259	260	1	1.12	1.1
		18BRRC0048	32	33	1	7.21	7.2
			53	56	3	1.59	4.8
		18BRRC0049	237	240	3	0.52	1.6
		18BRRC0050	49	50	1	0.58	0.6
			129	130	1	0.61	0.6
			190	193	3	0.75	2.3
		18BRRC0051	227	228	1	0.88	0.9
			98	99	1	0.98	1.0
		18BRRC0052	117	118	1	0.64	0.6
			56	57	1	0.53	0.5
Stock Route	Stock Route	18SRRC0001	92	94	2	3.92	7.8
			97	98	1	0.77	0.8
		18SRRC0002	27	29	2	1.30	2.6
			36	37	1	0.62	0.6
			140	141	1	1.00	1.0
		18SRRC0004	77	78	1	0.68	0.7
			114	115	1	0.82	0.8
Tamerlane	Tamerlane	18TARC0038	72	73	1	2.04	2.0
		18TARC0039	107	108	1	13.66	13.7
			111	114	3	34.07	102.2
			179	180	1	0.62	0.6
		18TARC0040	129	130	1	1.11	1.1

Table 8: Significant intercepts RC drilling (all intercepts >1.0 g/t Au)

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Golden Highway - GJV	Argos	18ALRC0276	16	19	3	1.04	3.1
			22	23	1	1.66	1.7
			29	30	1	4.45	4.5
		18ALRC0277	46	47	1	1.46	1.5
		18ALRC0278	62	63	1	1.17	1.2
			88	89	1	1.73	1.7
		18ALRC0278	96	97	1	5.18	5.2
		18ALRC0278	117	120	3	2.20	6.6
		18ALRC0279	25	26	1	6.87	6.9
			33	34	1	2.19	2.2
		18ALRC0279	44	45	1	1.12	1.1
		18ALRC0280	55	58	3	1.79	5.4
			65	67	2	9.90	19.8
			78	79	1	1.80	1.8
			82	83	1	2.47	2.5
			91	93	2	4.13	8.3
			98	99	1	1.04	1.0
		18ALRC0281	103	104	1	1.90	1.9
		18ALRC0284	59	62	3	2.35	7.1
			69	70	1	2.44	2.4
		18ALRC0285	95	107	12	1.10	13.2
			137	139	2	26.75	53.5
		18ALRC0286	34	36	2	1.52	3.0
			40	42	2	3.05	6.1
		18ALRC0287	54	58	4	2.07	8.3
			68	70	2	1.63	3.3

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Golden Highway - GJV	Argos	18ALRC0288	13	14	1	2.75	2.8
			26	27	1	1.93	1.9
			30	31	1	5.60	5.6
			43	44	1	1.61	1.6
			52	53	1	2.47	2.5
		18ALRC0289	64	65	1	1.10	1.1
		18ALRC0290	105	116	11	1.34	14.5
		18ALRC0291	25	26	1	1.41	1.4
			30	38	8	1.97	15.8
			44	48	4	0.95	3.8
		18ALRC0292	56	57	1	1.21	1.2
			61	66	5	1.63	8.2
			74	76	2	2.62	5.2
			96	97	1	2.36	2.4
			117	118	1	1.81	1.8
		18ALRC0293	32	33	1	1.43	1.4
			37	38	1	3.98	4.0
			47	50	3	2.44	7.3
			62	67	5	2.86	14.3
		18ALRC0295	57	61	4	1.24	5.0
			64	65	1	1.06	1.1
			68	69	1	2.10	2.1
		18ALRC0296	131	133	2	1.31	2.6
			136	139	3	1.33	4.0
			143	144	1	1.07	1.1
		18ALRC0297	30	31	1	1.45	1.5
		18ALRC0298	36	37	1	3.31	3.3
			45	46	1	1.13	1.1
		18ALRC0299	49	50	1	5.98	6.0
		18ALRC0300	51	56	5	1.45	7.3
			67	68	1	1.44	1.4
			82	83	1	2.70	2.7
		18ALRC0301	21	22	1	1.68	1.7
		18ALRC0302	33	34	1	1.07	1.1
			51	52	1	1.11	1.1
		18ALRC0303	7	8	1	2.39	2.4
			15	20	5	1.57	7.9
			38	39	1	1.26	1.3
			44	46	2	2.22	4.4
		18ALRC0305	59	62	3	1.29	3.9
		18ALRC0306	38	42	4	4.16	16.6
			46	47	1	1.66	1.7
			53	54	1	1.44	1.4
		18ALRC0307	8	11	3	4.16	12.5
			37	38	1	5.06	5.1
			42	43	1	2.13	2.1
		18ALRC0308	53	54	1	1.25	1.3
			61	64	3	3.22	9.7
			80	81	1	6.42	6.4
		18ALRC0309	154	156	2	3.12	6.2
		18ALRC0310	3	6	3	2.37	7.1
			9	10	1	1.62	1.6
			18	19	1	2.21	2.2
			35	36	1	11.37	11.4
		18ALRC0311	21	22	1	5.05	5.1
			42	51	9	1.20	10.8
			58	60	2	4.01	8.0
			64	65	1	1.25	1.3

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Golden Highway - GJV	Argos	18ALRC0312	154	155	1	1.36	1.4
			159	160	1	1.46	1.5
			169	174	5	2.29	11.5
		18ALRC0313	6	7	1	1.24	1.2
			21	28	7	1.16	8.1
			34	38	4	0.95	3.8
			54	55	1	4.53	4.5
		18ALRC0314	63	65	2	1.57	3.1
			71	81	10	2.85	28.5
			87	89	2	1.29	2.6
Toppin Hill	Toppin Hill	18BRR0005	188	190	2	3.01	6.0
			255	257	2	1.36	2.7
		18BRR0006	119	120	1	3.67	3.7
		18BRR0007	108	109	1	1.09	1.1
			113	114	1	5.70	5.7
			152	153	1	1.88	1.9
			180	181	1	2.02	2.0
			184	185	1	5.35	5.4
		18BRR0008	86	87	1	2.64	2.6
			91	92	1	1.50	1.5
		18BRR0009	52	53	1	1.27	1.3
			167	169	2	1.69	3.4
			268	271	3	2.99	9.0
			292	293	1	3.31	3.3
		18BRR0010	53	55	2	2.00	4.0
			78	83	5	0.84	4.2
			96	97	1	1.95	2.0
		18BRR0013	158	159	1	1.61	1.6
		18BRR0014	154	155	1	1.34	1.3
			190	192	2	3.09	6.2
			200	202	2	2.43	4.9
			207	209	2	2.62	5.2
		18BRR0017	261	262	1	2.25	2.3
		18BRR0019	35	38	3	1.67	5.0
			42	44	2	2.09	4.2
	Breelya	18BRR0040	168	169	1	1.24	1.2
		18BRR0042	87	88	1	1.26	1.3
		18BRR0043	133	134	1	2.94	2.9
		18BRR0045	59	60	1	1.14	1.1
		18BRR0046	119	125	6	1.75	10.5
			174	175	1	1.26	1.3
		18BRR0047	180	186	6	3.47	20.8
			259	260	1	1.12	1.1
		18BRR0048	32	33	1	7.21	7.2
			53	54	1	3.54	3.5
		18BRR0050	192	193	1	1.42	1.4
Stock Route	Stock Route	18SRR0001	92	93	1	7.01	7.0
		18SRR0002	27	29	2	1.30	2.6
Tamerlane	Tamerlane	18TARC0038	72	73	1	2.04	2.0
		18TARC0039	107	108	1	13.66	13.7
			111	114	3	34.07	102.2
		18TARC0040	129	130	1	1.11	1.1

Table 9: Significant intercepts RC drilling (all intercepts >5.0 g/t Au)

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Golden Highway - GJV	Argos	18ALRC0278	96	97	1	5.18	5.2
		18ALRC0279	25	26	1	6.87	6.9
		18ALRC0280	65	66	1	17.51	17.5
			91	92	1	6.02	6.0
		18ALRC0285	137	138	1	50.98	51.0
		18ALRC0288	30	31	1	5.60	5.6
		18ALRC0293	62	63	1	5.68	5.7
		18ALRC0299	49	50	1	5.98	6.0
		18ALRC0306	39	40	1	7.81	7.8
		18ALRC0307	9	10	1	9.60	9.6
			37	38	1	5.06	5.1
		18ALRC0308	61	62	1	6.50	6.5
			80	81	1	6.42	6.4
		18ALRC0310	35	36	1	11.37	11.4
		18ALRC0311	21	22	1	5.05	5.1
Toppin Hill	Toppin Hill		58	59	1	6.83	6.8
		18ALRC0312	169	170	1	6.98	7.0
	Breelya	18ALRC0314	74	75	1	16.22	16.2
		18BRRRC0007	113	114	1	5.70	5.7
			184	185	1	5.35	5.4
Stock Route	Stock Route	18BRRRC0047	183	186	3	5.28	15.8
		18BRRRC0048	32	33	1	7.21	7.2
Stock Route	Stock Route	18SRRRC0001	92	93	1	7.01	7.0
Tamerlane	Tamerlane	18TARCC0039	107	108	1	13.66	13.7
			111	112	1	98.56	98.6

Table 10: Significant intercepts RC drilling (all individual assays > 10.0 g/t Au)

Project Group	Prospect	Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Golden Highway - GJV	Argos	18ALRC0280	65	66	1	17.51	17.5
		18ALRC0285	137	138	1	50.98	51.0
		18ALRC0310	35	36	1	11.37	11.4
		18ALRC0314	74	75	1	16.22	16.2
Tamerlane	Tamerlane	18TARCC0039	107	108	1	13.66	13.7
			111	112	1	98.56	98.6

Appendix 3 – Aircore Drilling Information and Significant Results

Table 11: Collar coordinate details and significant intercepts aircore drilling (all intercepts >0.1 g/t Au)

Project Group	Prospect	Hole ID	Easting MGA94- 51 (m)	Northing MGA94- 51 (m)	RL (m)	MGA94- 51 Azimuth	Dip	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Toppin Hill	Cronos	18BRAC0022	586,134	6,840,971	474	270	-60	48	49	1	0.12	0.1
		18BRAC0036	586,207	6,840,554	474	270	-60	48	56	8	0.09	0.7
		18BRAC0045	586,048	6,839,956	478	269	-60	0	8	8	0.34	2.7
		18BRAC0046	586,098	6,839,966	479	270	-60	0	8	8	0.46	3.7
								76	77	1	0.11	0.1
		18BRAC0047	586,144	6,839,955	479	270	-60	0	4	4	0.38	1.5
								52	59	7	0.19	1.3
Bloodwood	Bloodwood	18BRAC0050	586,097	6,839,364	483	270	-60	68	72	4	0.22	0.9
		18CWAC0920	551,896	6,922,319	434	273	-60	20	32	12	3.31	39.7
		18CWAC0944	551,853	6,921,518	442	270	-60	76	80	4	0.24	1.0
		18CWAC0947	552,249	6,921,519	438	270	-60	44	48	4	0.13	0.5
Spearwood	Kingston North	18KGAC0058	592,209	6,846,760	475	90	-60	76	80	4	0.23	0.9
		18KGAC0074	591,700	6,847,596	477	90	-60	80	87	7	0.29	2.0
		18KGAC0078	592,104	6,847,611	476	90	-60	80	84	4	0.10	0.4
Smokebush	Smokebush North	18SMAC0143	582,791	6,853,948	496	270	-60	64	68	4	0.23	0.9

Table 12: Collar coordinate details and significant intercepts aircore drilling - (all intercepts >0.5 g/t Au)

Project Group	Prospect	Hole ID	Easting MGA94- 51 (m)	Northing MGA94- 51 (m)	RL (m)	MGA94- 51 Azimuth	Dip	From (m)	To (m)	Length (m)	Au (g/t)	Gram x metre
Bloodwood	Bloodwood	18CWAC0920	551896	6922319	434	272	-60	20	24	4	9.53	38.12

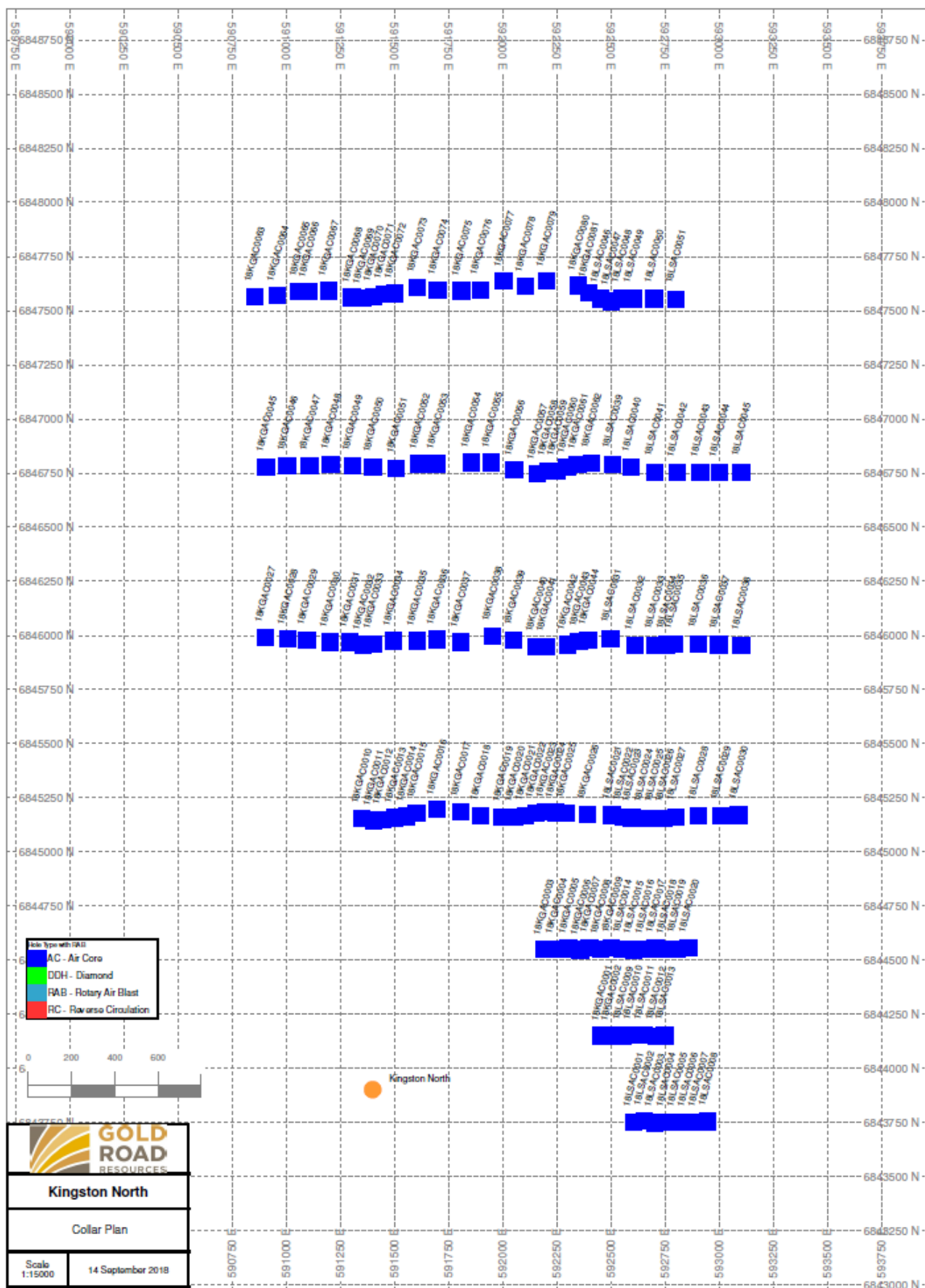
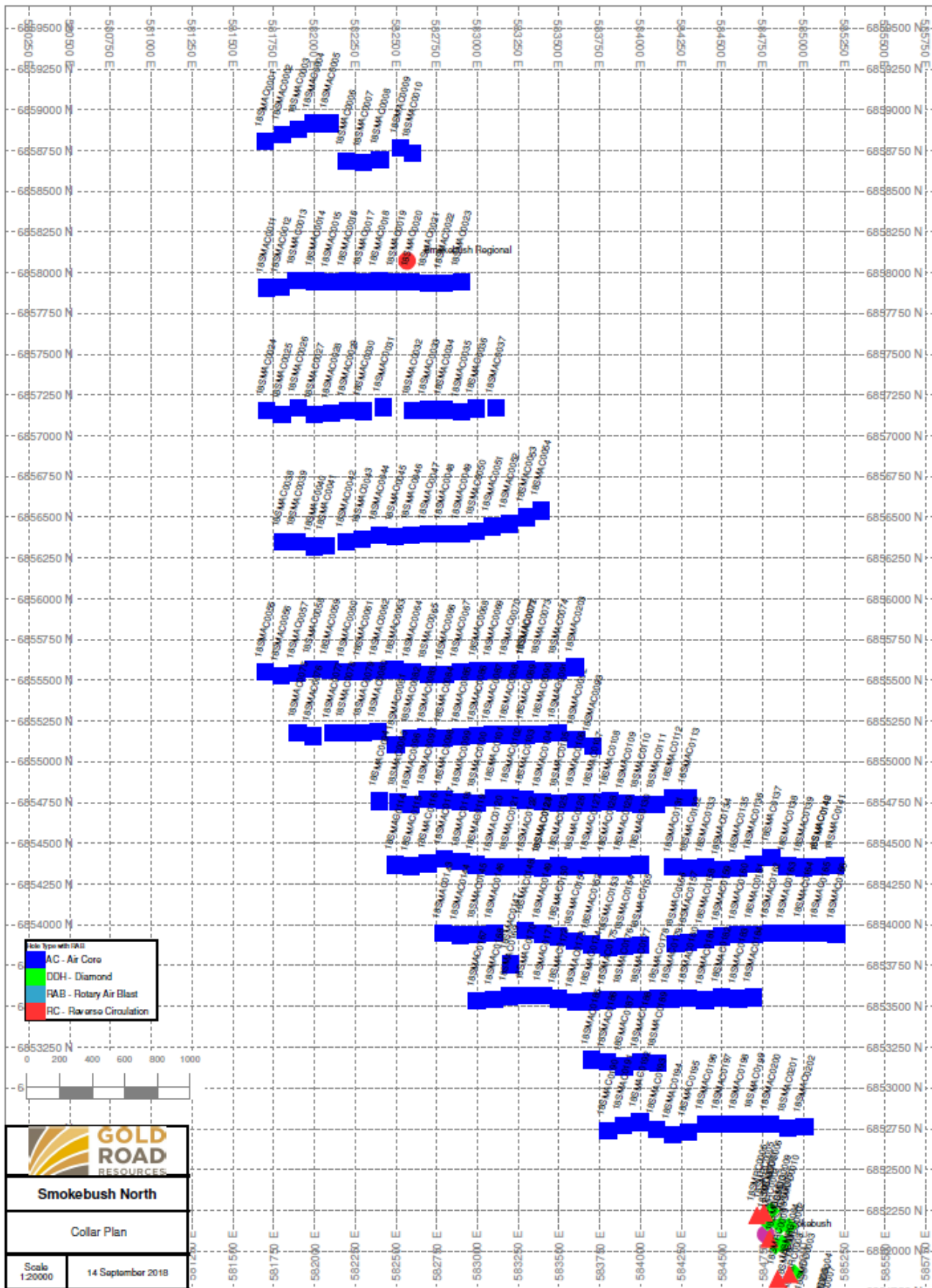


Figure 1: Kingston North collar plan – new hole IDs annotated



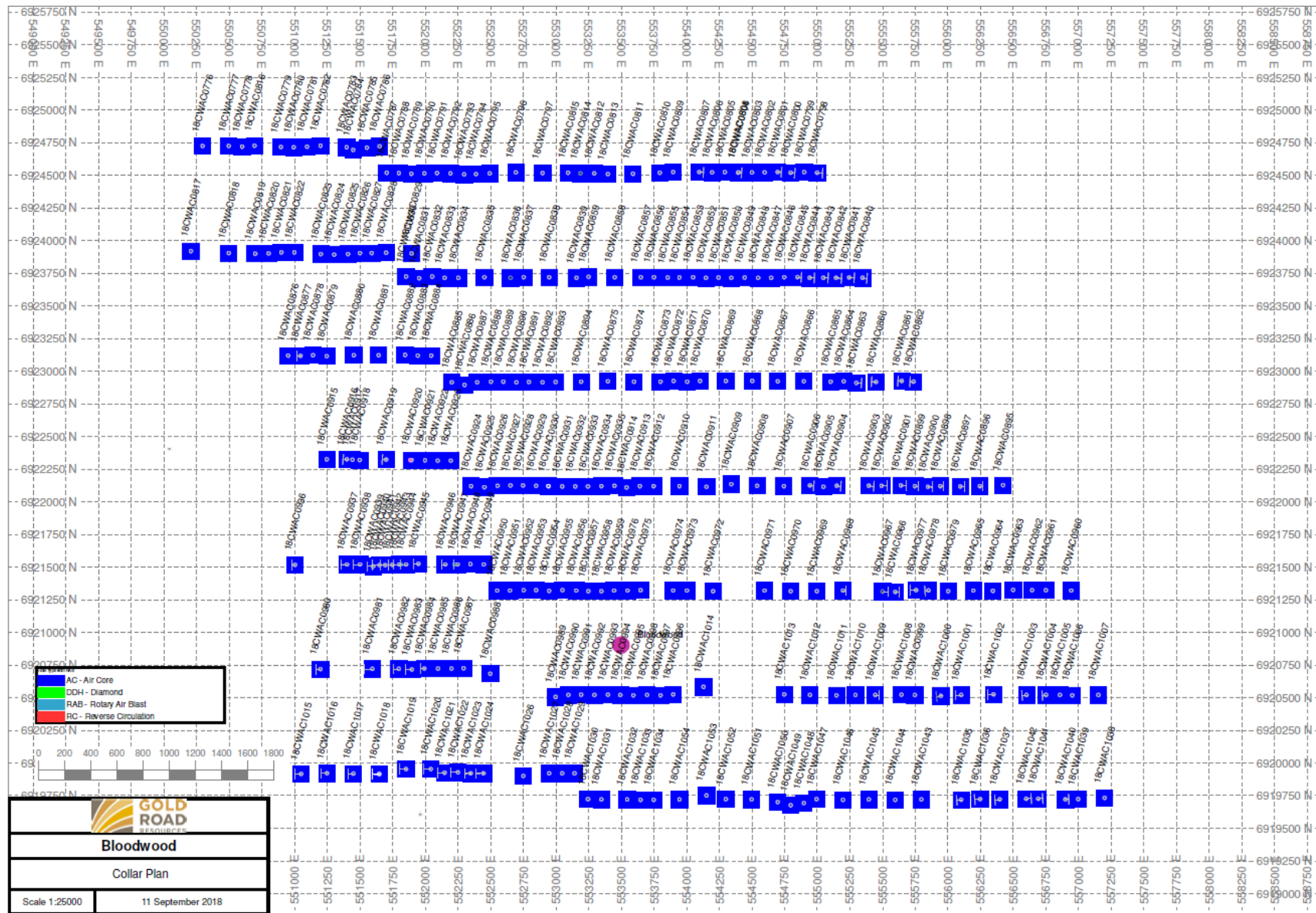


Figure 3: Bloodwood collar plan– new hole IDs annotated

Appendix 4 - JORC Code 2012 Edition Table 1 Report

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections)

Criteria and JORC Code explanation	Commentary																																																						
<p>Sampling techniques</p> <p><i>Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.</i></p>	<p>The sampling has been carried out using a combination of Reverse Circulation (RC), diamond drilling (DDH) and aircore (AC) from the following projects and targets:</p> <table><tr><td>Bloodwood</td><td>279 AC holes</td></tr><tr><td>Spearwood</td><td>132 AC holes at Kingston North</td></tr><tr><td>Smokebush</td><td>202 AC hole at Smokebush North</td></tr><tr><td>Tamerlane</td><td>5 RC holes</td></tr><tr><td>Stock Route</td><td>4 RC holes</td></tr><tr><td>Corkwood</td><td>3 diamond holes at Ibanez</td></tr><tr><td>Toppin Hill</td><td>15 RC holes and 3 diamond holes at Toppin Hill 12 RC holes at Breelya 55 AC holes at Cronos</td></tr><tr><td>Golden Hwy</td><td>38 RC holes and 1 diamond hole at Argos 5 diamond holes at Montagne 6 diamond holes at Orleans</td></tr></table> <p>DDH: Drill core is logged geologically and marked up for assay at approximate 0.20-1.00 m intervals based on geological observations. Drill core is cut in half by a diamond saw and half core samples submitted for assay analysis.</p> <p>RC: Samples were collected as drilling chips from the RC rig using a cyclone collection unit and directed through a static cone splitter to create a 2-3 kg sample for assay. Samples were taken as individual metre samples.</p> <p>AC: Composite chip samples collected with a scoop from sample piles were used to derive samples for aircore programmes.</p> <table><tr><th>Project Group</th><th>Hole_Type</th><th>Number of Holes</th><th>Metres (m)</th></tr><tr><td rowspan="3">Yamarna</td><td>DDH</td><td>6</td><td>356.45</td></tr><tr><td>RC</td><td>36</td><td>7,788</td></tr><tr><td>AC</td><td>668</td><td>36,932</td></tr><tr><td rowspan="3">Gruyere JV</td><td>DDH</td><td>12</td><td>2,107.06</td></tr><tr><td>RC</td><td>38</td><td>3,646</td></tr><tr><td>AC</td><td></td><td></td></tr><tr><td rowspan="3">Total</td><td>DDH</td><td>18</td><td>2,463.51</td></tr><tr><td>RC</td><td>74</td><td>11,434</td></tr><tr><td>AC</td><td>668</td><td>36,932</td></tr><tr><td colspan="2">All Holes</td><td>760</td><td>50,829.51</td></tr></table>	Bloodwood	279 AC holes	Spearwood	132 AC holes at Kingston North	Smokebush	202 AC hole at Smokebush North	Tamerlane	5 RC holes	Stock Route	4 RC holes	Corkwood	3 diamond holes at Ibanez	Toppin Hill	15 RC holes and 3 diamond holes at Toppin Hill 12 RC holes at Breelya 55 AC holes at Cronos	Golden Hwy	38 RC holes and 1 diamond hole at Argos 5 diamond holes at Montagne 6 diamond holes at Orleans	Project Group	Hole_Type	Number of Holes	Metres (m)	Yamarna	DDH	6	356.45	RC	36	7,788	AC	668	36,932	Gruyere JV	DDH	12	2,107.06	RC	38	3,646	AC			Total	DDH	18	2,463.51	RC	74	11,434	AC	668	36,932	All Holes		760	50,829.51
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<p><i>Include reference to measures taken to ensure sample representation and the appropriate calibration of any measurement tools or systems used.</i></p>	<p>Sampling was carried out under Gold Road’s protocol and QAQC procedures. Laboratory QAQC was also conducted. See further details below.</p>																																																						
<p><i>Aspects of the determination of mineralisation that are Material to the Public Report.</i></p> <p><i>In cases where ‘industry standard’ work has been done this would be relatively simple (eg ‘reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay’). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information.</i></p>	<p>DDH: Diamond drilling was completed using a HQ3 or NQ2 drilling bit for all holes. Core is cut in half for sampling, with a half core sample sent for assay at measured intervals.</p> <p>RC: holes were drilled with a 5.5 inch face-sampling bit, 1 m samples collected through a cyclone and static cone splitter, to form a 2-3 kg sample. For all samples the entire 1m sample was sent to the laboratory for analysis.</p> <p>AC: 1 m AC samples were collected and composited to 4 m to produce a bulk 2 to 3 kg sample. Samples were dried, and fully pulverised at the laboratory to -75 um and split to produce a nominal 200 g sub sample of which 10 g was analysed using aqua-regia digestion. This is deemed acceptable and industry standard for detection of low level gold anomalism in weathered terranes. The samples assayed in the AC programme were analysed using an MS finish with a 1 ppb detection limit.</p> <p>For all AC programme holes the final metre of each hole (end-of-hole) is collected as a single metre sample. The end-of-hole sample is assayed for gold as described above and is additionally assayed for a suite of 60 different accessory elements (multi-element) using the Intertek 4A/OM20 routine which uses a 4 acid digestion and finish by a combination of ICP-OES and ICP-MS depending on which provides the best detection limit.</p>																																																						

Criteria and JORC Code explanation	Commentary
	All RC and DDH samples were dried and fully pulverised at the lab to - 75 um, to produce a 50 g charge for Fire Assay with AAS finish. All pulps from the samples were also analysed by the laboratory using a desk mounted Portable XRF machine to provide a 30 element suite of XRF assays.
Drilling techniques <i>Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).</i>	<p>DDH: Diamond drilling rigs operated by DDH1 Drilling Pty Ltd collected the diamond core as HQ3 (61.1 mm) and NQ2 (45.1 mm) size for sampling and assay. All suitably competent drill core (100%) is oriented using Reflex orientation tools, with core initially cleaned and pieced together at the drill site, and fully orientated by GOR field staff at the Yamarna Exploration facility.</p> <p>RC: RC drilling rigs, owned and operated by Ranger Drilling, were used to collect the RC samples. The face-sampling RC bit has a diameter of 5.5 inches (140 mm).</p> <p>AC: AC drilling rigs, owned and operated by Ranger Drilling, were used to collect the AC samples. The AC bit has a diameter of 3.5 inch (78 mm) and collects samples through an inner tube.</p>
Drill sample recovery <i>Method of recording and assessing core and chip sample recoveries and results assessed.</i>	<p>The majority of samples collected from all drilling were dry, minor RC and AC samples were damp.</p> <p>DDH: All diamond core collected is dry. Driller's measure core recoveries for every drill run completed using 3 and 6 metre core barrels. The core recovered is physically measured by tape measure and the length recovered is recorded for every 3 metre "run". Core recovery can be calculated as a percentage recovery. Almost 100% recoveries were achieved, with minimal core loss recorded in strongly weathered material near surface.</p> <p>RC: The majority of RC samples were dry. Drilling operators' ensured water was lifted from the face of the hole at each rod change to ensure water did not interfere with drilling and to make sure samples were collected dry. Wet or damp samples are recorded in the database. RC recoveries were visually estimated, and recoveries recorded in the log as a percentage. Recovery of the samples was good, generally estimated to be full, except for some sample loss at the top of the hole. All mineralised samples were dry. GOR procedure is to stop RC drilling if water cannot be kept out of hole and continue with a DDH tail at a later time if required.</p> <p>AC: The AC rig collects samples through an inner tube reducing hole sample contamination and improving sample recovery.</p>
<i>Measures taken to maximise sample recovery and ensure representative nature of the samples.</i>	<p>DDH: Diamond drilling collects uncontaminated fresh core samples which are cleaned at the drill site to remove drilling fluids and cuttings to present clean core for logging and sampling.</p> <p>RC: Face-sample bits and dust suppression were used to minimise sample loss. Drilling airlifted the water column above the bottom of the hole to ensure dry sampling. RC samples are collected through a cyclone and static cone splitter, the rejects deposited in a plastic bag and a 2 to 3 kg lab collected, to enable a full sample pulverisation.</p> <p>AC: One-metre drill samples were channelled through a cyclone and then collected in a plastic bucket, and deposited on the ground in rows of 10 samples per row (10m).</p>
<i>Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.</i>	<p>DDH: No sample bias or material loss was observed to have taken place during drilling activities.</p> <p>RC: No significant sample bias or material loss was observed to have taken place during drilling activities.</p> <p>AC: This style of AC drilling is designed to test the rock profile for the presence of geochemical anomalism in gold and other elements that can be related to a gold mineralisation signature. The absolute value is not as important as identification of anomalism above back ground levels, and coincidence of a variety of elements. Overall sample recoveries do not adversely affect the identification of anomalism and the presence of water does not affect the overall sample. The entire sample is collected to minimal loss of material is reported. Samples reported with significant assays were all recorded as being dry, with no water or visible contamination.</p>
Logging <i>Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.</i>	<p>All chips and drill core were geologically logged by Gold Road geologists, using the Gold Road logging scheme. Detail of logging was sufficient for mineral resource estimation and technical studies.</p>

Criteria and JORC Code explanation	Commentary
<i>Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.</i>	<p>Logging of DDH core records lithology, mineralogy, mineralisation, alteration, structure, weathering, colour and other features of the samples. All core is photographed in the cores trays, with individual photographs taken of each tray both dry and wet.</p> <p>Logging of RC chips records lithology, mineralogy, mineralisation, weathering, colour and other features of the samples. All samples are wet-sieved and stored in a chip tray.</p> <p>Logging of AC chips records lithology, mineralogy, mineralisation, weathering, colour and other features of the samples. All final end of hole samples are wet-sieved and stored in a chip tray. Remaining samples are left in the field in sequential numbered piles for future reference. All of the chip piles are photographed in the field and kept in digital photographic archives.</p> <p>Portable XRF (pXRF) measurements are taken at the Intertek Laboratory in Perth for all of the RC and diamond samples to assist with mineralogical and lithological determination.</p>
<i>The total length and percentage of the relevant intersections logged</i>	All holes were logged in full.
Sub-sampling techniques and sample preparation <i>If core, whether cut or sawn and whether quarter, half or all core taken.</i>	Core samples were cut in half using an automated Corewise diamond saw. Half core samples were collected for assay, and the remaining half core samples stored in the core trays.
<i>If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.</i>	<p>RC: 1 m drill samples are channelled through a static cone-splitter, installed directly below a rig mounted cyclone, and an average 2-3 kg sample is collected in a numbered calico bag, and positioned on top of the plastic bag. >95% of samples were dry, and whether wet or dry is recorded.</p> <p>AC: 1m drill samples were laid out onto the ground in 10 m rows, and 4 m composite samples, amounting to 2-3 kg, were collected using a metal scoop, into pre-numbered calico bags. The majority of samples were dry, and whether wet or dry is recorded.</p>
<i>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</i>	Samples (DDH, RC and AC) were prepared at the Intertek Laboratory in Kalgoorlie. Samples were dried, and the whole sample pulverised to 85% passing 75um, and a sub-sample of approx. 200 g retained. A nominal 50 g was used for the Fire Assay analysis, and 10 g was analysed using aqua-regia digestion (AC). The procedure is industry standard for this type of sample.
<i>Quality control procedures adopted for all sub-sampling stages to maximise representation of samples.</i>	<p>DDH: No duplicates were collected for diamond holes.</p> <p>RC: A duplicate field sample is taken from the cone splitter at a rate of approximately 1 in 60 samples. At the laboratory, regular Repeats and Lab Check samples are assayed.</p> <p>AC: At the laboratory 5-10% Repeats and Lab Check samples are analysed per assay batch. No field duplicates are collected.</p>
<i>Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.</i>	RC: 1 m samples are split on the rig using a static cone-splitter, mounted directly under the cyclone. Samples are collected to weigh between 2 to 3 kg to ensure total preparation at the pulverisation stage.
<i>Whether sample sizes are appropriate to the grain size of the material being sampled.</i>	Sample sizes are considered appropriate to give an indication of mineralisation given the expected particle size
Quality of assay data and laboratory tests <i>The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</i>	<p>DDH and RC: Samples were analysed at the Intertek Laboratory in Perth. The analytical method used was a 50 g Fire Assay with ICP finish for gold only, which is considered to be appropriate for the material and mineralisation. The method gives a near total digestion of the material intercepted.</p> <p>AC: Samples were analysed at Intertek Laboratory in Perth. The analytical method used for gold was a 10g Aqua Regia digestion with MS finish for gold only, which is considered to be appropriate for the material and mineralisation. The method gives a near total digestion of the regolith intercepted in AC drilling.</p> <p>Portable XRF provides a semi-quantitative scan on a prepared pulp sample. The scan is done through the pulp packet in an air path. A total of 30 elements are reported using the "soil" mode i.e. calibrated for low level silicate matrix samples. The reported data includes the XRF unit and operating parameters during analysis. The elements available are; Ag, As, Bi, Ca, Cd, Co, Cr, Cu, Fe, Hg, K, Mn, Mo, Ni, P, Pb, Rb, S, Sb, Se, Sn, Sr, Th, Ti, U, V, W, Y, Zn and Zr.</p> <p>Portable XRF data on a prepared pulp are subject to limitations which include absorption by the air path, as well as particle size and mineralogical effects. Light elements in particular are very prone to these effects. Matrix effect correction algorithms and X-ray emission line overlaps (e.g. Fe on Co) are a further source of uncertainty in the data. Gold Road uses XRF only to assist with determination of rock</p>

Criteria and JORC Code explanation	Commentary																																								
	<p>types, and to identify potential anomalism in the elements which react most appropriately to the analysis technique.</p> <p>Representative lithological units, and AC end-of-hole samples, were also analysed using the Intertek multi-element 4A/OM routine which uses a 4 acid digestion of the pulp sample and then analysis of 60 individual elements using a combination of either ICP-OES or ICP-MS. Individual elements have different detection limits with each type of machine and the machine that offers the lowest detection limit is used. Four acid digestion, with the inclusion of hydrofluoric acid targeting silicates, will decompose almost all mineral species and are referred to as “near-total digestions”. Highly resistant minerals such as zircon (Zr), cassiterite (Sn), columbite--tantalite (Ta), rutile and wolframite (W) will require a fusion digest to ensure complete dissolution. Four acid digests may volatilise some elements.</p>																																								
<i>For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</i>	XRF analysis in the lab is completed by Lab Staff. XRF machines are calibrated at beginning of each shift. Read times for all analyses are recorded and included in the Lab Assay reports. Detection limits for each element are included in Lab reports.																																								
<i>Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.</i>	<p>Gold Road protocols for:</p> <p>DDH programmes is for Field Standards (Certified Reference Materials) and Blanks inserted at a rate of 4 Standards and 4 Blanks per 100 samples. No field duplicates are collected.</p> <p>RC programmes is for Field Standards (certified Reference Materials) and Blanks inserted at a rate of 4 Standards and 4 Blanks per 100 samples. Field duplicates are generally inserted at a rate of approximate 1 in 60.</p> <p>AC programmes is for Field Standards (certified Reference Materials) and Blanks inserted at a rate of 3 Standards and 3 Blanks per 100 samples. No field duplicates are collected.</p> <p>Number of assays and QAQC samples submitted by drilling type tabulated below.</p> <table><tr><th>Assay and QAQC Numbers</th><th>DDH Number</th><th>RC Number</th><th>AC Number</th></tr><tr><td>Total Sample Submission</td><td>5,102</td><td>12,773</td><td>11,339</td></tr><tr><td>Assays</td><td>4,692</td><td>11,324</td><td>10,439</td></tr><tr><td>Field Blanks</td><td>205</td><td>515</td><td>453</td></tr><tr><td>Field Standards</td><td>205</td><td>515</td><td>447</td></tr><tr><td>Field Duplicates</td><td></td><td>379</td><td></td></tr><tr><td>Laboratory Blanks</td><td>210</td><td>523</td><td>483</td></tr><tr><td>Laboratory Checks</td><td>175</td><td>451</td><td>442</td></tr><tr><td>Laboratory Standards</td><td>206</td><td>475</td><td>473</td></tr><tr><td>Umpire Checks</td><td></td><td></td><td></td></tr></table> <p>Field duplicates for DDH and AC not required. Umpire checks not required for early stage projects.</p>	Assay and QAQC Numbers	DDH Number	RC Number	AC Number	Total Sample Submission	5,102	12,773	11,339	Assays	4,692	11,324	10,439	Field Blanks	205	515	453	Field Standards	205	515	447	Field Duplicates		379		Laboratory Blanks	210	523	483	Laboratory Checks	175	451	442	Laboratory Standards	206	475	473	Umpire Checks			
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Verification of sampling and assaying <i>The verification of significant intersections by either independent or alternative company personnel.</i>	Significant results are checked by the Exploration Manager, General Manager Geology and Executive Director. Additional checks are completed by the Database Manager. High grade gold RC samples are panned or sieved to check for visual evidence of coarse gold.																																								
<i>The use of twinned holes.</i>	<p>No twinned holes were completed at the Bloodwood, Stock Route, Tamerlane, Toppin Hill, Breelya, Cronos, or Kingston North projects.</p> <p>Golden Highway: A number of RC and DDH holes drilled in 2017 and 2018 have been designed to twin historical drilling. These holes confirm the position, width and tenor of gold mineralisation previously intersected.</p>																																								
<i>Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</i>	All field logging is carried out on Xplore tablets using LogChief. Logging data is submitted electronically to the Database Geologist in the Perth office. Assay files are received electronically from the Laboratory. All data is stored in a Datashed/SQL database system, and maintained by the Database Manager.																																								
<i>Discuss any adjustment to assay data.</i>	No assay data was adjusted. The lab's primary Au field is the one used for plotting and resource purposes. No averaging is employed.																																								
Location of data points <i>Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</i>	<p>AC, RC and DDH locations were determined by handheld GPS, with an accuracy of 5 m in Northing and Easting.</p> <p>DDH and RC collars are surveyed post drilling by a Certified Surveyor using a DGPS system.</p> <p>For angled DDH and RC drill holes, the drill rig mast is set up using a clinometer.</p> <p>RC & diamond drillers use a true north seeking gyroscope at 30 m intervals and end-of-hole</p>																																								

Criteria and JORC Code explanation	Commentary
<i>Specification of the grid system used.</i>	Grid projection is GDA94, MGA Zone 51.
<i>Quality and adequacy of topographic control.</i>	RC and DDH RL's are surveyed by a Qualified Surveyor using DGPS. RL's are allocated to the AC drill hole collars using detailed DTM's generated during aeromagnetic surveys in 2011. The accuracy of the DTM is estimated to be better than 1 to 2 m in elevation. Over the central area of the leases a Lidar survey flown in 2015 provides accurate elevation to better than 0.01 to 0.02 metres.
Data spacing and distribution <i>Data spacing for reporting of Exploration Results.</i>	<p>Tamerlane: Holes are completed at approximately 100-400 m intervals on 200-1,000 m spaced lines.</p> <p>Toppin Hill: Holes are completed at approximately 100-200 m intervals on 100-400 m spaced lines.</p> <p>Breelya: Holes are completed at approximately 100-200 m intervals on 200-400 m spaced lines.</p> <p>Ibanez: Holes are completed at approximately 25-50 m intervals on 50-200 m spaced lines.</p> <p>Stock Route: Holes completed at various spacing's approximately 500-700 m intervals on 800 m spaced lines.</p> <p>Bloodwood: Holes are completed at approximately 100 m intervals on 800-1,600 m spaced lines.</p> <p>Cronos: Holes are completed at approximately 25-50 m intervals on 100-300 m spaced lines.</p> <p>Kingston North: Holes are completed at approximately 100 m intervals on 800 m spaced lines.</p> <p>Golden Highway: Holes are completed at approximately 25-50 m intervals on 50 m spaced lines.</p>
<i>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</i>	This is not considered relevant for this report.
<i>Whether sample compositing has been applied.</i>	No sample compositing was completed.
Orientation of data in relation to geological structure <i>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</i>	<p>Tamerlane: The orientation of the drill holes (250 degrees azimuth) is approximately perpendicular to the strike of the regional geology (340 degrees). All holes are drilled -60 degrees angled to the West (250).</p> <p>Toppin Hill and Breelya: The orientation of the drill holes (270 degrees azimuth) is approximately perpendicular to the strike of the regional geology (340 degrees). All holes are drilled -60 degrees angled to the West (270).</p> <p>Ibanez: Two different orientations were drilled, two holes oriented at 90 degrees azimuth, is approximately perpendicular to the strike of regional geology, angled at -80 degrees. One hole was drilled at 270 degrees azimuth, and angled at -80 degrees.</p> <p>Smokebush North: The orientation of the drill holes (270 degrees azimuth) is approximately perpendicular to the strike of the regional geology (340 degrees). All holes are drilled -60 degrees angled to the West (270).</p> <p>Stock Route: The orientation of the drill holes (70 degrees azimuth) is approximately perpendicular to the strike of the regional geology (340 degrees). All holes are drilled -60 degrees angled to the East (70).</p> <p>Bloodwood: The orientation of the drill holes (270 degrees azimuth) is approximately perpendicular to the strike of the regional geology (340 degrees). All holes are drilled -60 degrees angled to the West (270).</p> <p>Cronos: The orientation of the drill holes (270 degrees azimuth) is approximately perpendicular to the strike of the regional geology (340 degrees). All holes are drilled -60 degrees angled to the West (270).</p> <p>Kingston North: The orientation of the drill holes (90 degrees azimuth) is approximately perpendicular to the strike of the regional geology (340 degrees). All holes are drilled -60 degrees angled to the East (270).</p> <p>Golden Highway: The orientation of the drill holes (250 degrees azimuth) is approximately perpendicular to the strike of the regional geology (340 degrees). All holes are drilled -60 degrees angled to the West (250).</p>
<i>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.</i>	<p>Bedrock drill testing is considered to have been approximately perpendicular to strike and dip of mineralisation. The true width is not known at this stage, with the exception of mineralisation at Argos and Montagne, where mineralised shears are approximately 5-10 m in thickness.</p> <p>Aircore traverses are oriented approximately perpendicular to known regional strike, however aircore drilling is designed to detect regional mineralisation and not for definition purposes.</p>

Criteria and JORC Code explanation	Commentary
Sample security <i>The measures taken to ensure sample security.</i>	Pre-numbered calico sample bags were collected in plastic bags (five calico bags per single plastic bag), sealed, and transported by company transport to the Intertek Laboratory in Kalgoorlie. Pulps were despatched by Intertek to their laboratory in Perth for assaying.
Audits or reviews <i>The results of any audits or reviews of sampling techniques and data.</i>	Sampling and assaying techniques are industry-standard. No specific external audits or reviews have been undertaken at this stage in the programme.

Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria and JORC Code explanation	Commentary
Mineral tenement and land tenure status <i>Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.</i>	<p>All the Yamarna Tenements are located within the Yilka Native Title Determination Area (NNTT Number: WCD2017/005), determined on 27 September 2017.</p> <p>The following activity occurred within the Cosmo Newberry Reserves for the Use and Benefit of Aborigines. Gold Road has signed a Deed of Agreement with the Cosmo Newberry Aboriginal Corporation in January 2008, which governs the exploration activities on these Reserves.</p> <p>Toppin Hill: drilling occurred within tenement E38/2363. Breelya: drilling occurred within tenement E38/2355. Cronos: drilling occurred within tenement E38/2363. Kingston North: drilling occurred within tenement E38/2293. Smokebush North: drilling occurred within tenement E38/2355 Bloodwood: drilling occurred within tenement E38/2513. Ibanez: drilling occurred within tenement E38/2356.</p> <p>The following projects are located within the Yamarna Pastoral Lease, which is owned and managed by Gold Road.</p> <p>Tamerlane: aircore drilling occurred within tenements E38/2250, E38/2325 and E38/1931. Stock Route: drilling occurred within tenement E38/2987. Golden Highway: drilling occurred within tenement M38/814. The tenement forms part of the Gruyere JV in which Gold Fields Limited hold a 50% interest and where Gold Road is the manager. The mining leases have been incorporated into the Gruyere and Central Bore Native Title Mining Agreement.</p>
<i>The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.</i>	The tenements are in good standing with the Western Australia Department of Mines, Infrastructure, Resource and Safety.
Exploration done by other parties	<p>Ibanez: All work has been completed by Gold Road Resources. Bloodwood: All work has been completed by Gold Road Resources. Smokebush North: Previous single line of vertical RC drilling conducted by WMC with all subsequent work completed by Gold Road Resources. Stock Route: Previous exploration was completed by WMC and Asarco between 1995 to 2005. From 2006 onwards, all exploration work has been completed by Gold Road Resources. Kingston North: Previous exploration was completed by WMC and Asarco between 1995 to 2005. From 2006 onwards, all exploration work has been completed by Gold Road Resources. Toppin Hill, Breelya, Cronos: Previous exploration was completed by BHP, WMC, Kilkenny, AngloGold, and Asarco from 1990 to 2006. From 2006 onwards, all exploration work has been completed by Gold Road Resources.</p>
<i>Acknowledgment and appraisal of exploration by other parties.</i>	<p>Tamerlane: Previous exploration was completed by Asarco, completing a number of short RAB traverses within the area. Assay data was incorporated with the new data used in the generation of imagery and interpretation by Gold Road. Golden Highway: Exploration has been completed by numerous other parties:</p> <ul style="list-style-type: none"> ▪ 1990-1994 Metall Mining Australia ▪ 1994-1997 Zanex NL ▪ 1997-2006 Asarco Exploration Company Inc ▪ 2006-2010 Eleckra Mines Limited (renamed Gold Road in 2010) ▪ 2010-November 2016 Gold Road ▪ November 2016 – Present Gold Road and Gold Fields (Gruyere JV) <p>Gold Road understands that previous exploration has been completed to industry standard.</p>

Criteria and JORC Code explanation	Commentary
<p>Geology <i>Deposit type, geological setting and style of mineralisation.</i></p>	<p>The prospects are located in the Yamarna Terrane of the Archaean Yilgarn Craton of WA, under varying depths (0 to +60 m) of recent cover. The mafic-intermediate volcano-sedimentary sequence of the Yamarna Greenstone Belt has been multiply deformed and metamorphosed to Lower Amphibolite grade and intruded by later porphyries/granitoids. The Archaean sequence is considered prospective for structurally controlled primary orogenic gold mineralisation, as well as remobilised supergene gold due to subsequent Mesozoic weathering.</p> <p>Ibanez: The prospect is hosted within a broad sequence of highly strained and altered intermediate volcanics, with the sequence intruded by feldspar porphyries and some mafic intrusives. High grade mineralisation is interpreted to be hosted in stacked, moderately south west dipping, mineralised shears bound by a steeply east-dipping structure adjacent to or at the porphyry contact.</p> <p>Bloodwood: The camp scale project area is bound by two granitic packages to the west and east. The stratigraphy of the project from west to east is; a package of intermediate to dacitic sediments and mafic volcanics that is interpreted to host the Yamarna Shear Zone, bound to the east by a sequence of clastic sediments and sedimentary iron formation that is bound further to the east by a large synformal package of basalt, dolerite, pyroxenite and sediments.</p> <p>Stock Route: Argillaceous and feldspar-phyrlic sediments dominate the country rock around the Stock Route intrusive suite, a mix of monzogranites and diorites. Mineralisation is observed along the contact of the intrusive suit either in dolerites or in sediment packages.</p> <p>Tamerlane: The Tamerlane area includes the Granodiorite South, Tamerlane and Beck trends which respectively are hosted at the sheared contacts between granodiorite and sediments, Cr rich sediments and arenites, and ultramafics and sediments (northern strike extent of Santana)</p> <p>Golden Highway: Gold mineralisation along the Golden Highway is hosted in a sequence of mafic and felsic volcanic intrusives and sediments on the western margin of the Yamarna Greenstone Belt. The sequence is metamorphosed to amphibolite facies and is strongly foliated, with the sequence striking northwest and dipping steeply to the east.</p> <p>Gold mineralisation at Montagne is defined by shear zones characterised by laminated quartz-mica-amphibole schist units. High-grade mineralisation occurs as discrete 3 to 5+ m wide, gently north plunging, or horizontal, shoots contained within a 50 m wide low grade halo. Mineralisation is laterally continuous. Mineralisation has both a lithological and structural control, being contained within the mafic, iron rich units of the sequence with the morphology of high-grade zones appearing to be structurally controlled by W-E cross-cutting structures. The Montagne deposit forms part of the anomalous structural corridor termed the Golden Highway that has been defined over 17 km in strike.</p> <p>Toppin Hill, Breelya, Cronos: Breelya and Toppin Hill are located on the southern continuation of the Yamarna Shear Zone that hosts the Attila and Alaric deposits. The geology of the area consists of sequences of dacitic to intermediate volcanics and volcanics of varying grain-sizes, mafic volcanics, doleritic sills and late porphyries. There are several mineralised trends that transect the area with mineralisation commonly occurring on sheared lithological contacts. Mineralisation typically occurs as sulphidated shear zones with disseminated pyrrhotite-pyrite-arsenopyrite and a generally contain only minor veining. Dolerites are differentiated with well-defined magnetite bearing horizons. Cronos is hosted within the western mafic sequence, adjacent to Toppin Hill and the Yamarna Shear Zone.</p> <p>Kingston North: Target structures at Kingston North prospect are third-order structures interpreted to be splays off the main Smokebush Shear Zone occurring along contacts between packages of volcanogenic sediments, dolerites-basalts and a large felsic complex.</p> <p>Smokebush North: The Smokebush North prospect is situated along and adjacent to the continuation of the second-order Smokebush Shear Zone. The target area comprises basalts, dolerites and sediments of intermediate to dacitic provenance. Targeted structures occur as contacts between lithological unit and are present as splays and jogs.</p>

Criteria and JORC Code explanation	Commentary
<p>Drill hole Information</p> <p>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:</p> <ul style="list-style-type: none"> ▪ easting and northing of the drill hole collar ▪ elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar ▪ dip and azimuth of the hole ▪ down hole length and interception depth ▪ hole length. <p>If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.</p>	<p>All assay results above 0.5 g/t Au and individual assays >10 g/t Au for DDH and RC and collar information are provided in Appendix 1 to 3. All assay results for AC are reported at 0.1 g/t Au cut-off, only the collar information from these holes are provided in Appendix 1 to 3, all other collar locations (with no significant assays) are indicated on plans.</p>
<p>Data aggregation methods</p> <p>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.</p>	<p>No top cuts have been applied to the reporting of the assay results. Intersections lengths and grades for all holes are reported as down-hole length-weighted averages of grades above a cut-off and may include up to 2 m (cut-offs of 0.3 g/t Au and higher) or 4 m (0.1 g/t Au cut-off) of grades below that cut-off. Cut-offs of 0.1, 0.5, 1.0 and/or 5.0 g/t Au are used depending on the drill type and results. Individual grades > 10 g/t Au are also reported.</p>
<p>Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</p>	<p>Intersections lengths and grades are reported as down-hole length-weighted averages of grades above a cut-off and may include up to 2 m (cut-offs of 0.3 g/t Au and higher) or 4 m (0.1 g/t Au cut-off) of grades below that cut-off.</p> <p>Not used in this report: Geologically selected intervals are used in more advanced stage projects. They are selected to honour interpreted thickness and grade from the currently established geological interpretation of mineralisation and may include varying grade lengths below the cut-off.</p>
<p>The assumptions used for any reporting of metal equivalent values should be clearly stated.</p>	<p>No metal equivalent values are used.</p>
<p>Relationship between mineralisation widths and intercept lengths</p> <p>These relationships are particularly important in the reporting of Exploration Results.</p> <p>If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</p> <p>If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg 'down hole length, true width not known').</p>	<p>Drill hole intersections are reported down hole, with the exception of Argos and Montagne, true width is not yet known.</p>
<p>Diagrams</p> <p>Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported. These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.</p>	<p>Refer to Figures and Tables in the body of this and previous ASX announcements.</p>
<p>Balanced reporting</p> <p>Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.</p>	<p>Intersections lengths and grades for all holes are reported as down-hole length-weighted averages of grades above a cut-off and may include up to 2 m (cut-offs of 0.3 g/t Au and higher) or 4 m (0.1 g/t Au cut-off) of grades below that cut-off. Cut-offs of 0.1, 0.3, 0.5, 1.0 and/or 5.0 g/t Au are used depending on the drill type and results. Individual grades > 10 g/t Au are also reported.</p> <p>Numbers of drill holes and metres are included in table form in the body of the report.</p>
<p>Other substantive exploration data</p> <p>Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.</p>	<p>A new regional geological and stratigraphic interpretation of the Yamarna and Dorothy Hills Greenstone Belts as a collaborative effort with Concept2Discovery consulting has recently been completed.</p>

Criteria and JORC Code explanation	Commentary
<p>Further work</p> <p><i>The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling).</i></p> <p><i>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</i></p>	<p>Ibanez: detailed geological interpretation and modelling followed by economic evaluation.</p> <p>Bloodwood: Follow up bedrock testing with diamond and RC.</p> <p>Stock Route: Possible diamond drilling to develop a more detailed understanding of gold mineralisation and host rocks.</p> <p>Tamerlane: Diamond twin of high grade intersection and further bedrock RC testing.</p> <p>Toppin Hill and Breelya: Geological modelling and economic evaluation.</p> <p>Cronos: Results from a follow up RC program are pending.</p> <p>Kingston North: geological modelling, evaluation and targeting to define further work.</p> <p>Smokebush North: geological modelling, evaluation and targeting to define further work.</p> <p>Golden Highway: An update to the Mineral Resource is ongoing. Work targeting updated and maiden Ore Reserves has commenced.</p>