

## FINANCIAL CLOSE OF FINANCING FACILITIES

Gold Road Resources Limited (**ASX: GOR**) (**Gold Road** or the **Company**) refers to its announcement dated 26 February 2018, in which Gold Road announced it had entered into a \$100 million Revolving Corporate Facility, a \$50 million Working Capital Facility and a Gold Hedging Arrangement (**Finance Facilities**) with a financing syndicate comprising ING Bank Australia, National Australia Bank and Société Générale Hong Kong.

Gold Road is pleased to confirm financial close of the Finance Facilities today, enabling Gold Road to:

- draw down on the Revolving Corporate and Working Capital facilities when required;
- roll forward the existing gold forward sale contracts (being 70,000 ounces at an average of \$1,720 per ounce scheduled for delivery in June 2018) to match production over the first three years of production at the Gruyere Project; and
- if prudent, undertake further gold hedging.

For further information, please visit [www.goldroad.com.au](http://www.goldroad.com.au) or contact:

### Gold Road Resources

Ian Murray  
Managing Director & CEO  
Telephone: +61 8 9200 1600

Duncan Hughes  
Manager – Business Development &  
Investor Relations  
Telephone: +61 8 9200 1600

### Media and Broker Enquiries

Warrick Hazeldine/Peter Klinger  
[whazeldine@canningspurple.com.au](mailto:whazeldine@canningspurple.com.au)  
Cannings Purple  
Tel: +61 417 944 616/+61 411 251 540

ASX Code GOR

ABN 13 109 289 527

### COMPANY DIRECTORS

Tim Netscher  
**Chairman**  
Ian Murray  
**Managing Director & CEO**  
Justin Osborne  
**Executive Director,  
Exploration & Growth**  
Brian Levet  
**Non-Executive Director**  
Sharon Warburton  
**Non-Executive Director**  
Carol Marinkovich  
**Company Secretary**

### CONTACT DETAILS

Principal & Registered Office  
Level 2, 26 Colin St  
West Perth WA 6005  
[www.goldroad.com.au](http://www.goldroad.com.au)  
[perth@goldroad.com.au](mailto:perth@goldroad.com.au)  
T +61 8 9200 1600  
F +61 8 9481 6405

