



ABN 13 109 289 527

NOTICE OF GENERAL MEETING

INCORPORATING

EXPLANATORY STATEMENT

&

PROXY FORM

To be held

At 10.00am, Wednesday, 29 April 2009

at the

Celtic Club Inc
48 Ord Street
West Perth, WA, 6005

26 March 2009

Dear Shareholder

Please find attached the Notice of Meeting for a General Meeting of Shareholders to be held at the Celtic Club Inc, 48 Ord Street, West Perth at 10.00am on Wednesday, 29 April 2009.

The purpose of the meeting is to seek Shareholder approval in accordance with the ASX Listing Rules to a number of resolutions, which are set out in the attached Notice of Meeting.

Principally, these resolutions are in respect of the recently announced \$1.0 million capital raising to fund the Company's gold exploration and evaluation program at Yamarna and provide working capital.

On 19 March 2009, the Company also announced a one for one pro-rata non-renounceable entitlement issue with a free attaching option for every two Shares subscribed for. The entitlements issue price of 2.5 cents per Share will raise \$1.7 million before costs, if fully subscribed.

A prospectus providing details of the non-renounceable entitlement offer to the Shareholders of Eleckra will be mailed in due course to Shareholders.

Your Directors look forward to your attendance at the General Meeting.

Yours sincerely,



Ian Murray
Chairman

ELECKRA MINES LIMITED

ABN 13 109 289 527

NOTICE OF GENERAL MEETING

Notice is hereby given that the General Meeting of Eleckra Mines Limited will be convened at 10.00am on Wednesday, 29 April 2009 at the Celtic Club Inc, 48 Ord Street, West Perth, Western Australia.

AGENDA

ORDINARY BUSINESS

1. RESOLUTION 1: Ratification of Prior Issue of Equity Securities – Tranche 1

To consider and, if thought fit, to pass with or without modification the following ordinary resolution:

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders approve and ratify the prior issue of 6,210,000 Shares and 3,105,000 options in the Company pursuant to the Placement announced on 19 March 2009 to professional and sophisticated investors on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice.”

2. RESOLUTION 2: Approval of Equity Security Placement – Tranche 2

To consider and, if thought fit, to pass with or without modification the following ordinary resolution:

“That for the purposes of ASX Listing Rule 7.1 and for all other purposes, Shareholders approve the allotment and issue of 33,790,000 Shares and 16,895,000 options in the Company pursuant to the Placement announced on 19 March 2009 to professional and sophisticated investors on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice.”

3. RESOLUTION 3: Participation in the Placement by the Executive Chairman – Mr Ian Murray

To consider, and if thought fit, to pass, with or without modification, the following ordinary resolution:

“That, subject to Resolution 2 being passed, for the purposes of ASX Listing Rule 10.11 and for all other purposes, the Shareholders approve the allotment and issue of Shares and options in the Company to Mr Ian Murray and /or a related party of Mr Murray raising up to \$200,000 under the Placement the subject of Resolution 2 on the terms and conditions set out in the Explanatory Statement accompanying this Notice.”

GENERAL NOTES

1. The Company will disregard any votes cast on the resolutions by the following person(s) and any associate of that person(s).

Resolutions 1 and 2

The Company will disregard any votes cast on these resolutions by any person who has participated or may participate in the proposed issue and a person who might obtain a benefit, except a benefit solely in the capacity of a holder of ordinary securities, and any associates of those persons.

Resolution 3

The Company will disregard any votes cast on this resolution by Mr Ian Murray or any other person for the purpose of part 1.2 of Division 2 of the Corporations Act would be regarded as a person associated with Mr Murray.

Voting Exclusion Note

Before a voting exclusion applies, the Company need not disregard a vote if:

- (a) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- (b) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

2. Proxy

Each member is entitled to appoint a proxy. A proxy need not be a member of the Company. A member who is entitled to cast two or more votes may appoint 2 proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the appointment does not specify the proportion or number of the member's voting rights, each proxy may exercise half the votes.

ELECKRA MINES LIMITED
ABN 13 109 289 527

NOTICE OF GENERAL MEETING

GENERAL NOTES (cont'd)

3. Defined Terms

Certain capitalised terms in the Notice of General Meeting and the Explanatory Statement are defined in Schedule 1 of the Explanatory Statement.

4. The Explanatory Statement and Proxy Form to Shareholders attached to this Notice of General Meeting is hereby incorporated into and forms part of this Notice of General Meeting.
5. The Directors have determined in accordance with Regulation 7.11.37 of the Corporations Regulations that, for the purposes of voting at the meeting, Shares will be taken to be held by the registered holders at 10.00am, 27 April 2009.

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to read 'Kevin R Hart', written over a horizontal line.

Kevin R Hart
COMPANY SECRETARY

Dated this 26th day of March 2009.

ELECKRA MINES LIMITED
ABN 13 109 289 527

EXPLANATORY STATEMENT

The purpose of the Explanatory Statement is to provide Shareholders with material information concerning all of the Resolutions in the Notice of General Meeting.

Background

On 19 March 2009, the Company announced to ASX a Placement of Shares, with one free attaching option for every two Shares subscribed for, to professional and sophisticated investors to raise \$1 million. The Company has engaged Blackwood Capital Limited (**Blackwood**) to act as lead manager for the Placement pursuant to a placement engagement letter dated 16 March 2009. The placement engagement was entered into on a 'best endeavours basis'. Blackwood has advised the Company that they have received firm commitments from their clients to subscribe for 40,000,000 Shares (with 20,000,000 free attaching options) of which the placement of 33,790,000 Shares and 16,895,000 options is subject to Shareholder approval (refer to Resolution 2).

Entitlements Issue

On 19 March 2009, the Company also announced a one for one pro-rata non-renounceable entitlements issue with a free attaching option for every two Shares subscribed for. The issue price for each Share subscribed under the entitlements issue is 2.5 cents. These options will be offered on the same terms as the options offered under the Placement.

Effect of the Placement

The Placement, if successfully completed, will result in the issue of 40 million Shares at 2.5 cents each and 20 million free attaching options (one free option for every two Shares subscribed for) and will raise \$1,000,000 before cost. The options are exercisable by payment of 7 cents each on or before 30 June 2011. The Company's existing cash reserves as of the date of this Notice are \$365,000.

The pro forma capital structure of the Company on completion of the Placement will be as follows:

	Shares	Options
Currently on issue	62,100,000	15,900,000
Tranche 1 Placement	6,210,000	3,105,000
Tranche 2 Placement (i)	<u>33,790,000</u>	<u>16,895,000</u>
	<u>102,100,000</u>	<u>35,900,000</u>

(i) Tranche 2 is subject to Shareholder approval.

Historical Share Price Information

In the last 3 months, the highest price for Shares in the Company trading on ASX was 7.9 cents which occurred on 22 December 2008. The lowest price was 1.6 cents, which occurred on 20 March 2009. On 24 March 2009, the closing price was 3.0 cents.

Terms of placement engagement

In consideration for performing the services under the placement engagement letter, the Company agrees to :

- pay Blackwood a 5% fee of proceeds raised (with a minimum of \$1 million to be raised by Blackwood in a private placement); and
- issue up to 3 million options (exercisable by payment of 7 cents each on or before 30 June 2011 on a pro-rata basis to the actual placement of \$1 million by Blackwood together with any shortfall in the entitlements issue announced by the Company on 19 March 2009 which is placed by Blackwood.

Minimum Amount to be raised

Should Shareholders not approve Resolution 2, the minimum amount that will be raised under the Placement will be \$155,250 before costs which is 15% of the Company's ordinary share capital that the Company is able to issue without requiring Shareholders' approval under Listing Rule 7.1.

Options

The terms of the options are set out in Annexure A. The Company intends to apply to the ASX for the quotation of the options issued pursuant to the Placement on completion of the entitlements issue announced on 19 March 2009. There is no guarantee that ASX will grant quotation of these options and/or quote the options on ASX, as ASX has the discretion to grant quotation for an entity's securities and there are minimum requirements that must be met before quotation may be granted (including, without limitation, minimum spread requirements).

1. RESOLUTION 1: Ratification of Prior Issue of Equity Securities – Tranche 1
as an Ordinary Resolution

As described above, on 19 March 2009 the Company announced a Placement of 40 million Shares at 2.5 cents each and 20 million free attaching options exercisable by payment of 7.0 cents each on or before 30 June 2011.

The capital raising would be completed in two tranches to professional and sophisticated investors within the exemptions detailed in Section 708 of the Corporations Act.

Resolution 1 is in respect of the issue of 6,210,000 Shares and 3,105,000 options being the Tranche 1 Placement referred to in the announcement made to the ASX.

ASX Listing Rule 7.1 provides that without Shareholder approval, a company must not issue or agree to issue new equity securities constituting more than 15% of its total issued capital within a 12 month period excluding any issue of equity securities approved by Shareholders. Shares, as well as options, are "equity securities" for these purposes.

However, ASX Listing Rule 7.4 allows an issue of securities made without the approval of Shareholders to be ratified to refresh the 15% new issue capacity without subsequent Shareholder approval.

Shareholder approval is now sought pursuant to ASX Listing Rule 7.4 to ratify the Tranche 1 Placement so that the Company retains its capacity to issue up to a full 15% of its issued ordinary capital, if required, in the next 12 months without Shareholder approval.

ASX Listing Rule 7.5 requires that the following information be provided to Shareholders for the purpose of obtaining Shareholder approval pursuant to ASX Listing Rule 7.4:

- (a) the total number of equity securities issued was 6,210,000 Shares and 3,105,000 options;
- (b) the Shares were issued at a price of 2.5 cents per Share with 1 free attaching option for every 2 Shares subscribed for;
- (c) the Shares issued rank equally with existing Shares on issue. The holders of these Shares issued pursuant to the Tranche 1 Placement are entitled to participate in the entitlements issue announced on 19 March 2009.

The options are exercisable by payment of 7 cents each on or before 30 June 2011 and on the terms and conditions set out in Annexure A. Any Shares issued on exercise of the options will rank equally with the Shares then on issue. As stated above, it is the Company's intention to apply for quotation for the options on the ASX following completion of the entitlements issue. However, there is no guarantee that ASX will grant quotation of these options and/or quote the options on ASX, as ASX has the discretion to grant quotation for an entity's securities and there are minimum requirements that must be met before quotation may be granted (including, without limitation, minimum spread requirements);

- (d) the Shares and options were issued to professional and sophisticated investors who are clients of Blackwood none of whom are related parties of the company; and
- (e) the funds will be used to fund the Company's gold exploration and evaluation programs at Yamarna and provide working capital.

2. RESOLUTION 2: Approval of Equity Security Placement - Tranche 2
as an Ordinary Resolution

As referred to above, under Listing Rule 7.1, the Company is required to seek Shareholder approval for any issue of equity securities (including shares and options) greater than 15% of its issued ordinary capital. The Tranche 2 Placement of 33,790,000 Shares and 16,895,000 options, as referred to in the Company's announcement to the ASX on 19 March 2009, exceeds the Company's capacity to issue equity securities under Listing Rule 7.1 and was therefore made subject to the Company obtaining the requisite shareholder approval under the Listing Rules.

Accordingly, Resolution 2 has been included to seek Shareholders' approval for the Company to issue the Tranche 2 Placement .

ASX Listing Rule 7.3 requires that the following information be provided to Shareholders for the purpose of obtaining Shareholder approval pursuant to Listing Rule 7.1:

- (a) the maximum number of Shares and options to be issued is 33,790,00 Shares and 16,895,000 options;
- (b) the Shares and options will be issued no later than 1 month after the date of the General Meeting (or such later date to the extent permitted by any ASX waiver or modification of the ASX Listing Rules) and it is intended that allotment will occur on the same date;
- (c) the Shares will be issued for 2.5 cents per Share with 1 free attaching option for every 2 Shares subscribed for;
- (d) the Shares and options will be allotted and issued to professional and sophisticated investors who are clients of Blackwood none of whom are related parties of the company except for the participation of Mr Ian Murray should shareholders approve Resolution 3

2. RESOLUTION 2: Approval of Equity Security Placement - Tranche 2 (Continued)

- (e) the Shares issued will rank equally with existing Shares on issue and application will be made for their quotation on ASX. The holders of the Shares issued pursuant to the Tranche 2 Placement will not be entitled to participate in the entitlements issue announced on 19 March 2009.

The options are exercisable by payment of 7 cents each on or before 30 June 2011 and on the terms and conditions set out in Annexure A. Shares issued on exercise of the options will rank equally with the Shares then on issue. As stated above, it is the Company's intention to seek quotation for the options on the ASX following completion of the entitlements issue announced on 19 March 2009. However, there is no guarantee that ASX will grant quotation of these options and/or quote the options on ASX, as ASX has the discretion to grant quotation for an entity's securities and there are minimum requirements that must be met before quotation may be granted (including, without limitation, minimum spread requirements); and

- (f) the funds will be used to fund the Company's gold exploration and evaluation programs at Yamarna and provide working capital.

3. RESOLUTION 3: Participation in Placement by the Executive Chairman – Mr Ian Murray

Resolution 3 relates to the proposed participation by a Director of the Company, Mr Ian Murray and/or a related party of Mr Murray, in the Tranche 2 Placement of Shares and options as proposed under Resolution 2.

ASX Listing Rule 10.11

ASX Listing Rule 10.11 requires a listed company to obtain Shareholder approval by ordinary resolution prior to the issue of securities to a related party of the Company. Mr Ian Murray, being a director of the Company, is a related party for the purposes of Listing Rule 10.11.

Accordingly, the Company seeks Shareholder approval under ASX Listing Rule 10.11 for the issue of securities to Mr Murray.

Separate approval pursuant to ASX Listing Rule 7.1 is not required in order to issue Shares and options to Mr Murray as approval is being obtained under ASX Listing Rule 10.11.

ASX Listing Rule 10.13 sets out a number of matters which must be included in a notice of meeting proposing an approval under ASX Listing Rule 10.11. For the purposes of ASX Listing Rule 10.13, the following information is provided in relation to Resolution 3:

- (a) the intended recipient of the securities is Mr Ian Murray, a director and the Executive Chairman of the Company;
- (b) the maximum number of Shares of 2.5 cents each to be issued to Mr Ian Murray is up to that number of Shares which, when multiplied by the issue price, equals to \$200,000; i.e. 8,000,000 Shares and 4,000,000 attaching options;
- (c) the Shares and options will be issued no later than one (1) month after the date of the General Meeting (or such later date as permitted by any ASX waiver or modification of the ASX Listing Rules) and it is anticipated that allotment will occur on the same date;
- (d) the Shares will be issued at a price of 2.5 cents per Share with 1 free attaching option for every 2 Shares subscribed for. Shares issued will rank equally with existing issued Shares on issue and application will be made for their quotation on ASX. As Mr Murray is subscribing for these Shares pursuant to the Tranche 2 Placement, he will not be entitled to participate in the entitlements issue announced on 19 March 2009.

The options are exercisable by payment of 7 cents each on or before 30 June 2011 and on the terms and conditions set out in Annexure A. Shares issued on exercise of the options will rank equally with the Company's current Shares then on issue. As stated above, it is the Company's intention to seek quotation for the options on the ASX following completion of the entitlements issue. However, there is no guarantee that ASX will grant quotation of these options and/or quote the options on ASX, as ASX has the discretion to grant quotation for an entity's securities and there are minimum requirements that must be met before quotation may be granted (including, without limitation, minimum spread requirements); and

- (e) the funds raised will be used as set out in Section 2(f).

In the event shareholders do not approve Resolution 3 the Company will seek to place those shares and options to professional and sophisticated investors who are clients of Blackwood none of whom would be related parties of the company.

There is no other information known to the Directors that is reasonably required by Shareholders to make a decision whether or not it is in the Company's interest to pass Resolution 3.

As the issue to Mr Murray is on identical terms to those made to other independent third parties, the Directors (other than Mr Murray who did not participate in this decision) consider that the terms of the proposed issue to Mr Murray are on terms which are no less favourable to those which would be reasonable in the circumstances as if the Company were dealing at arms length.

Glossary

ASX means ASX Limited ABN 98 008 624 691.

Company or Eleckra means Eleckra Mines Limited ABN 13 109 289 527.

Corporations Act means the *Corporations Act 2001* (Cth).

Directors means directors of the Company.

Explanatory Statement means this Explanatory Statement.

Listing Rules means the ASX Listing Rules.

Placement means a placement of Shares and options to professional and sophisticated investors announced by the Company to ASX on 19 March 2009.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder or **Member** means a holder of Shares.

ELECKRA MINES LIMITED
ABN 13 109 289 527

Annexure A

The terms and conditions of the options are as follows:

- Each option entitles the holder to subscribe for and be allotted one (1) fully paid ordinary Share in the capital of the Company upon the exercise of the option.
- The options are exercisable at any time on or prior to 5.00pm (WST) on 30 June 2011 (**Expiry Date**). Options not exercised by the Expiry Date shall lapse.
- The options are exercisable by completing an option exercise form and delivering it together with the payment for the number of Shares in respect of which the options are exercised to the registered office of the Company before the Expiry Date.
- The option exercise price is \$0.07 per option.
- The Company will apply to the ASX for the quotation of these options upon the completion of the entitlements issued announced by the Company on 19 March 2009. Optionholders acknowledge that there is no guarantee that ASX will grant quotation of these options and/or quote the options on ASX, as ASX has discretion to grant quotation for an entity's securities and there are minimum requirements that must be met before quotation may be granted (including, without limitation, minimum spread requirements).
- The Company will use its best endeavors to allot and issue Shares within 5 business days after the receipt of all relevant documents and payment in full of the exercise price in respect of each option exercised.
- All Shares issued upon exercise of the options will rank pari passu in all respects with the Company's then issued Shares. The Company will apply for quotation of all Shares issued upon exercise of the options on ASX.
- The options will not entitle the holder to any dividends (or Shares or rights in lieu of dividends) declared or issued by the Company.
- Subject to the Corporations Act, the ASX Listing Rules and the Company's Constitution, the options are freely transferable.
- There are no participating rights or entitlements inherent in the options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the options. However, the Company will ensure that for the purposes of determining entitlements to any such issue, the record date will be at least 7 business days (as that term is defined in the Listing Rules) (Business Days) after the issue is announced. This will give option holders the opportunity to exercise their options prior to the date for determining entitlements to participate in any such issue.
- If at any time the issued capital of the Company is reconstructed (including, without limitation, consolidation, subdivision, reduction or return), all rights of an option holder are to be changed in a manner consistent with the Corporations Act and the ASX Listing Rules applicable to the reconstruction of the Company's share capital at the time of the relevant reconstruction.
- An option does not confer the right to a change in exercise price or a change in the number of underlying securities over which the option can be exercised in the event of a new issue of capital (including a bonus issue) during the currency of the options.
- The Company will, at least 20 Business Days before the expiry date of the option, send notices to the optionholders in accordance with the requirements of the ASX Listing Rules.

ELECKRA MINES LIMITED
 ABN 13 109 289 527

PROXY FORM

To: Eleckra Mines Limited (ABN: 13 109 289 527)
 6 Altona Street
 WEST PERTH WA 6005

Fax No: 61 8 9481 6405

Mark this box with an 'X' if you have made any changes to your address details (see reverse)

Name: _____
 (PLEASE PRINT)
Address: _____

Appointment of Proxy:

I/We being a member/s of Eleckra Mines Limited and entitled to attend and vote hereby appoint:

The Chairman of the Meeting
 (mark with an 'X')

OR

Write here the name of the person you are appointing if this person is **someone other than** the Chairman of the Meeting.

Or failing the person name, or if no person is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the General Meeting of Eleckra Mines Limited to be held at the Celtic Club Inc, 48 Ord Street, West Perth on Wednesday, 29 April 2009 and at any adjournment of that meeting.

Voting directions to your proxy – please mark

to indicate your directions

Agenda Item

RESOLUTION 1: Ratification of Prior Issue of Equity Securities – Tranche 1

For

Against

***Abstain**

RESOLUTION 2: Approval of Equity Security Placement - Tranche 2

RESOLUTION 3: Participation in the Placement by the Executive Chairman – Mr Ian Murray

* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on you behalf on a show of hands or on a poll and your notes will not be counted in computing the required majority on a poll.

If the Chairman of the meeting is appointed as your proxy, or may be appointed by default and you do **not** wish to direct your proxy how to vote as your proxy in respect of a resolution, please place a mark in this box.

The Chairman intends to vote in favour of resolutions for which no voting indication has been given.

By marking this box, you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the resolution, and votes cast by him other than as proxy holder will be disregarded because of that interest. If you do not mark this box, and you have not directed your proxy how to vote, the Chairman of the meeting will not cast your vote on the resolutions and your vote will not be counted in computing the required majority if a poll is called.

PLEASE SIGN HERE This section *must* be signed in accordance with the instructions overleaf to enable your directions to be implemented.

Individual or Securityholder 1

Individual / Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Contact Name

Contact Daytime Telephone

 / /
Date

HOW TO COMPLETE THE PROXY FORM

1 Your Name and Address

This is your name and address as it appears on the company's share register. If this information is incorrect, please mark the box and make the correction on the form. Securityholders sponsored by a broker should advise their broker of any changes. **Please note, you cannot change ownership of your securities using this form.**

2 Appointment of a Proxy

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box. If the person you wish to appoint as your proxy is someone other than the Chairman of the Meeting please write the name of that person in the space provided. If you leave this section blank, or your named proxy does not attend the meeting, the Chairman of the Meeting will be your proxy. A proxy need not be a securityholder of the company. The Chairman intends to vote in favour of resolutions for which no voting indication has been given.

3 Votes on Items of Business

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of securities you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

4 Appointment of a Second Proxy

You are entitled to appoint up to two persons as proxies to attend the meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the company's share registry or you may copy this form.

To appoint a second proxy you must:

- (a) on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- (b) return both forms together in the same envelope.

5 Signing Instructions

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

If a representative of a corporate securityholder or proxy is to attend the meeting, the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission. A form of the certificate may be obtained from the Company's share registry.

6. Lodgement of a Proxy and Deadline for Receipt of Proxy

This Proxy Form (and any Power of Attorney under which it is signed) must be received at the address given below no later than 10.00am (Perth time) on Monday, 27 April 2009 being 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled meeting.

Documents may be lodged by post, delivery or facsimile to the Registered Office of Eleckra Mines Limited being:

**6 Altona Street, West Perth, WA, 6005
Or by facsimile to fax number +61 8 9481 6405**