

17 April 2009

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**NON-RENOUCEABLE ENTITLEMENT ISSUE – DESPATCH OF PROSPECTUS AND ENTITLEMENT AND ACCEPTANCE FORM**

The Company is pleased to advise that the Prospectus and Entitlement and Acceptance form has been despatched to shareholders today.

**Key dates**

With respect to the Entitlement Issue, the Company will accept applications until 5.00pm WST on Tuesday, 8 May 2009 (**Closing Date**) or any other date the Directors in their absolute discretion determine, subject to the requirements of the Corporations Act, the ASX Listing Rules and other applicable law. An indicative timetable for the Entitlement Issue is as follows:

<b>Event</b>	<b>Date</b>
Record date for determining Entitlements to New Shares	16 April 2009
Invitation to participate and Entitlement and Acceptance Form despatched to Shareholders and despatch announced to ASX	17 April 2009
Closing time and date for acceptances and payment in full for new Shares (5.00pm WST)	8 May 2009
Anticipated Date for Allotment and Issue of New Shares	12 May 2009
Despatch of Holding statement to Shareholders	15 May 2009
Trading of New Shares on normal settlement basis on ASX	18 May 2009

Yours sincerely  
**ELECKRA MINES LIMITED**



**Kevin Hart**  
Company Secretary