

13 May 2009

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

**NON-RENOUCEABLE ENTITLEMENT ISSUE - NOTIFICATION OF
UNDERSUBSCRIPTION**

The Directors advise that on Friday, 8 May 2009 the Company's Non-Renounceable Entitlement Issue closed.

A total of 38,897,903 ordinary fully paid shares at 2.5 cents each with one attaching option for every two shares subscribed for, totalling 19,448,952 options have been subscribed for pursuant to the entitlement issue. The issue has raised a total of \$972,447.

The Directors will be working to place the shortfall of 29,412,097 shares and 14,706,048 attaching options at 2.5 cents per share in accordance with the ASX Listing Rules.

Yours sincerely
ELECKRA MINES LIMITED



Kevin Hart
Company Secretary

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