

20 May 2009

Company Announcements Platform  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

### **COMPLETION OF TRANCHE TWO PLACEMENT**

Further to the company's ASX release dated 15 May 2009 the company advises completion of the Tranche 2 Placement with the allotment of 10,600,000 ordinary fully paid shares and 5,300,000 options exercisable by payment of 7 cents each on or before 30 June 2011.

A Section 708A(5) Notice with respect to the placement follows.

Yours faithfully,  
ELECKRA MINES LIMITED



**KEVIN HART**  
COMPANY SECRETARY

20 May 2009

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Notice given under Section 708A(5) of the Corporations Act**

This notice is given by the Company under section 708A(5)(e) of the Corporations Act in relation to an issue of equity securities by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
  - (ii) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Yours sincerely  
**ELECKRA MINES LIMITED**



**Kevin Hart**  
Company Secretary