

ASX ANNOUNCEMENT

12 February 2013



Successful Share Purchase Plan Raises \$7 million

Emerging gold producer, Gold Road Resources Limited (**Gold Road** or the **Company**) (ASX: GOR) is pleased to announce that its Share Purchase Plan (**SPP**) has closed oversubscribed and raised \$7 million.

Gold Road announced on 14 January 2013 that it had initiated a capital raising via a SPP. In response to the high shareholder demand, the Board of Gold Road accepted over subscriptions of \$2 million.

Executive Chairman Ian Murray was pleased with the strong support from shareholders.

"We are delighted by the strong response from our shareholders particularly in light of the current market conditions.

With the fund raising closed, the Company is now focused on delivering on the Pre-feasibility and Feasibility Studies."

Proceeds from the SPP capital raising will be used to fund feasibility studies, ongoing regional exploration and provide working capital.

The SPP terms were amended to allow acceptance of oversubscriptions of up to \$2 million. As a result, subscriptions in excess of \$6 million will be issued under the Company's 15% new issue capacity under Listing Rule 7.1.

For further information please visit www.goldroad.com.au or contact:

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